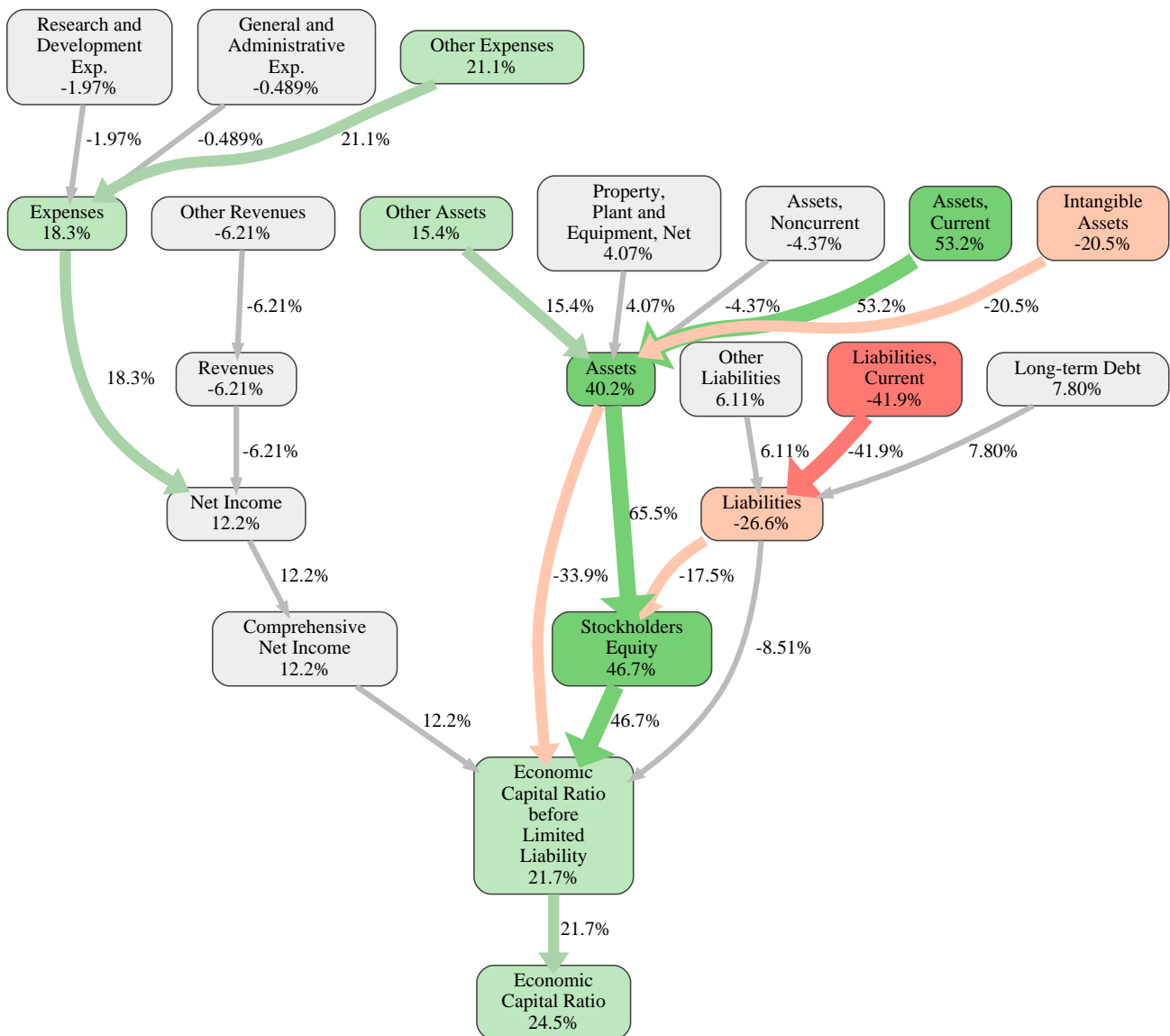




RealRate

SERVICES-PREPACKAGED SOFTWARE 2011

Novell INC
Rank 14 of 34



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The relative strengths and weaknesses of Novell INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Novell INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 53% points. The greatest weakness of Novell INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 459%, being 24% points above the market average of 435%.

Input Variable	Value in 1000 USD
Assets, Current	1,397,424
Assets, Noncurrent	46,797
General and Administrative Exp.	108,465
Intangible Assets	382,161
Liabilities, Current	683,779
Long-term Debt	35,655
Other Assets	243,583
Other Compr. Net Income	0
Other Expenses	-98,900
Other Liabilities	171,016
Other Net Income	18,260
Other Revenues	811,871
Property, Plant and Equipment, Net	156,033
Research and Development Exp.	160,188
Selling and Marketing Exp.	282,402

Output Variable	Value in 1000 USD
Liabilities	890,450
Assets	2,225,998
Expenses	452,155
Revenues	811,871
Stockholders Equity	1,335,548
Net Income	377,976
Comprehensive Net Income	377,976
Economic Capital Ratio before Limited Liability	307%
Economic Capital Ratio	459%