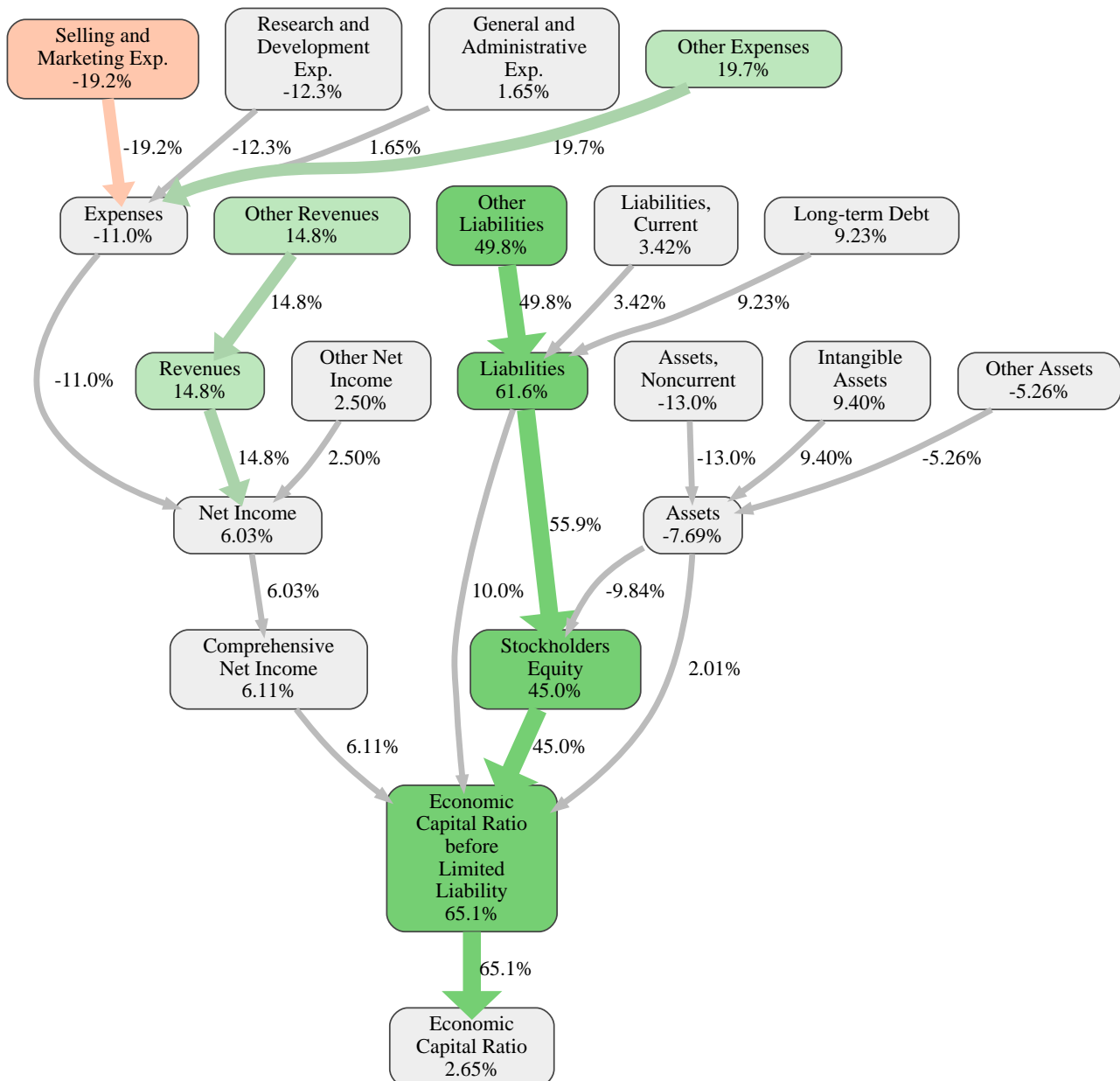




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The relative strengths and weaknesses of Instructure INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Instructure INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 62% points. The greatest weakness of Instructure INC is the variable Selling and Marketing Exp., reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 334%, being 2.7% points above the market average of 332%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	183,125	Liabilities	221,943
Assets, Noncurrent	797	Assets	367,500
General and Administrative Exp.	56,471	Expenses	340,846
Intangible Assets	138,641	Revenues	258,473
Liabilities, Current	177,360	Stockholders Equity	145,557
Long-term Debt	44,583	Net Income	-80,819
Other Assets	16,861	Comprehensive Net Income	-80,811
Other Compr. Net Income	8.0	Economic Capital Ratio before Limited Liability	136%
Other Expenses	79,206	Economic Capital Ratio	334%
Other Liabilities	0		
Other Net Income	1,554		
Other Revenues	258,473		
Property, Plant and Equipment, Net	28,076		
Research and Development Exp.	83,526		
Selling and Marketing Exp.	121,643		