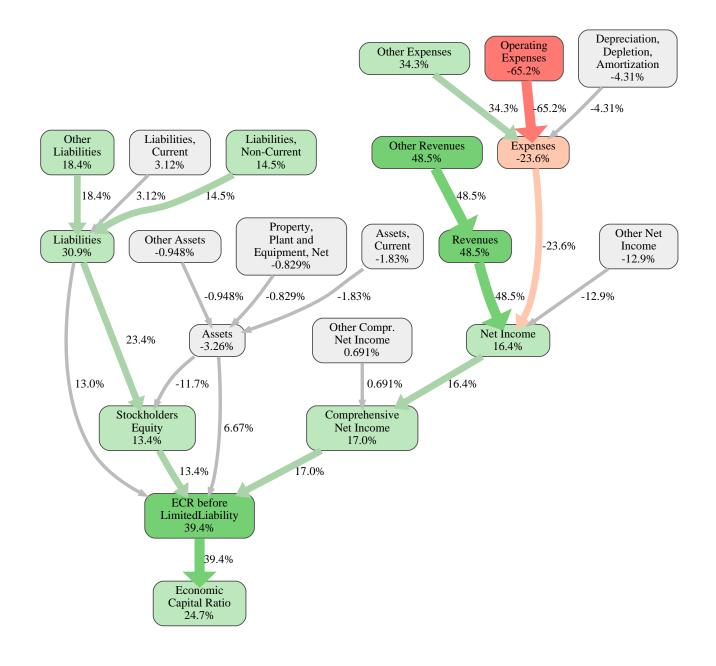


RealRate

AVIATION 2015

Federal Express CORP Rank 4 of 18





AVIATION 2015



Federal Express CORP Rank 4 of 18

The relative strengths and weaknesses of Federal Express CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Federal Express CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Federal Express CORP is the variable Operating Expenses, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 25% points above the market average of 73%.

Input Variable	Value in 1000 USD
Assets, Current	3,967,000
Assets, Noncurrent	959,000
Depreciation, Depletion, Amortization	1,476,000
Liabilities, Current	4,580,000
Liabilities, Non-Current	0
Operating Expenses	19,402,000
Other Assets	1,561,000
Other Compr. Net Income	-23,000
Other Expenses	4,225,000
Other Liabilities	0
Other Net Income	-84,000
Other Revenues	26,048,000
Property, Plant and Equipment, Net	13,480,000

Output Variable	Value in 1000 USD
Liabilities	4,580,000
Assets	19,967,000
Expenses	25,103,000
Revenues	26,048,000
Stockholders Equity	15,387,000
Net Income	861,000
Comprehensive Net Income	849,500
ECR before LimitedLiability	88%
Economic Capital Ratio	97%

