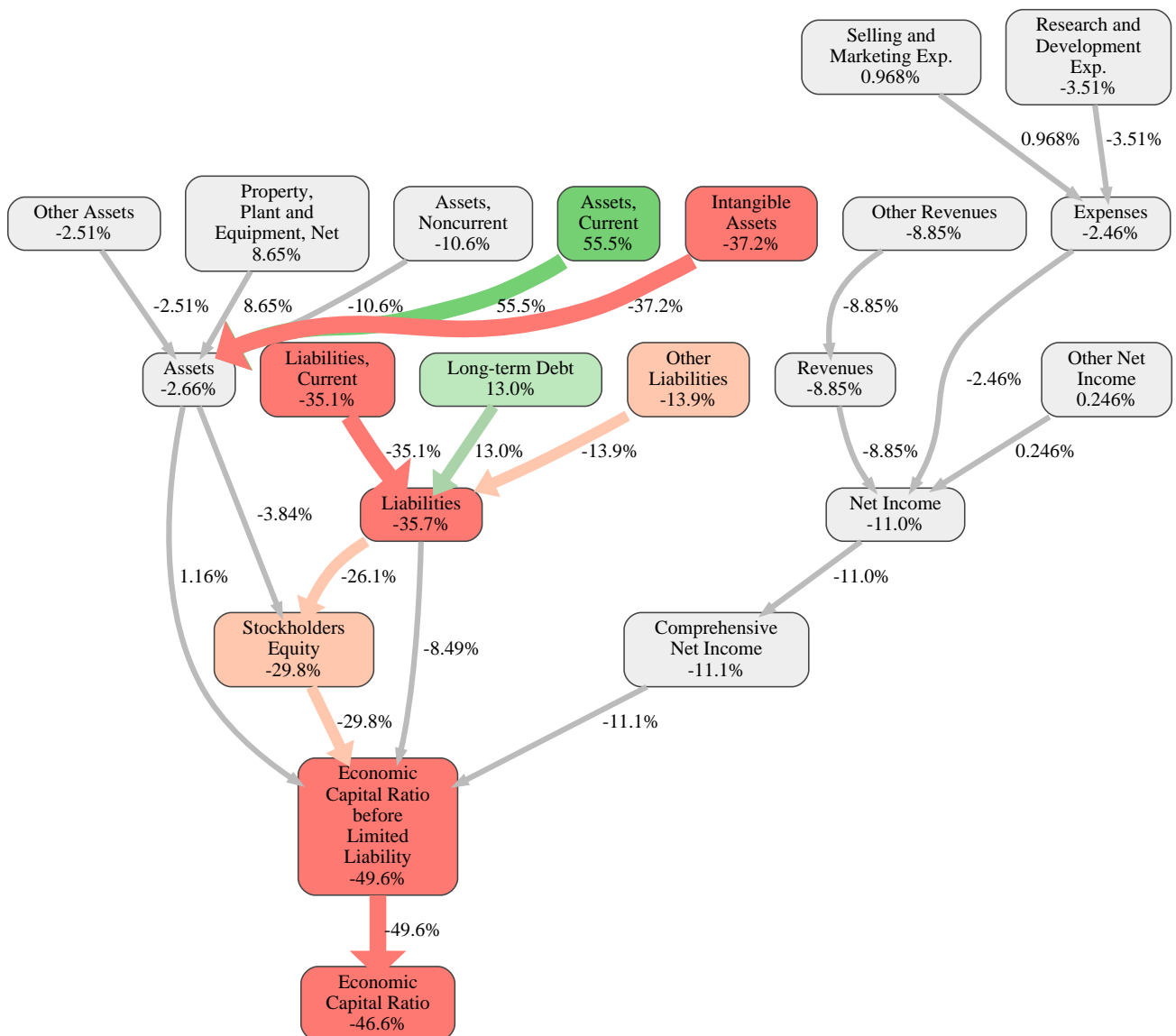




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The relative strengths and weaknesses of Novell INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Novell INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 55% points. The greatest weakness of Novell INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 37% points.

The company's Economic Capital Ratio, given in the ranking table, is 384%, being 47% points below the market average of 431%.

Input Variable	Value in 1000 USD
Assets, Current	1,264,372
Assets, Noncurrent	48,706
General and Administrative Exp.	102,345
Intangible Assets	392,654
Liabilities, Current	717,955
Long-term Debt	48,502
Other Assets	26,717
Other Compr. Net Income	0
Other Expenses	499,617
Other Liabilities	201,929
Other Net Income	4,422
Other Revenues	862,185
Property, Plant and Equipment, Net	170,459
Research and Development Exp.	181,383
Selling and Marketing Exp.	295,998

Output Variable	Value in 1000 USD
Liabilities	968,386
Assets	1,902,908
Expenses	1,079,343
Revenues	862,185
Stockholders Equity	934,522
Net Income	-212,736
Comprehensive Net Income	-212,736
Economic Capital Ratio before Limited Liability	200%
Economic Capital Ratio	384%