

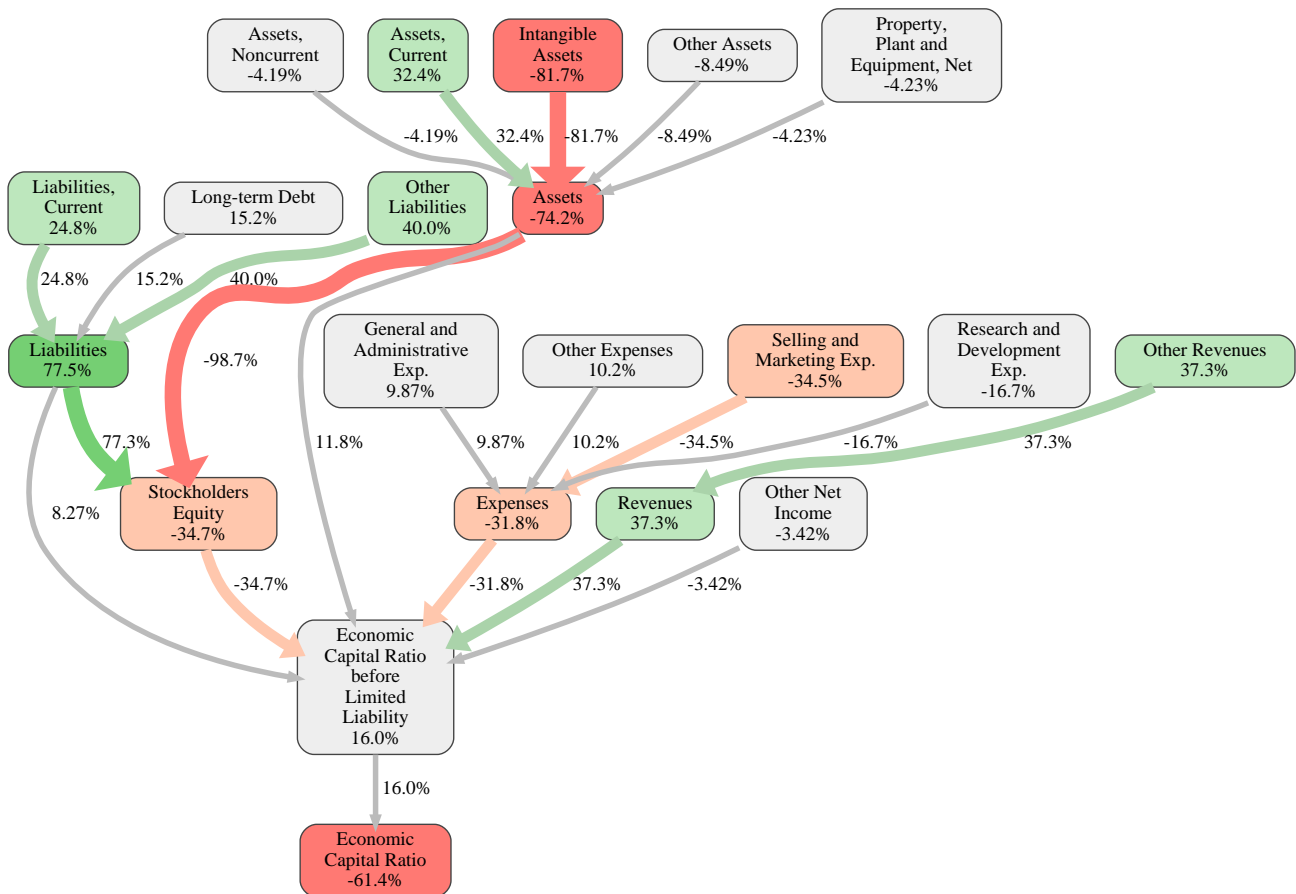


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SERVICES-PREPACKAGED SOFTWARE 2012

FALCONSTOR

Falconstor Software INC
Rank 94 of 133



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 77% points. The greatest weakness of Falconstor Software INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 291%, being 61% points below the market average of 352%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	60,326	Liabilities	50,230
Assets, Noncurrent	2,184	Assets	73,047
General and Administrative Exp.	11,697	Expenses	106,299
Intangible Assets	4,342	Revenues	82,871
Liabilities, Current	39,945	Stockholders Equity	22,817
Long-term Debt	2,587	Net Income	-23,368
Other Assets	1,830	Comprehensive Net Income	-23,368
Other Compr. Net Income	0	Economic Capital Ratio before Limited Liability	84%
Other Expenses	34,784	Economic Capital Ratio	291%
Other Liabilities	7,698		
Other Net Income	60		
Other Revenues	82,871		
Property, Plant and Equipment, Net	4,364		
Research and Development Exp.	20,221		
Selling and Marketing Exp.	39,598		