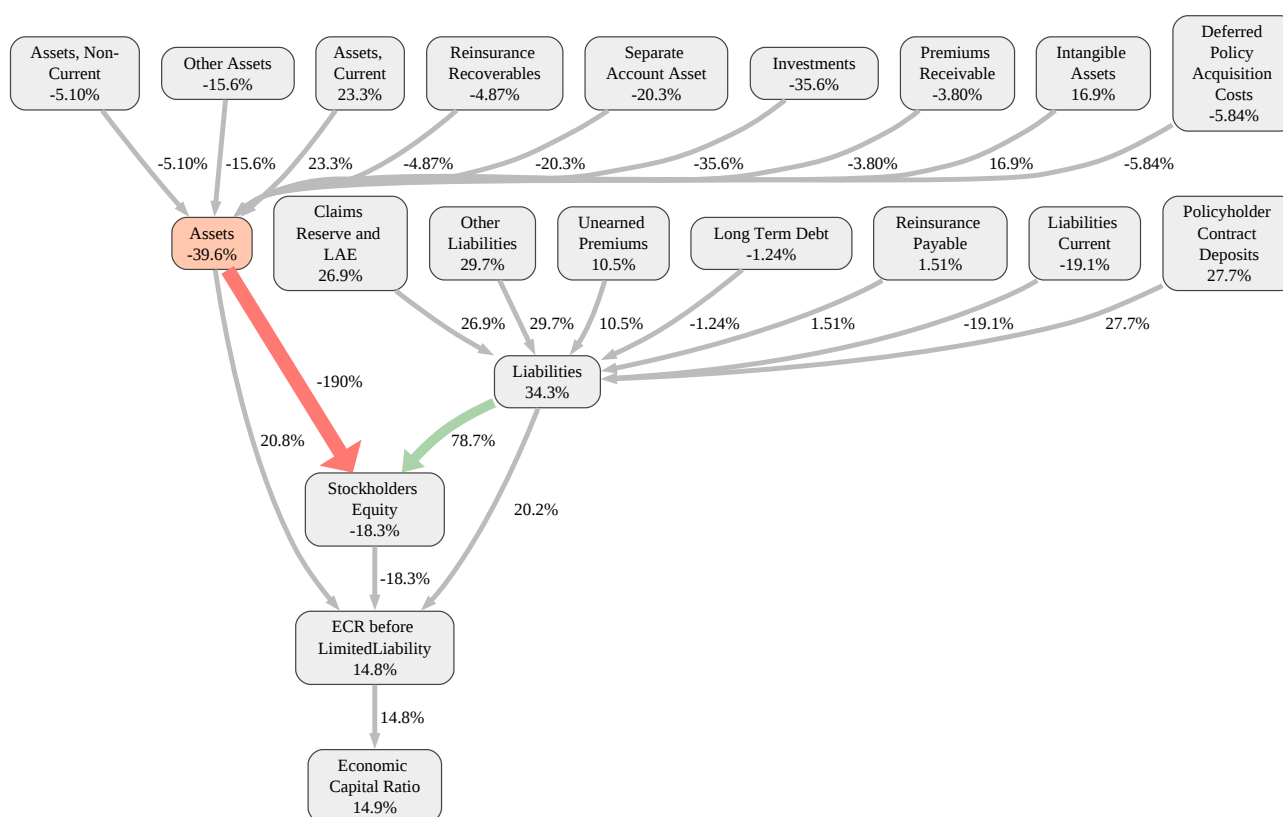






The relative strengths and weaknesses of Elevance Health Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

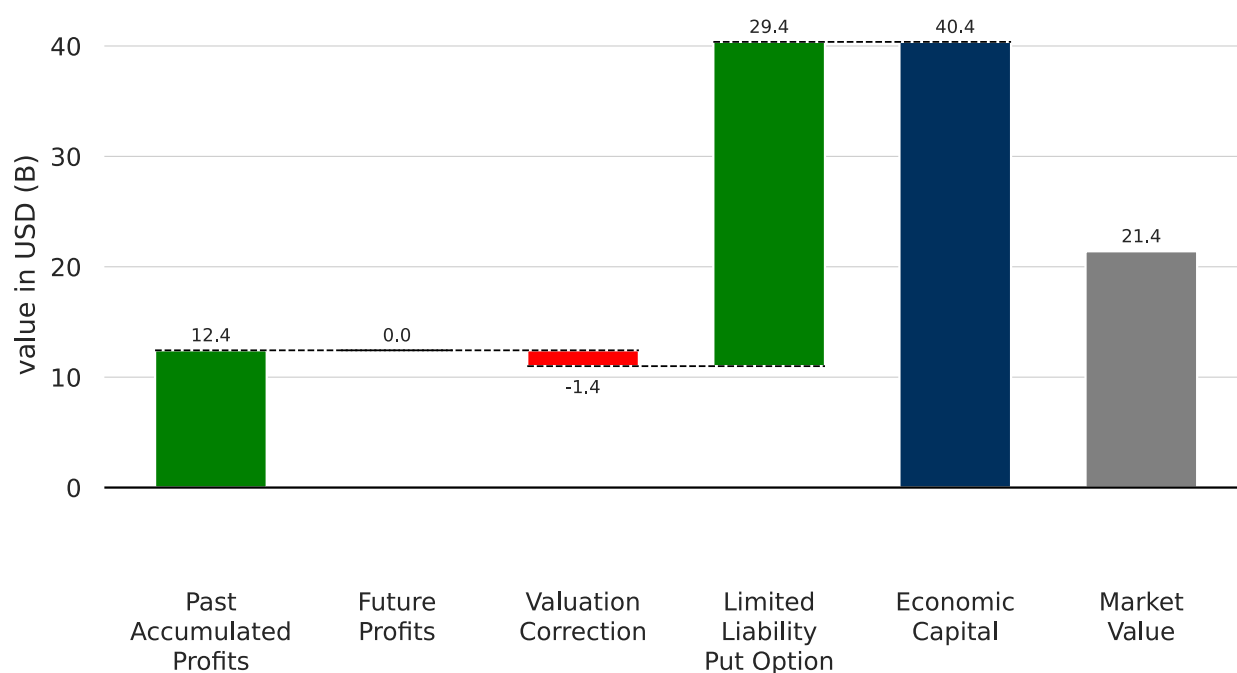
The greatest strength of Elevance Health Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Elevance Health Inc is the variable Assets, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 15% points above the market average of 87%.

Input Variable	Value in 1000 USD
Assets, Current	28,070,700
Assets, Non-Current	1,099,600
Claims Reserve and LAE	7,795,300
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	9,659,100
Insurance Commissions and Fees	0
Intangible Assets	21,523,900
Investment Income	857,400
Investments	0
Liabilities Current	14,673,700
Long Term Debt	9,453,400
Other Assets	-1,849,800
Other Compr. Net Income	1,052,700
Other Expenses	4,052,000
Other Liabilities	-7,327,900
Other Net Income	0
Other Revenues	7,788,700
Policyholder Benefits and Claims	46,571,100
Policyholder Contract Deposits	1,617,600
Premiums Earned	56,382,000
Premiums Receivable	3,281,000
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,050,000

Output Variable	Value in 1000 USD
Assets	52,125,400
Liabilities	27,262,100
Expenses	60,282,200
Revenues	65,028,100
Stockholders Equity	24,863,300
Net Income	4,745,900
Comprehensive Net Income	5,272,250
BaseVar	1,799,624,112
ECR before Limited Liability	28%
Economic Capital Ratio	102%

Company Valuation: Elevance Health Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.