

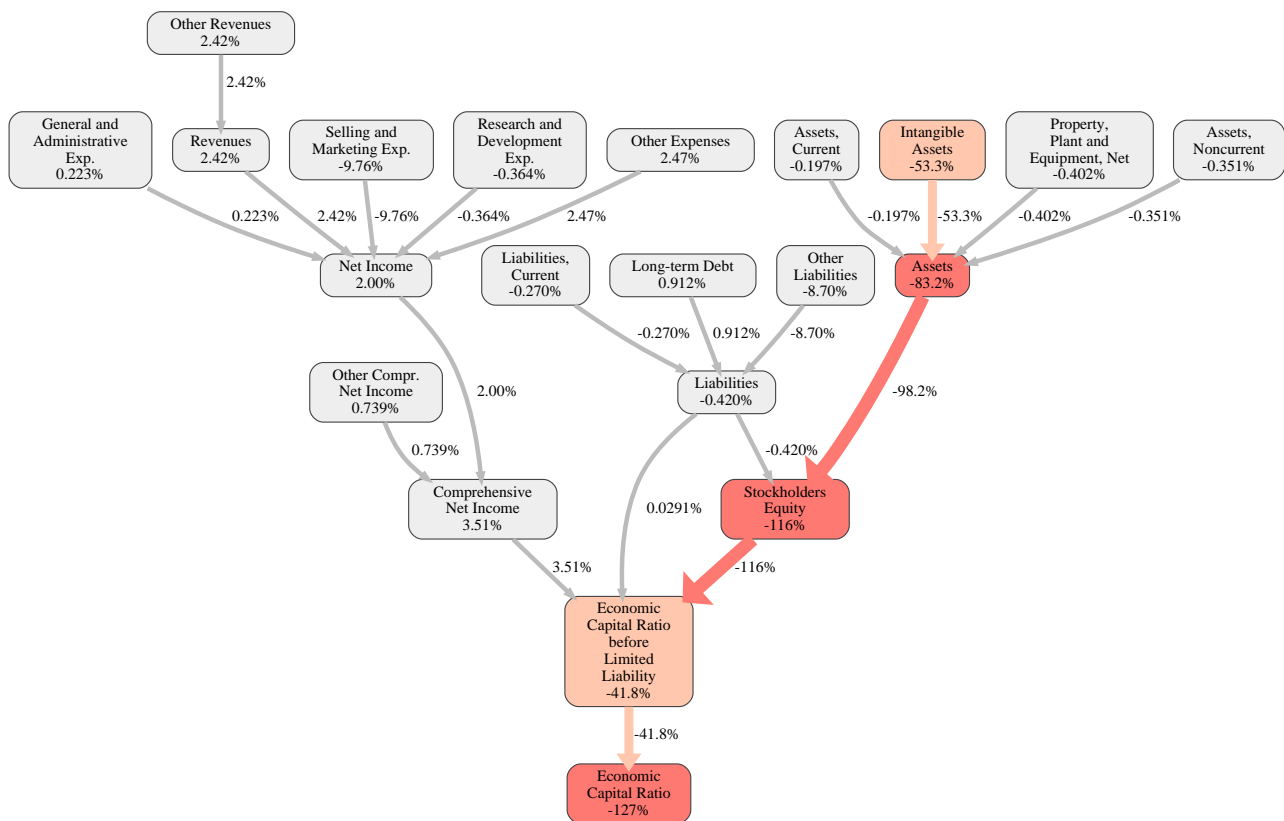


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FALCONSTOR

Falconstor Software INC
Rank 124 of 161



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 3.5% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 116% points.

The company's Economic Capital Ratio, given in the ranking table, is 212%, being 127% points below the market average of 339%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	32,939	Liabilities	45,563
Assets, Noncurrent	1,374	Assets	42,323
General and Administrative Exp.	9,106	Expenses	52,843
Intangible Assets	4,346	Revenues	46,274
Liabilities, Current	31,609	Stockholders Equity	-3,240
Long-term Debt	630	Net Income	-7,212
Other Assets	1,516	Comprehensive Net Income	251
Other Compr. Net Income	7,463	Economic Capital Ratio before Limited Liability	-24%
Other Expenses	6,858	Economic Capital Ratio	212%
Other Liabilities	13,324		
Other Net Income	-643		
Other Revenues	46,274		
Property, Plant and Equipment, Net	2,147		
Research and Development Exp.	12,453		
Selling and Marketing Exp.	24,426		