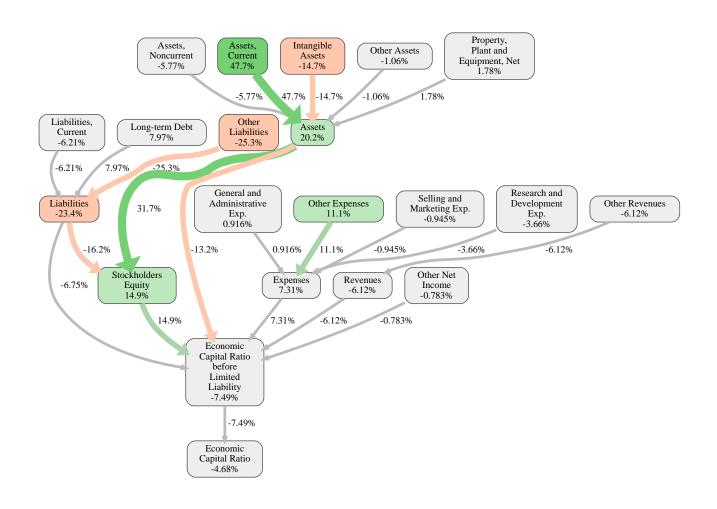


SERVICES-PREPACKAGED SOFTWARE 2011



Vmware LLC Rank 20 of 34





SERVICES-PREPACKAGED SOFTWARE 2011



Vmware LLC Rank 20 of 34

The relative strengths and weaknesses of Vmware LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vmware LLC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Vmware LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 430%, being 4.7% points below the market average of 435%.

| Input Variable | Value in 1000 USD |
|------------------------------------|----------------------|
| Assets, Current | 4,297,655 |
| Assets, Noncurrent | 151,945 |
| General and Administrative Exp. | 269,386 |
| Intangible Assets | 1,779,528 |
| Liabilities, Current | 1,789,152 |
| Long-term Debt | 129,960 |
| Other Assets | 149,126 |
| Other Compr. Net Income | 0 |
| Other Expenses | 556,720 |
| Other Liabilities | 1,069,764 |
| Other Net Income | -7,549 |
| Other Revenues | 2,857,343 |
| Property, Plant and Equipment, Net | 419,065 |
| Research and Development Exp. | 652,968 |
| Selling and Marketing Exp. | 1,013,281 |

| Output Variable | Value in 1000 USD |
|---|----------------------|
| Liabilities | 2,988,876 |
| Assets | 6,797,319 |
| Expenses | 2,492,355 |
| Revenues | 2,857,343 |
| Stockholders Equity | 3,808,443 |
| Net Income | 357,439 |
| Comprehensive Net Income | 357,439 |
| Economic Capital Ratio before Limited Liability | 264% |
| Economic Capital Ratio | 430% |

