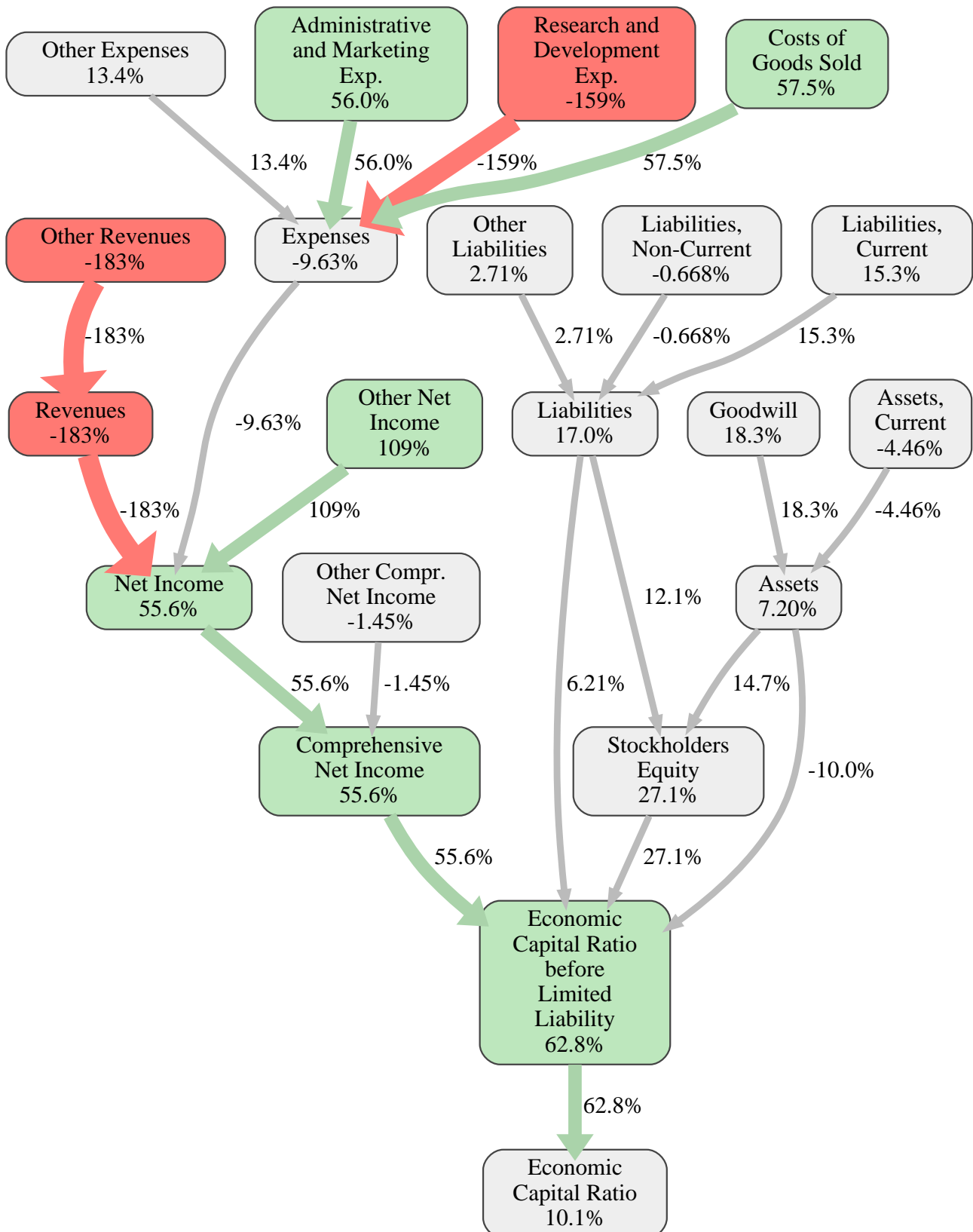




RealRate

COMPUTERS 2014

Emulex CORP DE
Rank 20 of 40



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The relative strengths and weaknesses of Emulex CORP DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Emulex CORP DE compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 109% points. The greatest weakness of Emulex CORP DE is the variable Other Revenues, reducing the Economic Capital Ratio by 183% points.

The company's Economic Capital Ratio, given in the ranking table, is 234%, being 10% points above the market average of 224%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|----------------------|
| Administrative and Marketing Exp. | 105,128 |
| Assets, Current | 239,313 |
| Assets, Non-Current | 21,164 |
| Costs of Goods Sold | 0 |
| Goodwill | 387,817 |
| Liabilities, Current | 71,586 |
| Liabilities, Non-Current | 34,450 |
| Other Assets | 62,415 |
| Other Compr. Net Income | -697 |
| Other Expenses | 5,566 |
| Other Liabilities | 17,048 |
| Other Net Income | 273,926 |
| Other Revenues | 0 |
| Research and Development Exp. | 168,446 |

| Output Variable | Value in 1000 USD |
|---|----------------------|
| Liabilities | 123,084 |
| Assets | 710,709 |
| Expenses | 279,140 |
| Revenues | 0 |
| Stockholders Equity | 587,625 |
| Net Income | -5,214 |
| Comprehensive Net Income | -5,911 |
| Economic Capital Ratio before Limited Liability | 59% |
| Economic Capital Ratio | 234% |