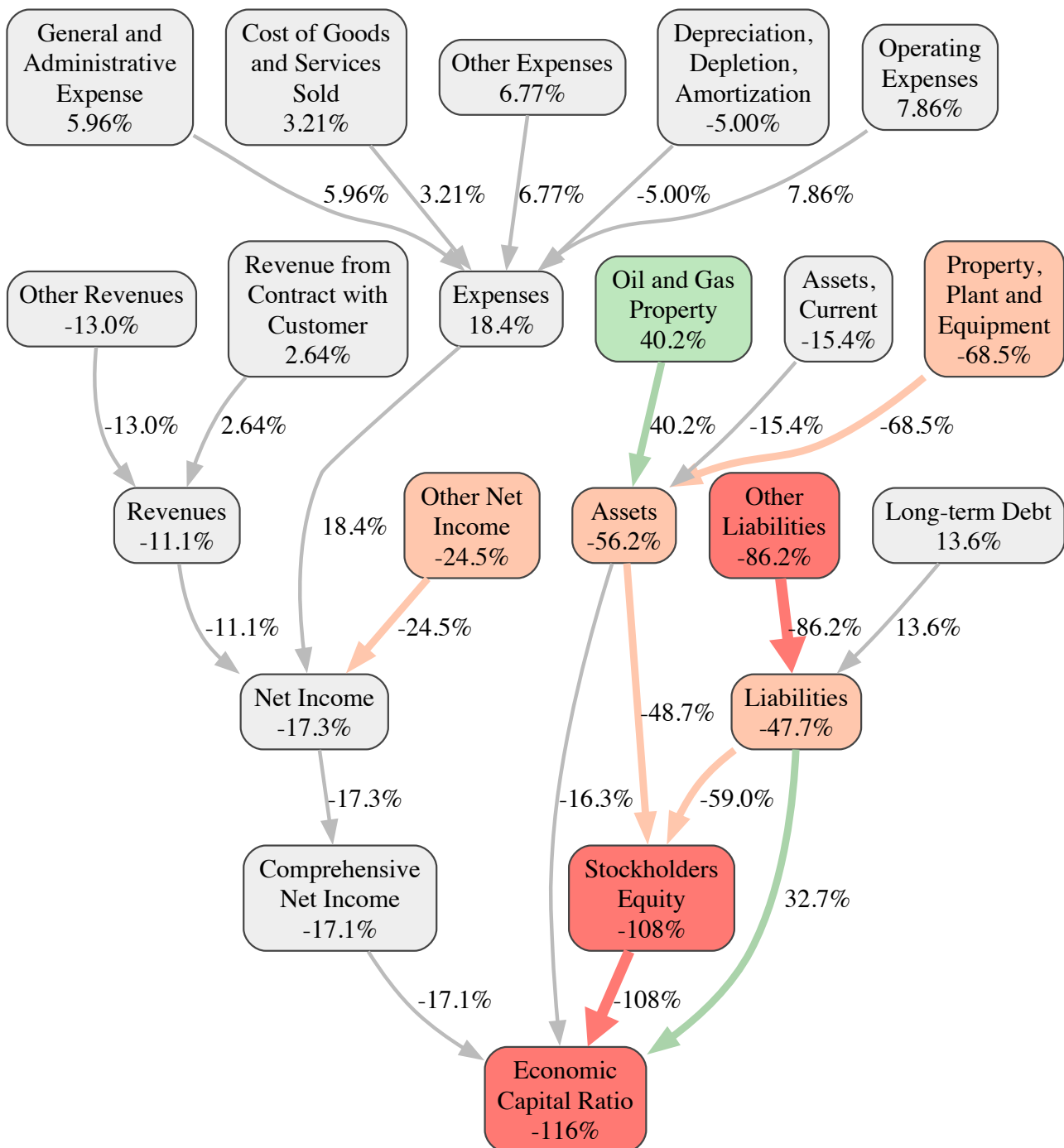




RealRate

PETROLEUM 2021

Extraction Oil Gas Inc
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The relative strengths and weaknesses of Extraction Oil Gas Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Extraction Oil Gas Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 40% points. The greatest weakness of Extraction Oil Gas Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 86% points.

The company's Economic Capital Ratio, given in the ranking table, is -90%, being 116% points below the market average of 26%.

Input Variable	Value in 1000 USD
Assets, Current	325,938
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	332,319
Gains/Losses on Derivatives	0
General and Administrative Expense	55,182
Liabilities, Current	695,366
Long-term Debt	0
Oil and Gas Property	1,633,212
Operating Expenses	416,383
Other Assets	9,348
Other Compr. Net Income	0
Other Expenses	350,828
Other Liabilities	2,177,124

Output Variable	Value in 1000 USD
Liabilities	2,872,490
Assets	2,025,199
Revenues	557,904
Expenses	1,183,750
Stockholders Equity	-847,291
Net Income	-1,273,694
Comprehensive Net Income	-1,273,694
Economic Capital Ratio	-90%



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Input Variable	Value in 1000 USD
Other Net Income	-647,848
Other Revenues	0
Property, Plant and Equipment	56,701
Revenue from Contract with Customer	557,904
Taxes	29,038