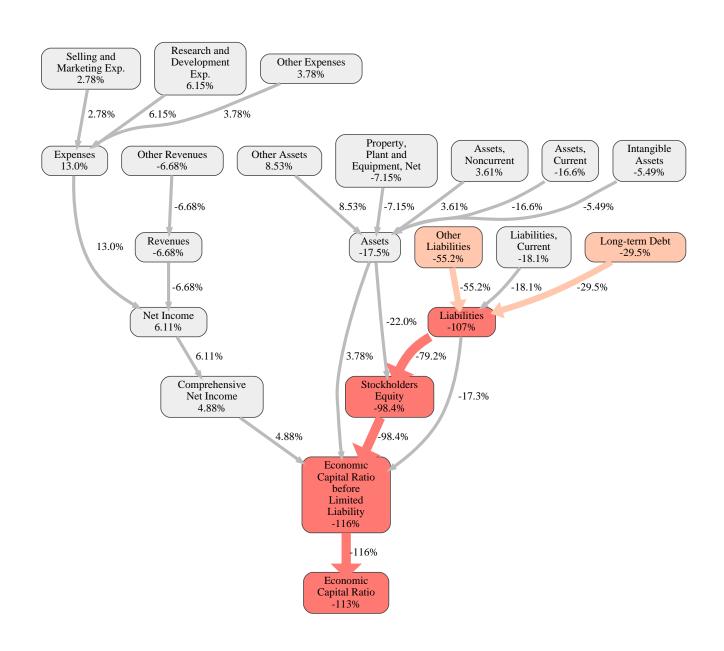


SERVICES-PREPACKAGED SOFTWARE 2010

BMC Software INC Rank 14 of 15





SERVICES-PREPACKAGED SOFTWARE 2010

BMC Software INC Rank 14 of 15

The relative strengths and weaknesses of BMC Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BMC Software INC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 13% points. The greatest weakness of BMC Software INC is the variable Liabilities, reducing the Economic Capital Ratio by 107% points.

The company's Economic Capital Ratio, given in the ranking table, is 318%, being 113% points below the market average of 431%.

| Input Variable | Value in 1000 USD |
|------------------------------------|----------------------|
| Assets, Current | 1,560,500 |
| Assets, Noncurrent | 340,700 |
| General and Administrative Exp. | 197,700 |
| Intangible Assets | 1,478,600 |
| Liabilities, Current | 1,333,300 |
| Long-term Debt | 505,100 |
| Other Assets | 214,700 |
| Other Compr. Net Income | -45,200 |
| Other Expenses | 890,700 |
| Other Liabilities | 810,600 |
| Other Net Income | -3,900 |
| Other Revenues | 1,871,900 |
| Property, Plant and Equipment, Net | 103,000 |
| Research and Development Exp. | 0 |
| Selling and Marketing Exp. | 541,500 |

| Output Variable | Value in 1000 USD |
|---|----------------------|
| Liabilities | 2,649,000 |
| Assets | 3,697,500 |
| Expenses | 1,629,900 |
| Revenues | 1,871,900 |
| Stockholders Equity | 1,048,500 |
| Net Income | 238,100 |
| Comprehensive Net Income | 192,900 |
| Economic Capital Ratio before Limited Liability | 115% |
| Economic Capital Ratio | 318% |

