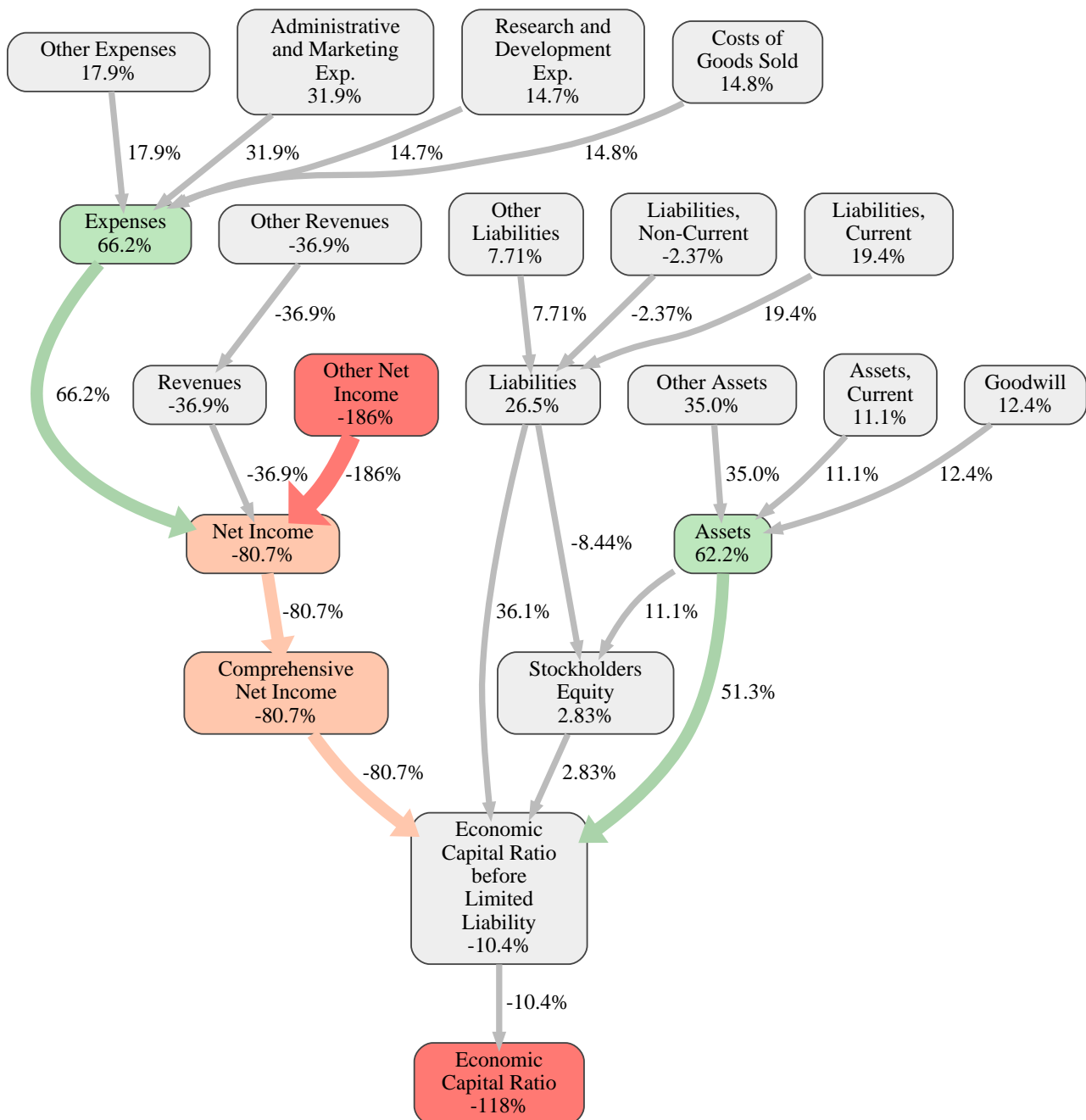




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WAVE Systems CORP
Rank 33 of 40



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The relative strengths and weaknesses of WAVE Systems CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WAVE Systems CORP compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 66% points. The greatest weakness of WAVE Systems CORP is the variable Other Net Income, reducing the Economic Capital Ratio by 186% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 118% points below the market average of 215%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Administrative and Marketing Exp.	0	Liabilities	18,582
Assets, Current	11,407	Assets	30,122
Assets, Non-Current	337	Expenses	75
Costs of Goods Sold	0	Revenues	0
Goodwill	6,216	Stockholders Equity	11,541
Liabilities, Current	13,392	Net Income	-10,795
Liabilities, Non-Current	66	Comprehensive Net Income	-10,795
Other Assets	12,162	Economic Capital Ratio before Limited Liability	-348%
Other Compr. Net Income	0	Economic Capital Ratio	97%
Other Expenses	75		
Other Liabilities	5,123		
Other Net Income	-10,720		
Other Revenues	0		
Research and Development Exp.	0		