

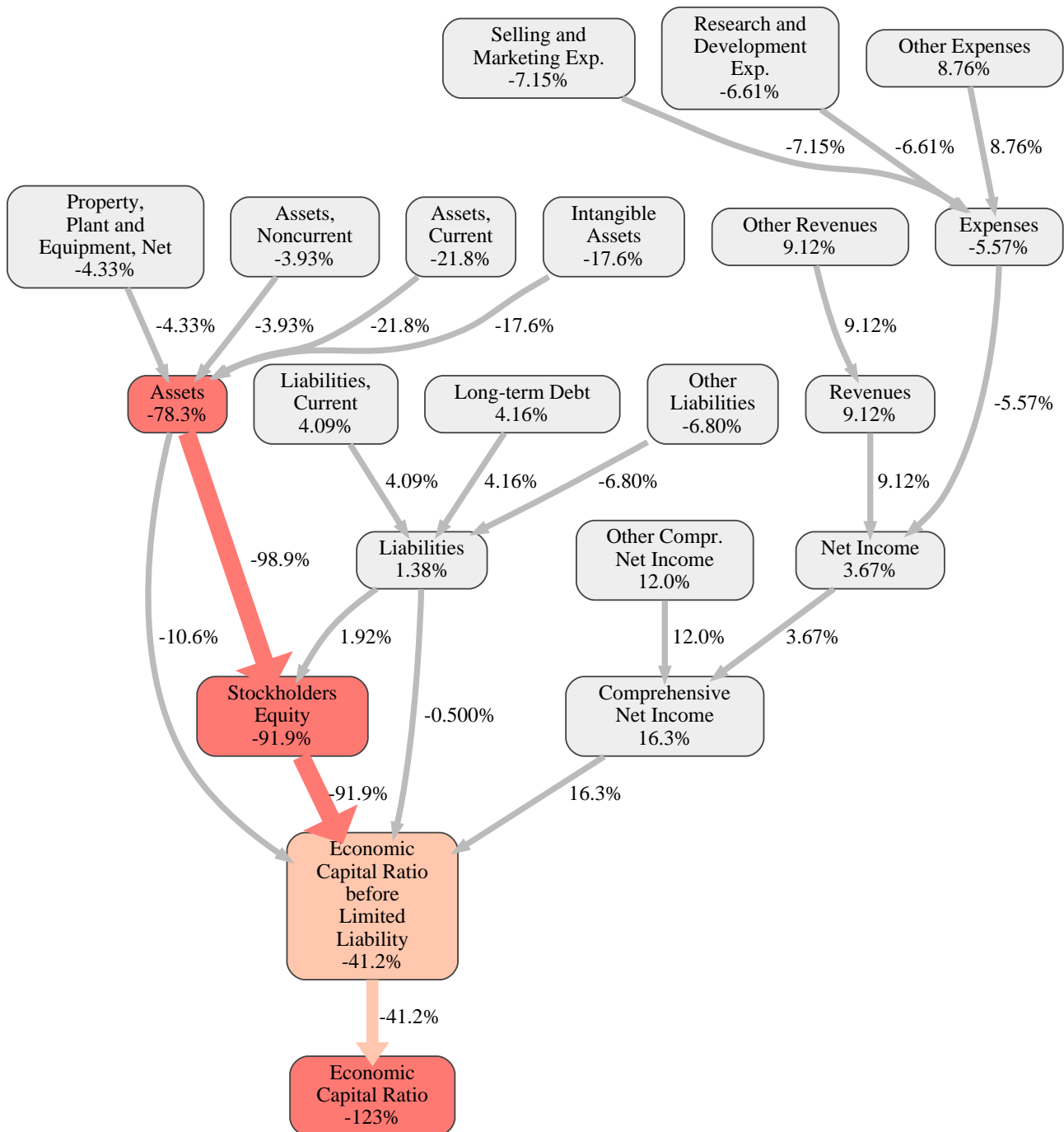


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FALCONSTOR

Falconstor Software INC
Rank 102 of 132



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 92% points.

The company's Economic Capital Ratio, given in the ranking table, is 190%, being 123% points below the market average of 313%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	9,647	Liabilities	29,983
Assets, Noncurrent	974	Assets	17,281
General and Administrative Exp.	6,471	Expenses	41,141
Intangible Assets	4,360	Revenues	30,263
Liabilities, Current	20,127	Stockholders Equity	-12,703
Long-term Debt	1,171	Net Income	-10,999
Other Assets	1,125	Comprehensive Net Income	-134
Other Compr. Net Income	10,864	Economic Capital Ratio before Limited Liability	-178%
Other Expenses	9,049	Economic Capital Ratio	190%
Other Liabilities	8,685		
Other Net Income	-121		
Other Revenues	30,263		
Property, Plant and Equipment, Net	1,175		
Research and Development Exp.	11,703		
Selling and Marketing Exp.	13,918		