

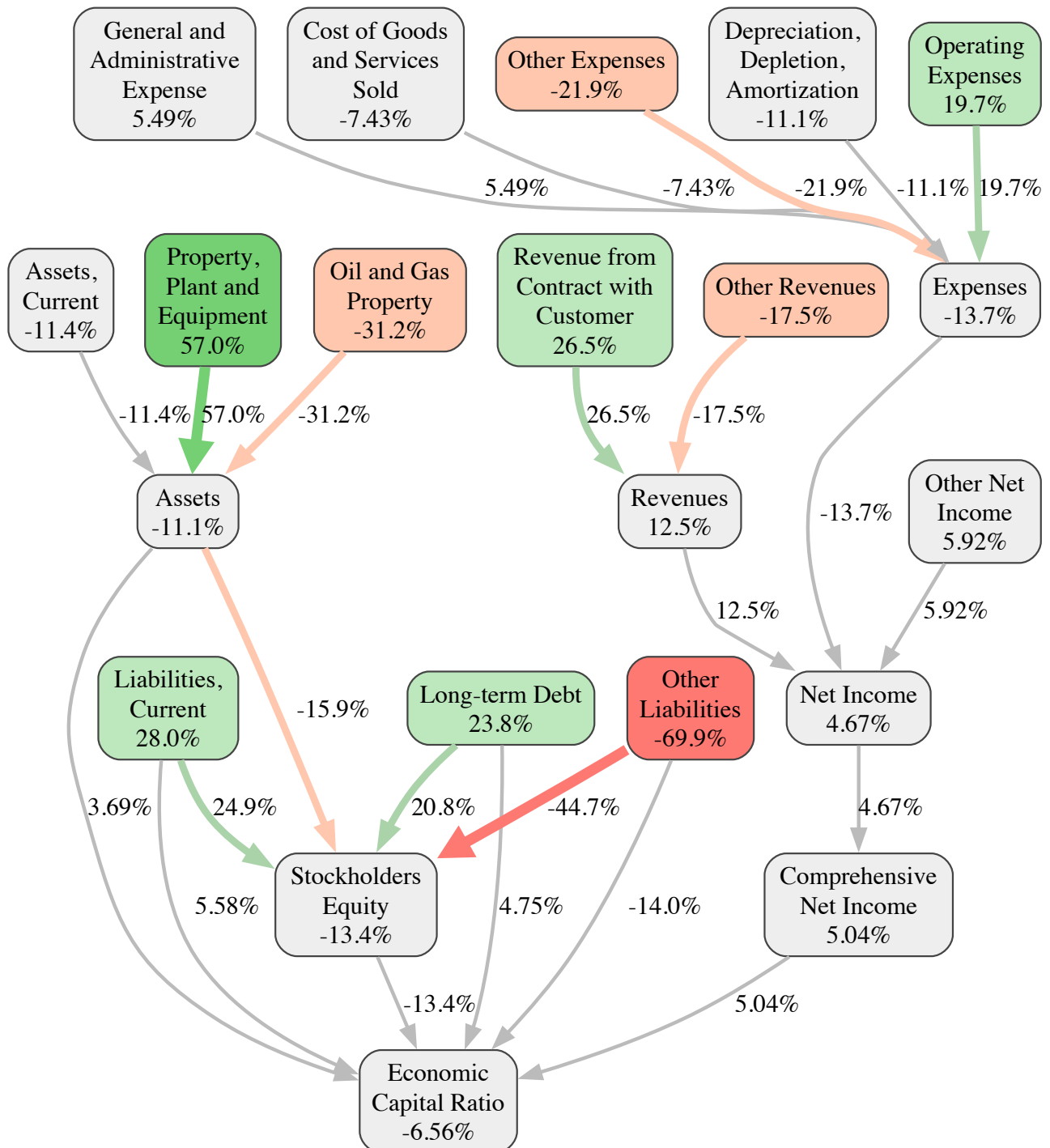


RealRate

PETROLEUM 2022

Sm Energy Co
Rank 57 of 88

SM ENERGY



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The relative strengths and weaknesses of Sm Energy Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sm Energy Co compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 57% points. The greatest weakness of Sm Energy Co is the variable Other Liabilities, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 55%, being 6.6% points below the market average of 62%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 613,187 |
| Cost of Goods and Services Sold | 505,416 |
| Deferred Tax Liab., Net | 9,769 |
| Depreciation, Depletion, Amortization | 774,386 |
| Gains/Losses on Derivatives | 0 |
| General and Administrative Expense | 111,945 |
| Liabilities, Current | 889,327 |
| Long-term Debt | 190,586 |
| Oil and Gas Property | 0 |
| Operating Expenses | 39,296 |
| Other Assets | 44,792 |
| Other Compr. Net Income | 0 |
| Other Expenses | 1,153,019 |
| Other Liabilities | 2,081,164 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Liabilities | 3,170,846 |
| Assets | 5,233,977 |
| Revenues | 2,622,894 |
| Expenses | 2,584,062 |
| Stockholders Equity | 2,063,131 |
| Net Income | 36,229 |
| Comprehensive Net Income | 36,229 |
| Economic Capital Ratio | 55% |



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| Input Variable | Value in 1000 USD |
|-------------------------------------|----------------------|
| Other Net Income | -2,603 |
| Other Revenues | 24,979 |
| Property, Plant and Equipment | 4,575,998 |
| Revenue from Contract with Customer | 2,597,915 |
| Taxes | 0 |