





MINING 2015

Bison Merger Sub I LLC Rank 43 of 83

The relative strengths and weaknesses of Bison Merger Sub I LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Bison Merger Sub I LLC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 23% points. The greatest weakness of Bison Merger Sub I LLC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 100% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 12% points below the market average of 124%.

| Input Variable | Value in 1000 USD |
|--|-------------------|
| Assets, Current | 460,554 |
| Assets, Non-Current | 26,742 |
| Cost of Revenue | 851,454 |
| Depreciation, Depletion and Amortization | 59,379 |
| General and Administrative Expense | 114,227 |
| Goodwill | 84,677 |
| Liabilities, Current | 141,841 |
| Liabilities, Non-Current | 1,264,350 |
| Other Assets | 100,769 |
| Other Compr. Net Income | -9,446 |
| Other Expenses | 96,770 |
| Other Liabilities | 74,351 |
| Other Net Income | -64,005 |
| Other Revenues | 1,356,458 |
| Property, Plant and Equipment | 841,274 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Assets | 1,514,016 |
| Liabilities | 1,480,542 |
| Expenses | 1,121,830 |
| Revenues | 1,356,458 |
| Stockholders Equity | 33,474 |
| Net Income | 170,623 |
| Comprehensive Net Income | 161,177 |
| BaseVar | 2,773,148 |
| ECR before LimitedLiability | 14% |
| Economic Capital Ratio | 111% |