

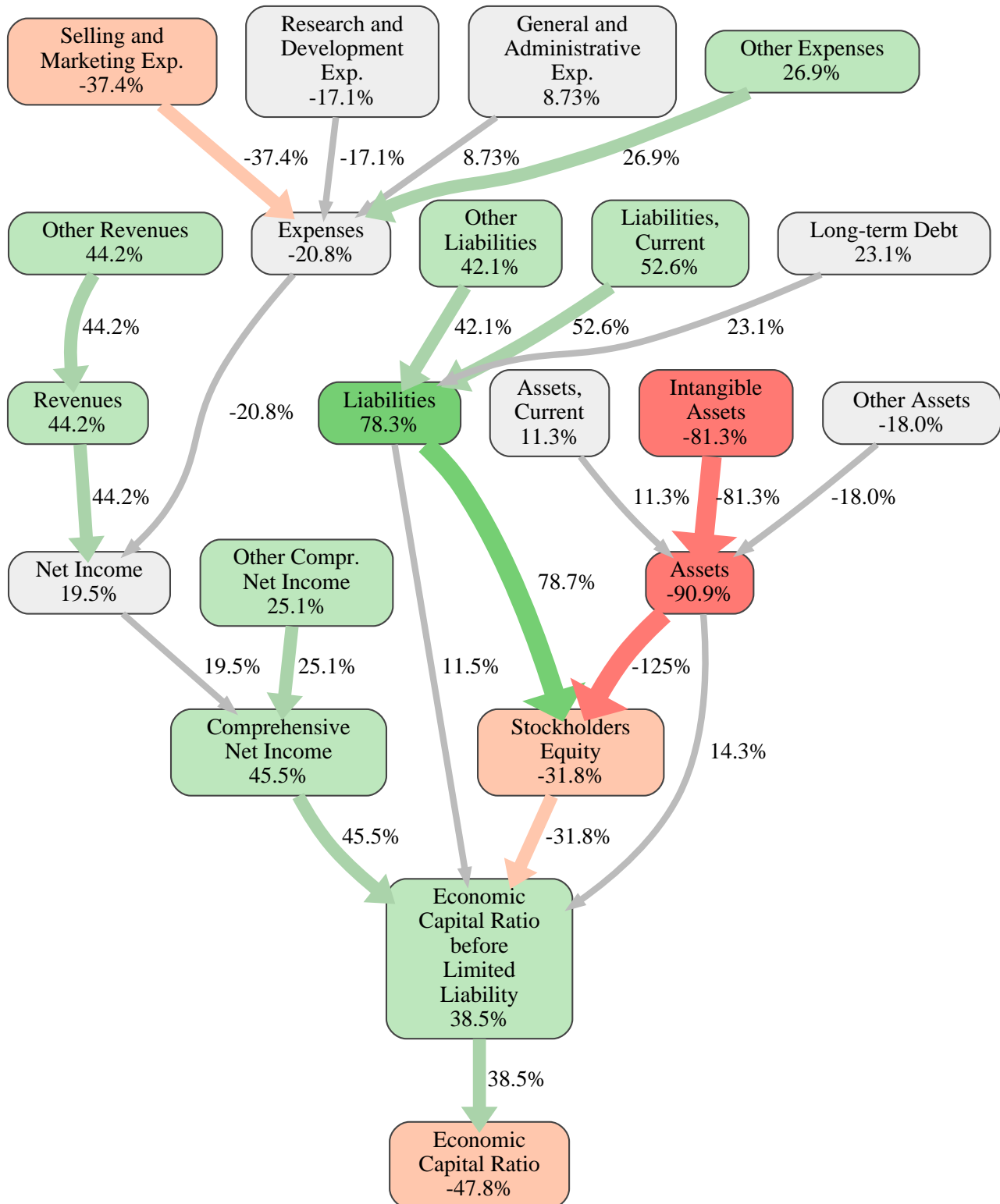


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FALCONSTOR

Falconstor Software INC
Rank 99 of 158



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 78% points. The greatest weakness of Falconstor Software INC is the variable Assets, reducing the Economic Capital Ratio by 91% points.

The company's Economic Capital Ratio, given in the ranking table, is 290%, being 48% points below the market average of 337%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	47,966	Liabilities	46,452
Assets, Noncurrent	2,185	Assets	59,705
General and Administrative Exp.	13,334	Expenses	89,872
Intangible Assets	4,325	Revenues	75,411
Liabilities, Current	37,354	Stockholders Equity	13,253
Long-term Debt	2,619	Net Income	-14,984
Other Assets	1,248	Comprehensive Net Income	67
Other Compr. Net Income	15,052	Economic Capital Ratio before Limited Liability	83%
Other Expenses	21,893	Economic Capital Ratio	290%
Other Liabilities	6,480		
Other Net Income	-523		
Other Revenues	75,411		
Property, Plant and Equipment, Net	3,981		
Research and Development Exp.	18,636		
Selling and Marketing Exp.	36,009		