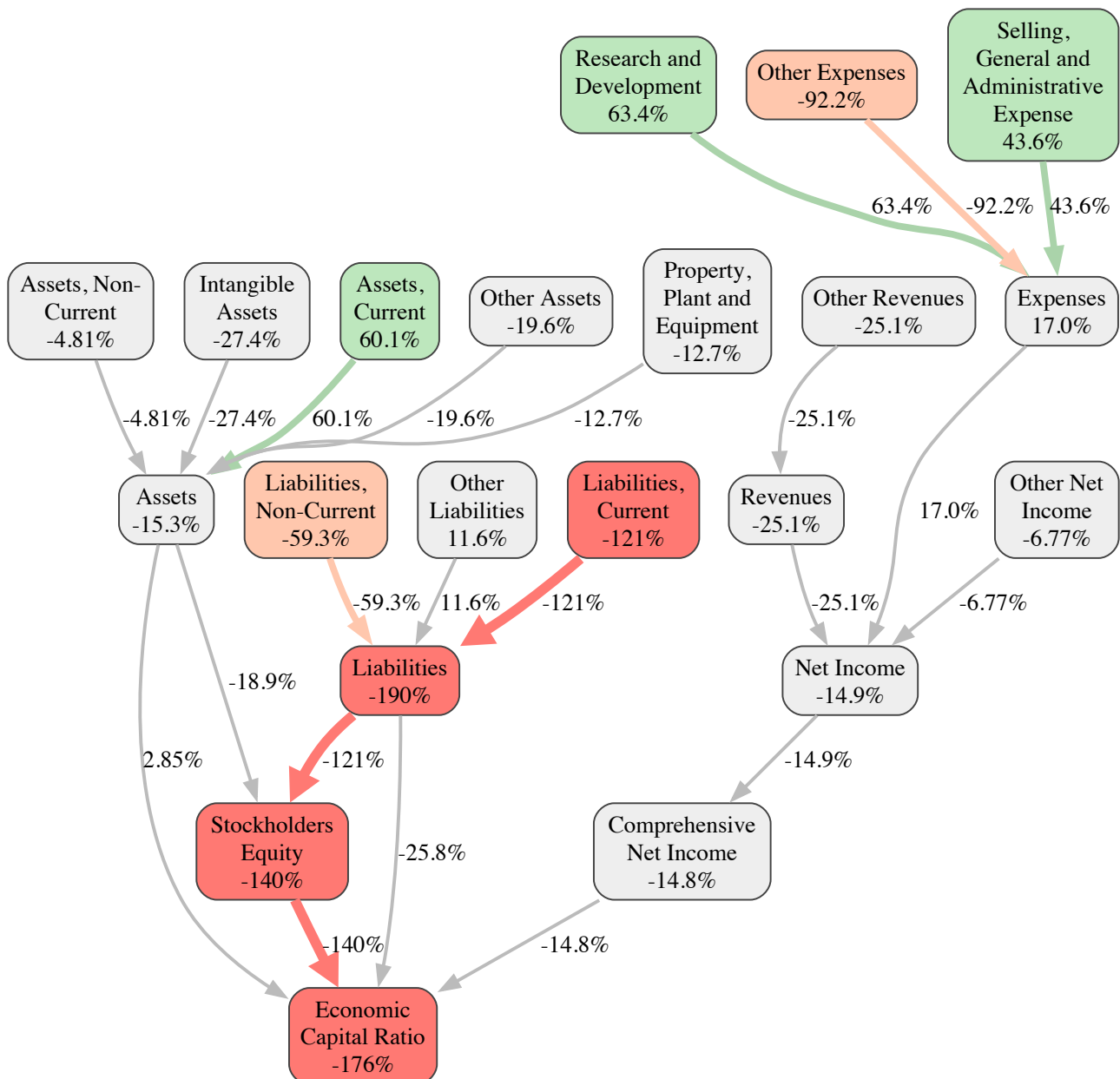




RealRate

# SEMICONDUCTORS 2012

SPI Energy Co Ltd  
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The relative strengths and weaknesses of SPI Energy Co Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of SPI Energy Co Ltd compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 63% points. The greatest weakness of SPI Energy Co Ltd is the variable Liabilities, Current, reducing the Economic Capital Ratio by 121% points.

The company's Economic Capital Ratio, given in the ranking table, is 74%, being 176% points below the market average of 249%.

| Input Variable                    | Value in<br>1000 USD |
|-----------------------------------|----------------------|
| Amortization of Intangible Assets | 0                    |
| Assets, Current                   | 130,813              |
| Assets, Non-Current               | 0                    |
| Intangible Assets                 | 435                  |
| Liabilities, Current              | 70,805               |
| Liabilities, Non-Current          | 34,595               |
| Other Assets                      | 420                  |
| Other Compr. Net Income           | 0                    |
| Other Expenses                    | 94,571               |
| Other Liabilities                 | 0                    |
| Other Net Income                  | -1,801               |
| Other Revenues                    | 103,072              |
| Property, Plant and Equipment     | 14,010               |
| Research and Development          | 0                    |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Liabilities              | 105,400              |
| Assets                   | 145,678              |
| Expenses                 | 101,732              |
| Revenues                 | 103,072              |
| Stockholders Equity      | 40,278               |
| Net Income               | -461                 |
| Comprehensive Net Income | -461                 |
| Economic Capital Ratio   | 74%                  |



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| Input Variable                                 | Value in<br>1000 USD |
|--|----------------------|
| Selling, General and Administrative<br>Expense | 7,161                |