

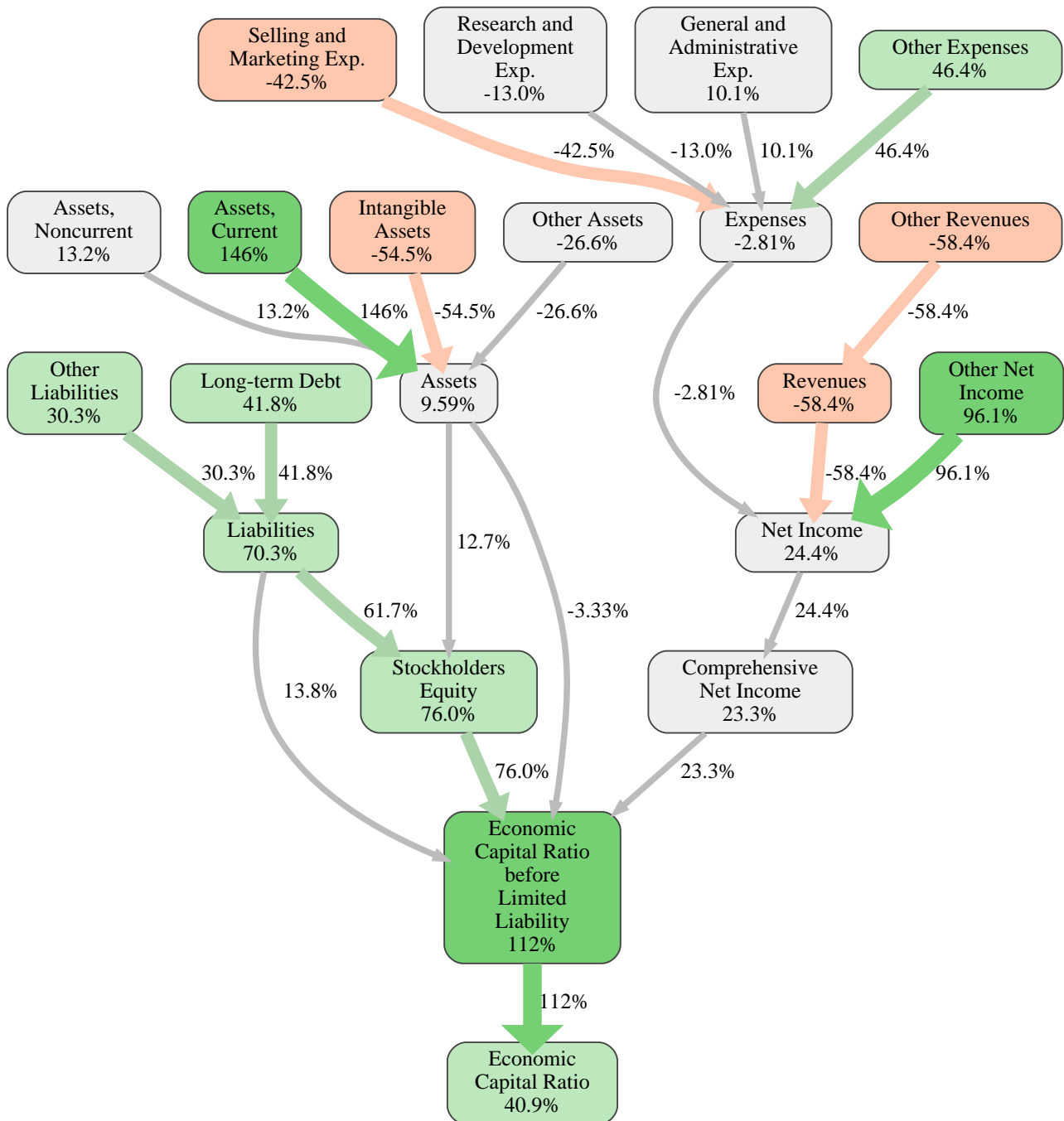


RealRate

SERVICES-PREPACKAGED SOFTWARE 2019



Varonis Systems INC
Rank 62 of 142



RealRate

The First AI Rating Agency

www.realrate.ai



SERVICES-PREPACKAGED SOFTWARE 2019



Varonis Systems INC Rank 62 of 142

The relative strengths and weaknesses of Varonis Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Varonis Systems INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 146% points. The greatest weakness of Varonis Systems INC is the variable Other Revenues, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 363%, being 41% points above the market average of 322%.

| Input Variable | Value in 1000 USD | Output Variable | Value in 1000 USD |
|------------------------------------|----------------------|---|----------------------|
| Assets, Current | 259,090 | Liabilities | 159,608 |
| Assets, Noncurrent | 25,888 | Assets | 284,978 |
| General and Administrative Exp. | 33,460 | Expenses | 272,153 |
| Intangible Assets | 0 | Revenues | 0 |
| Liabilities, Current | 146,340 | Stockholders Equity | 125,370 |
| Long-term Debt | 0 | Net Income | -28,578 |
| Other Assets | -17,323 | Comprehensive Net Income | -32,347 |
| Other Compr. Net Income | -3,769 | Economic Capital Ratio before Limited Liability | 172% |
| Other Expenses | 413 | Economic Capital Ratio | 363% |
| Other Liabilities | 13,268 | | |
| Other Net Income | 243,575 | | |
| Other Revenues | 0 | | |
| Property, Plant and Equipment, Net | 17,323 | | |
| Research and Development Exp. | 69,971 | | |
| Selling and Marketing Exp. | 168,309 | | |