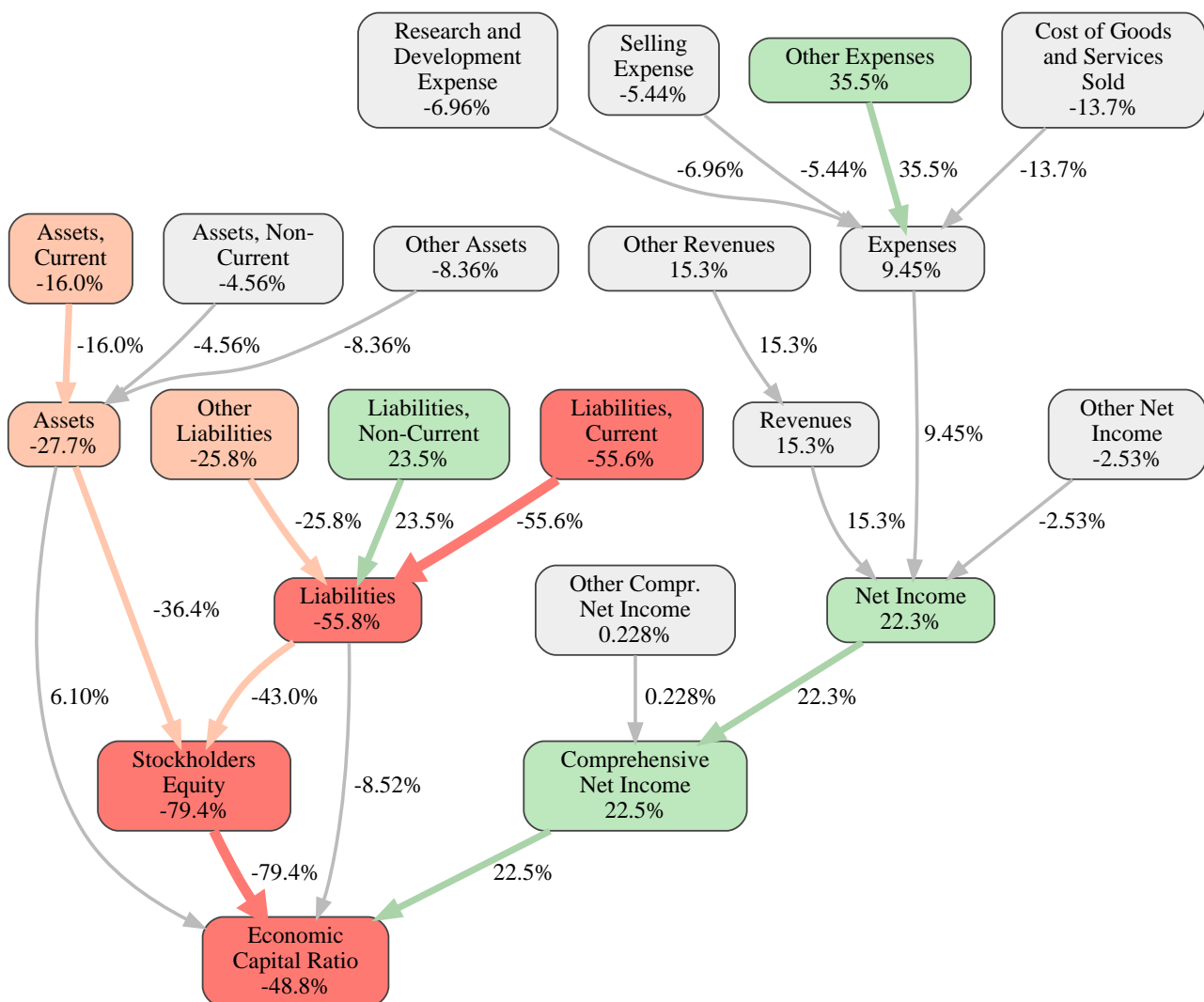




RealRate

PROGRAMMING 2015

Callidus Software INC
Rank 48 of 62



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The relative strengths and weaknesses of Callidus Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Callidus Software INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 35% points. The greatest weakness of Callidus Software INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 56% points.

The company's Economic Capital Ratio, given in the ranking table, is 86%, being 49% points below the market average of 135%.

Input Variable	Value in 1000 USD
Assets, Current	88,973
Assets, Non-Current	0
Cost of Goods and Services Sold	56,038
General and Administrative Expense	26,255
Intangible Assets	0
Lease Assets	0
Lease Liability	0
Liabilities, Current	91,878
Liabilities, Non-Current	4,709
Other Assets	87,325
Other Compr. Net Income	-904
Other Expenses	2,043
Other Liabilities	21,237
Other Net Income	3,504
Other Revenues	136,618
Property Plant and Equipment	0
Research and Development Expense	20,307
Selling Expense	47,040

Output Variable	Value in 1000 USD
Assets	176,298
Liabilities	117,824
Expenses	151,683
Revenues	136,618
Stockholders Equity	58,474
Net Income	-11,561
Comprehensive Net Income	-12,465
Economic Capital Ratio	86%