

To the CEO Bit Digital Inc 31 HUDSON YARDS, FLOOR 11 NEW YORK, NY 10001 USA

June 24, 2025

Bit Digital Inc TOP Rated in the US Finance Services Ranking

Dear Sir or Madam,

at RealRate we have just published the 2025 US Finance Services ranking. I am happy to inform you that Bit Digital Inc has been TOP Rated at rank 3 out of 49.

Overall, 49 US companies were analyzed with respect to their financial strength. The complete rating is published at https://www.realrate.ai/rankings. Your individual rating report, showing your strengths compared to your competitors is attached.



RealRate is an international rating agency based in Santa Clara and Berlin. We use artificial intelligence to create fair and explainable company ratings. Customers highly appreciate the RealRate rating seal: only the strongest companies are able to offer highly attractive and innovative products with top customer services. Billion dollar companies rely on our rating and build trust with their customers.

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I took the liberty of sending an identical letter to the Marketing Department. Please feel free to book a short video call with me: https://calendly.com/holger-bartel

Sincerely,

Dr. Holger Bartel, CEO

RealRate Seal Subscription

RealRate Inc.

2040 Martin Ave., Santa Clara, California 95050, USA

Via email to: holger.bartel@realrate.ai

We subscribe to the Finance Services RealRate rating for Bit Digital Inc. The subscription comprises the annual rating update. The invoice will be sent annually, provided that a TOP rating is achieved again. The subscription can be cancelled by written letter, effective for the following year.



RealRate provides the rating seal as a scalable vector graphic. It can be used without any restrictions by Bit Digital Inc (Customer) for all promotional purposes, i.e. in product brochures, presentations, websites and broadcasting.

Item 2025 US Finance Services RealRate rating seal for Bit Digital Inc

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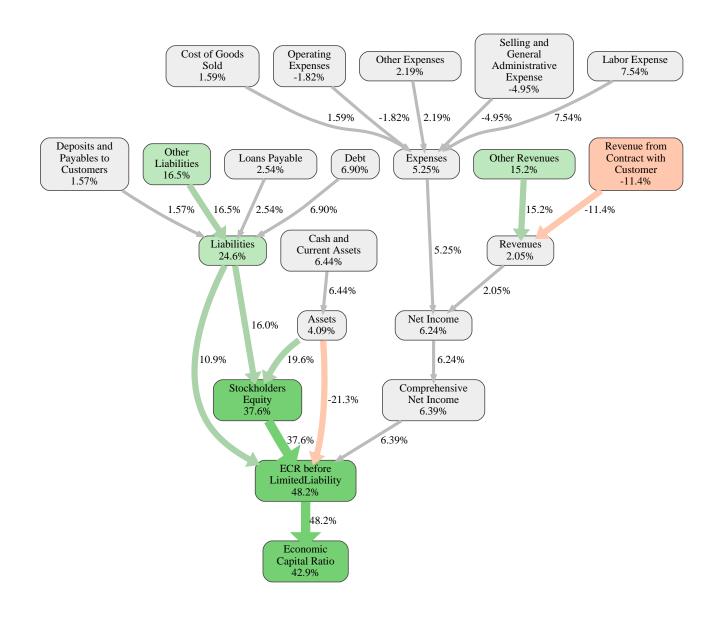
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| Bit Digital Inc | |
|----------------------|--|
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FINANCE SERVICES 2025

Bit Digital Inc Rank 3 of 49







FINANCE SERVICES 2025



Bit Digital Inc Rank 3 of 49

The relative strengths and weaknesses of Bit Digital Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Bit Digital Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Bit Digital Inc is the variable Revenue from Contract with Customer, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 133%, being 43% points above the market average of 90%.

| Input Variable | Value in 1000 USD |
|--|----------------------|
| Cash and Current Assets | 296,857 |
| Cost of Goods Sold | 0 |
| Debt | 0 |
| Deposits and Payables to Customers | 0 |
| Depreciation Interest and Fees Expenses | 0 |
| Intangible Assets | 32,412 |
| Investment Income | 0 |
| Investments | 14,968 |
| Labor Expense | 0 |
| Loans Income | 0 |
| Loans Payable | 0 |
| Operating Expenses | 80,487 |
| Operating and Employee Liabilities | 55,027 |
| Other Assets | 194,011 |
| Other Compr. Net Income | -1,565 |
| Other Expenses | -37,530 |
| Other Liabilities | 19,742 |
| Other Net Income | 4,721 |
| Other Revenues | 108,051 |
| Revenue from Contract with Customer | 0 |
| Selling and General Administrative Expense | 41,508 |

| Output Variable | Value in 1000 USD |
|-----------------------------|----------------------|
| Liabilities | 74,769 |
| Assets | 538,248 |
| Expenses | 84,466 |
| Revenues | 108,051 |
| Stockholders Equity | 463,479 |
| Net Income | 28,306 |
| Comprehensive Net Income | 26,740 |
| ECR before LimitedLiability | 84% |
| Economic Capital Ratio | 133% |

