

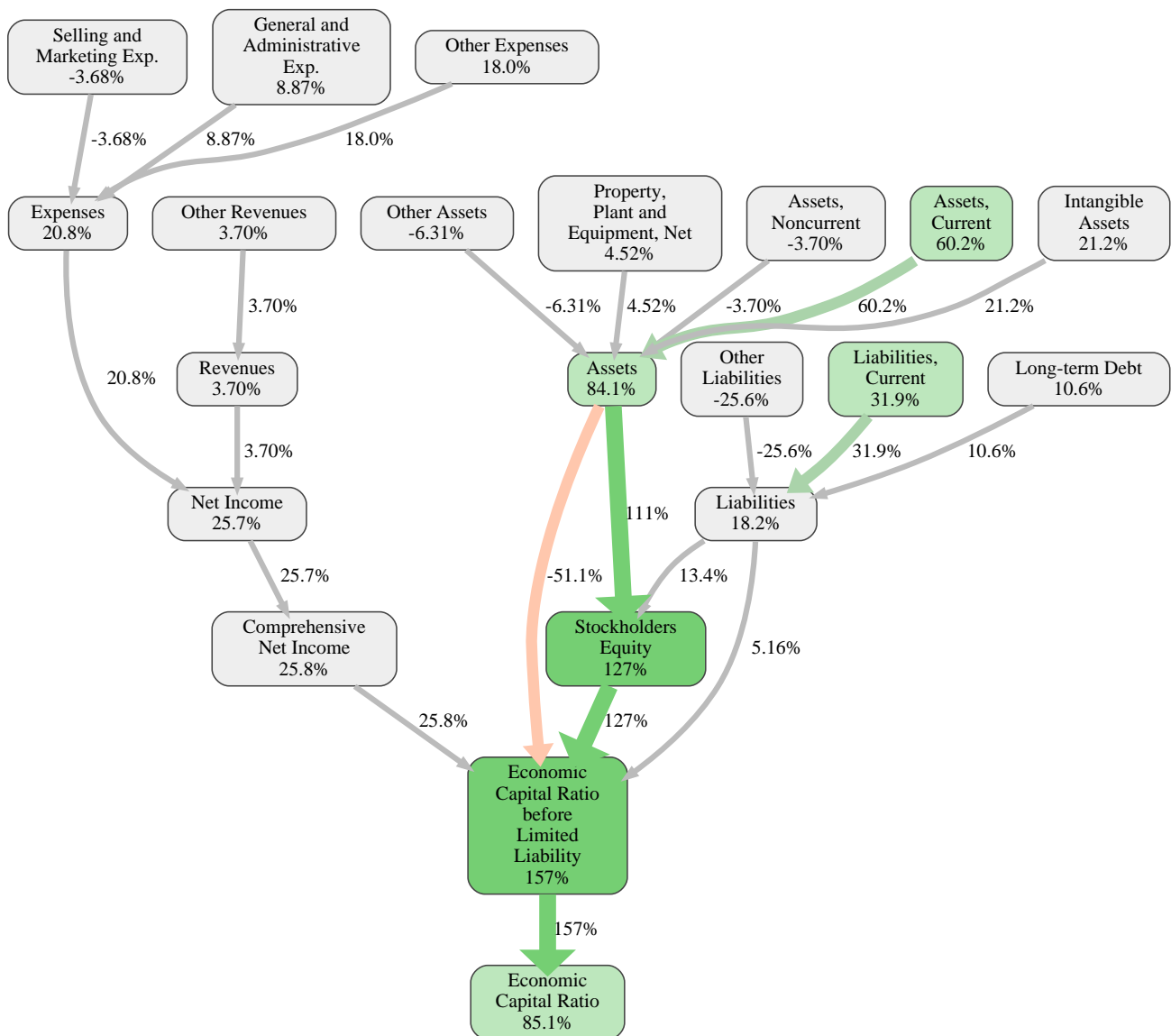


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Vmware LLC
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The relative strengths and weaknesses of Vmware LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vmware LLC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 127% points. The greatest weakness of Vmware LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 429%, being 85% points above the market average of 344%.

Input Variable	Value in 1000 USD
Assets, Current	7,681,000
Assets, Noncurrent	107,000
General and Administrative Exp.	419,000
Intangible Assets	3,634,000
Liabilities, Current	3,293,000
Long-term Debt	234,000
Other Assets	60,000
Other Compr. Net Income	-2,000
Other Expenses	935,000
Other Liabilities	1,984,000
Other Net Income	58,000
Other Revenues	5,207,000
Property, Plant and Equipment, Net	845,000
Research and Development Exp.	1,082,000
Selling and Marketing Exp.	1,815,000

Output Variable	Value in 1000 USD
Liabilities	5,511,000
Assets	12,327,000
Expenses	4,251,000
Revenues	5,207,000
Stockholders Equity	6,816,000
Net Income	1,014,000
Comprehensive Net Income	1,012,000
Economic Capital Ratio before Limited Liability	264%
Economic Capital Ratio	429%