

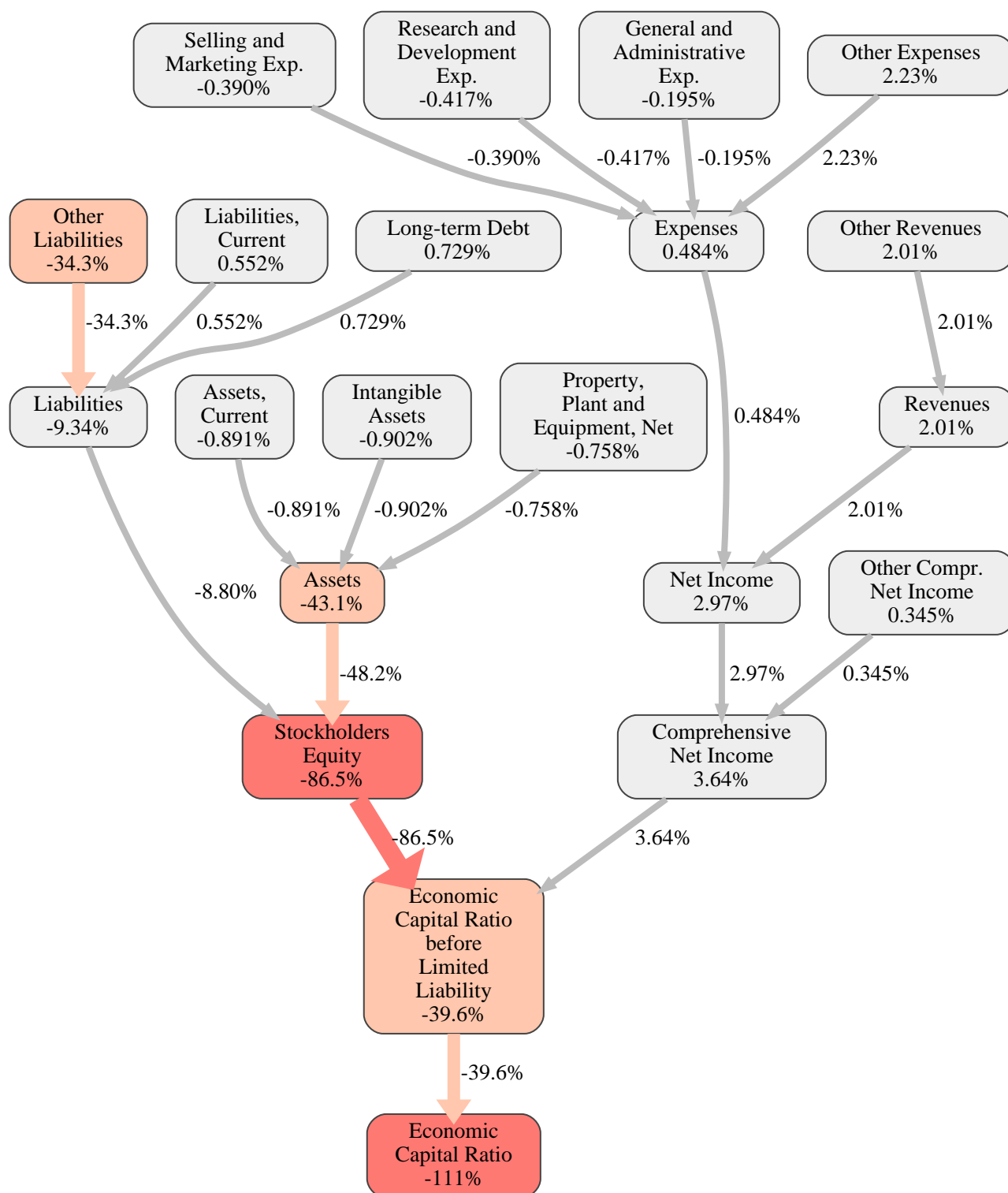


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FALCONSTOR

Falconstor Software INC
Rank 104 of 142



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 3.6% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 87% points.

The company's Economic Capital Ratio, given in the ranking table, is 211%, being 111% points below the market average of 322%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	9,227	Liabilities	17,770
Assets, Noncurrent	920	Assets	15,973
General and Administrative Exp.	5,279	Expenses	18,119
Intangible Assets	4,242	Revenues	17,838
Liabilities, Current	10,290	Stockholders Equity	-1,797
Long-term Debt	1,550	Net Income	-907
Other Assets	1,150	Comprehensive Net Income	64
Other Compr. Net Income	970	Economic Capital Ratio before Limited Liability	-35%
Other Expenses	4,473	Economic Capital Ratio	211%
Other Liabilities	5,930		
Other Net Income	-626		
Other Revenues	17,838		
Property, Plant and Equipment, Net	434		
Research and Development Exp.	3,913		
Selling and Marketing Exp.	4,454		