

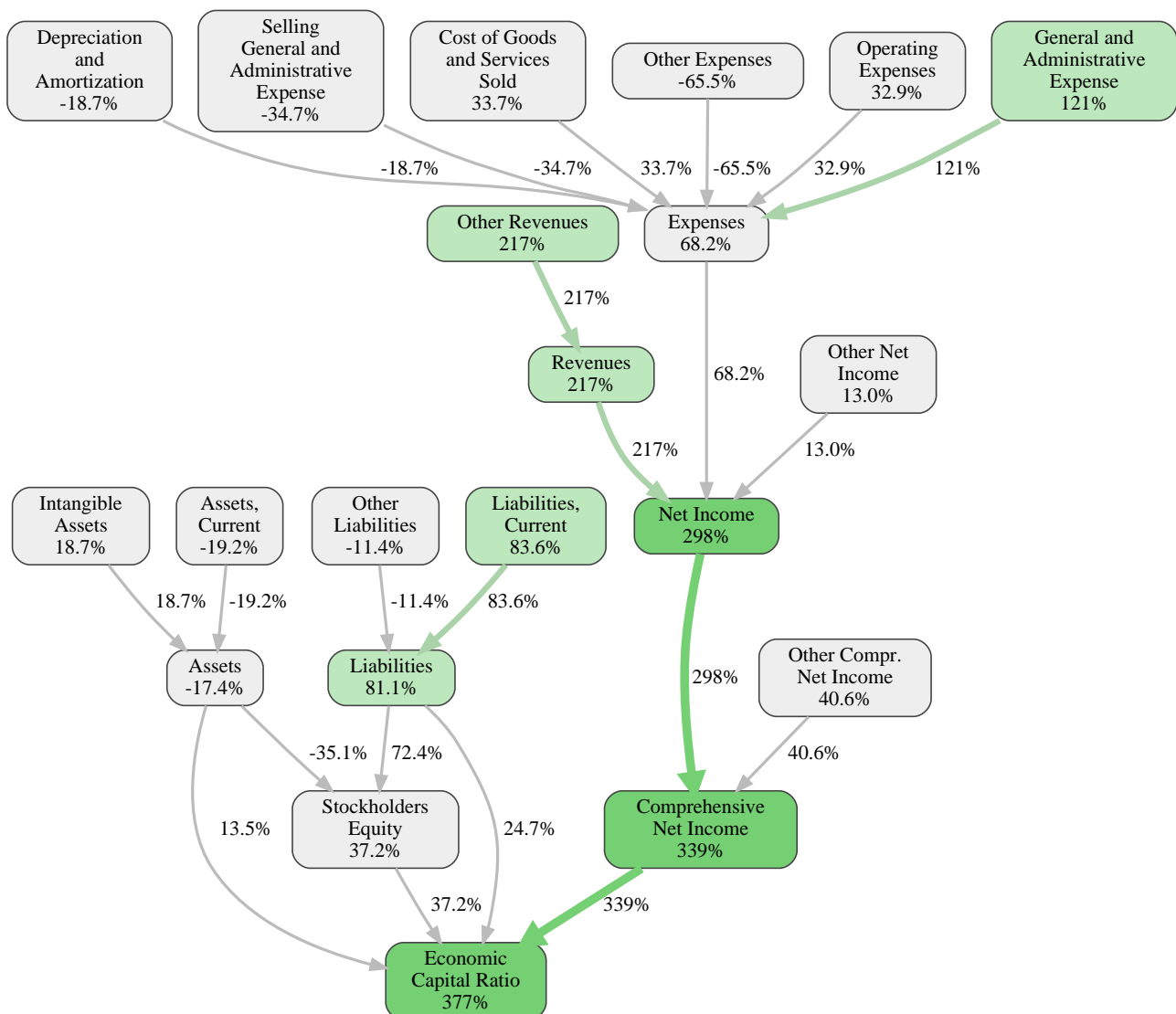


RealRate

RECREATION 2017

Golden Entertainment INC
Rank 12 of 32

GOLDEN[™]
ENTERTAINMENT



The relative strengths and weaknesses of Golden Entertainment INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Golden Entertainment INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 298% points. The greatest weakness of Golden Entertainment INC is the variable Other Expenses, reducing the Economic Capital Ratio by 66% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 377% points above the market average of -265%.

| Input Variable | Value in 1000 USD |
|--|-------------------|
| Assets, Current | 69,647 |
| Assets, Non-Current | 0 |
| Cost of Goods and Services Sold | 0 |
| Depreciation and Amortization | 27,506 |
| General and Administrative Expense | 0 |
| Intangible Assets | 190,988 |
| Lease Asset | 0 |
| Liabilities, Current | 37,839 |
| Liabilities, Non-Current | 0 |
| Operating Expenses | 5,566 |
| Other Assets | 20,862 |
| Other Compr. Net Income | 0 |
| Other Expenses | 284,617 |
| Other Liabilities | 171,813 |
| Other Net Income | -1,060 |
| Other Revenues | 403,204 |
| Property Plant and Equipment | 137,581 |
| Selling General and Administrative Expense | 68,155 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Assets | 419,078 |
| Liabilities | 209,652 |
| Expenses | 385,844 |
| Revenues | 403,204 |
| Stockholders Equity | 209,426 |
| Net Income | 16,300 |
| Comprehensive Net Income | 16,300 |
| Economic Capital Ratio | 112% |