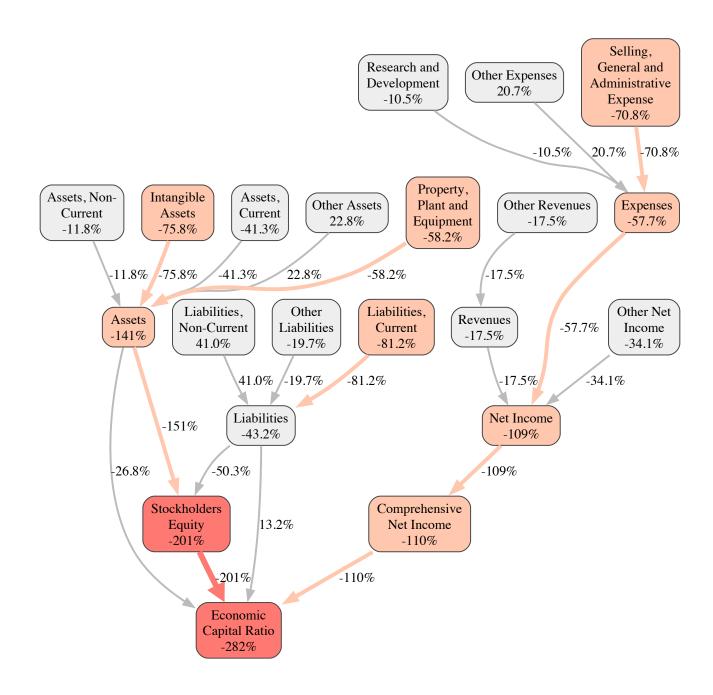


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The relative strengths and weaknesses of On Track Innovations LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of On Track Innovations LTD compared to the market average is the variable Liabilities, Non-Current, increasing the Economic Capital Ratio by 41% points. The greatest weakness of On Track Innovations LTD is the variable Net Income, reducing the Economic Capital Ratio by 109% points.

The company's Economic Capital Ratio, given in the ranking table, is -110%, being 282% points below the market average of 172%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	12,162
Assets, Non-Current	0
Intangible Assets	247
Liabilities, Current	10,946
Liabilities, Non-Current	14
Other Assets	3,825
Other Compr. Net Income	0
Other Expenses	7,620
Other Liabilities	3,320
Other Net Income	-1,463
Other Revenues	12,742
Property, Plant and Equipment	752
Research and Development	3,531

Output Variable	Value in 1000 USD
Liabilities	14,280
Assets	16,986
Expenses	17,412
Revenues	12,742
Stockholders Equity	2,706
Net Income	-6,133
Comprehensive Net Income	-6,133
Economic Capital Ratio	-110%





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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	6,261

