

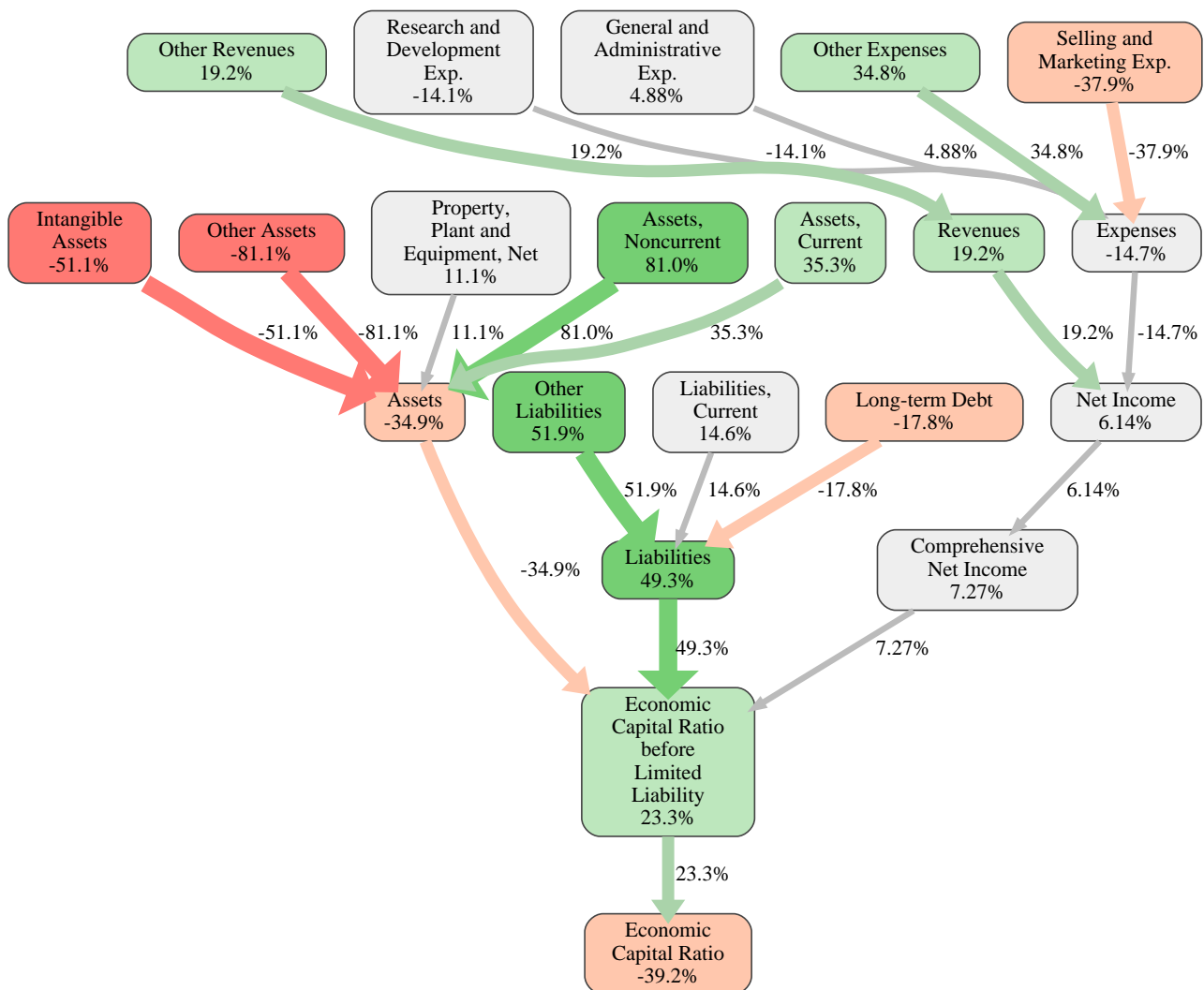


RealRate

SERVICES-PREPACKAGED SOFTWARE 2020



Varonis Systems INC
Rank 79 of 127



RealRate

The First AI Rating Agency

www.realrate.ai



SERVICES-PREPACKAGED SOFTWARE 2020



Varonis Systems INC
Rank 79 of 127

The relative strengths and weaknesses of Varonis Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Varonis Systems INC compared to the market average is the variable Assets, Noncurrent, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Varonis Systems INC is the variable Other Assets, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 293%, being 39% points below the market average of 332%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	208,557	Liabilities	224,780
Assets, Noncurrent	109,755	Assets	318,312
General and Administrative Exp.	44,371	Expenses	332,565
Intangible Assets	55,057	Revenues	254,190
Liabilities, Current	159,579	Stockholders Equity	93,532
Long-term Debt	65,201	Net Income	-78,764
Other Assets	-91,395	Comprehensive Net Income	-75,580
Other Compr. Net Income	3,184	Economic Capital Ratio before Limited Liability	86%
Other Expenses	37,532	Economic Capital Ratio	293%
Other Liabilities	0		
Other Net Income	-389		
Other Revenues	254,190		
Property, Plant and Equipment, Net	36,338		
Research and Development Exp.	80,764		
Selling and Marketing Exp.	169,898		