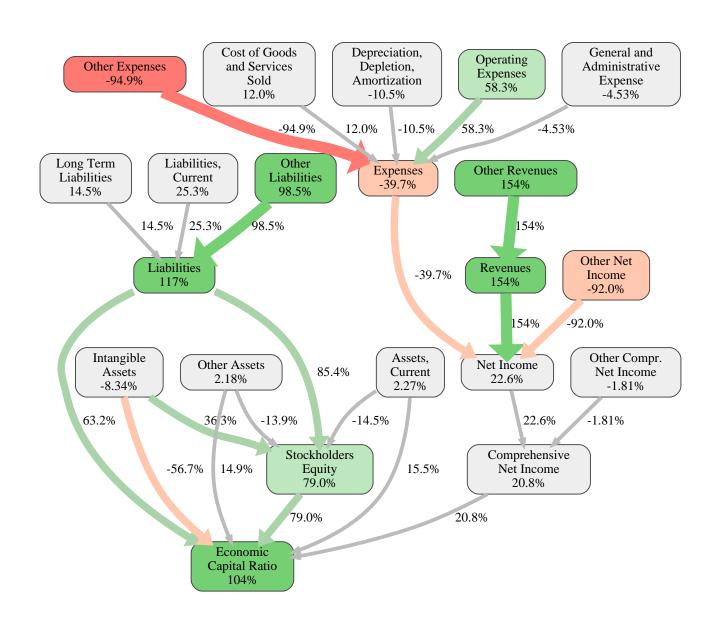


HOTELS & MOTELS 2018



BOYD Gaming CORP Rank 3 of 31







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BOYD Gaming CORP Rank 3 of 31



The relative strengths and weaknesses of BOYD Gaming CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BOYD Gaming CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 154% points. The greatest weakness of BOYD Gaming CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 95% points.

The company's Economic Capital Ratio, given in the ranking table, is 171%, being 104% points above the market average of 67%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 328,663 |
| Assets, Non-Current | 81,128 |
| Cost of Goods and Services Sold | 0 |
| Depreciation, Depletion, Amortization | 217,522 |
| General and Administrative Expense | 362,037 |
| Intangible Assets | 1,731,170 |
| Liabilities, Current | 379,304 |
| Long Term Liabilities | 0 |
| Operating Expenses | 1,900 |
| Other Assets | 5,183 |
| Other Compr. Net Income | 433 |
| Other Expenses | 1,461,759 |
| Other Liabilities | 0 |
| Other Net Income | -151,296 |
| Other Revenues | 2,383,707 |
| Property Plant and Equipment | 2,539,786 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Assets | 4,685,930 |
| Liabilities | 379,304 |
| Expenses | 2,043,218 |
| Revenues | 2,383,707 |
| Stockholders Equity | 4,306,626 |
| Net Income | 189,193 |
| Comprehensive Net Income | 189,626 |
| Economic Capital Ratio | 171% |

