

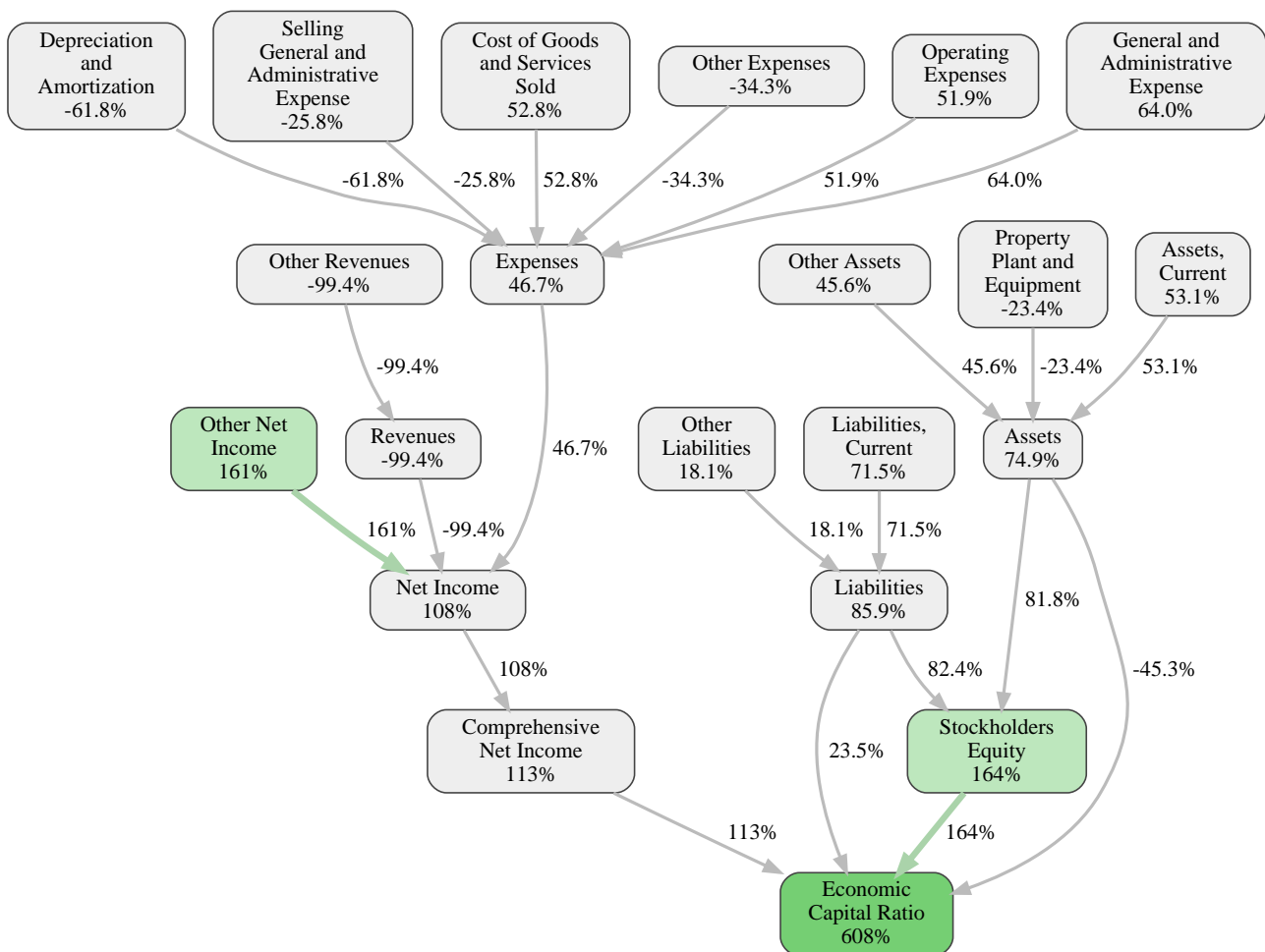


RealRate

RECREATION 2012

Golden Entertainment INC
Rank 9 of 22

GOLDEN[™]
ENTERTAINMENT



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The relative strengths and weaknesses of Golden Entertainment INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Golden Entertainment INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 161% points. The greatest weakness of Golden Entertainment INC is the variable Other Revenues, reducing the Economic Capital Ratio by 99% points.

The company's Economic Capital Ratio, given in the ranking table, is 96%, being 608% points above the market average of -511%.

Input Variable	Value in 1000 USD
Assets, Current	51,317
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	11,139
General and Administrative Expense	0
Intangible Assets	15,873
Lease Asset	0
Liabilities, Current	10,831
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	54,353
Other Compr. Net Income	0
Other Expenses	45,223
Other Liabilities	5,830
Other Net Income	29,690
Other Revenues	24,602
Property Plant and Equipment	5,103
Selling General and Administrative Expense	11,766

Output Variable	Value in 1000 USD
Assets	126,646
Liabilities	16,661
Expenses	68,128
Revenues	24,602
Stockholders Equity	109,985
Net Income	-13,836
Comprehensive Net Income	-13,836
Economic Capital Ratio	96%