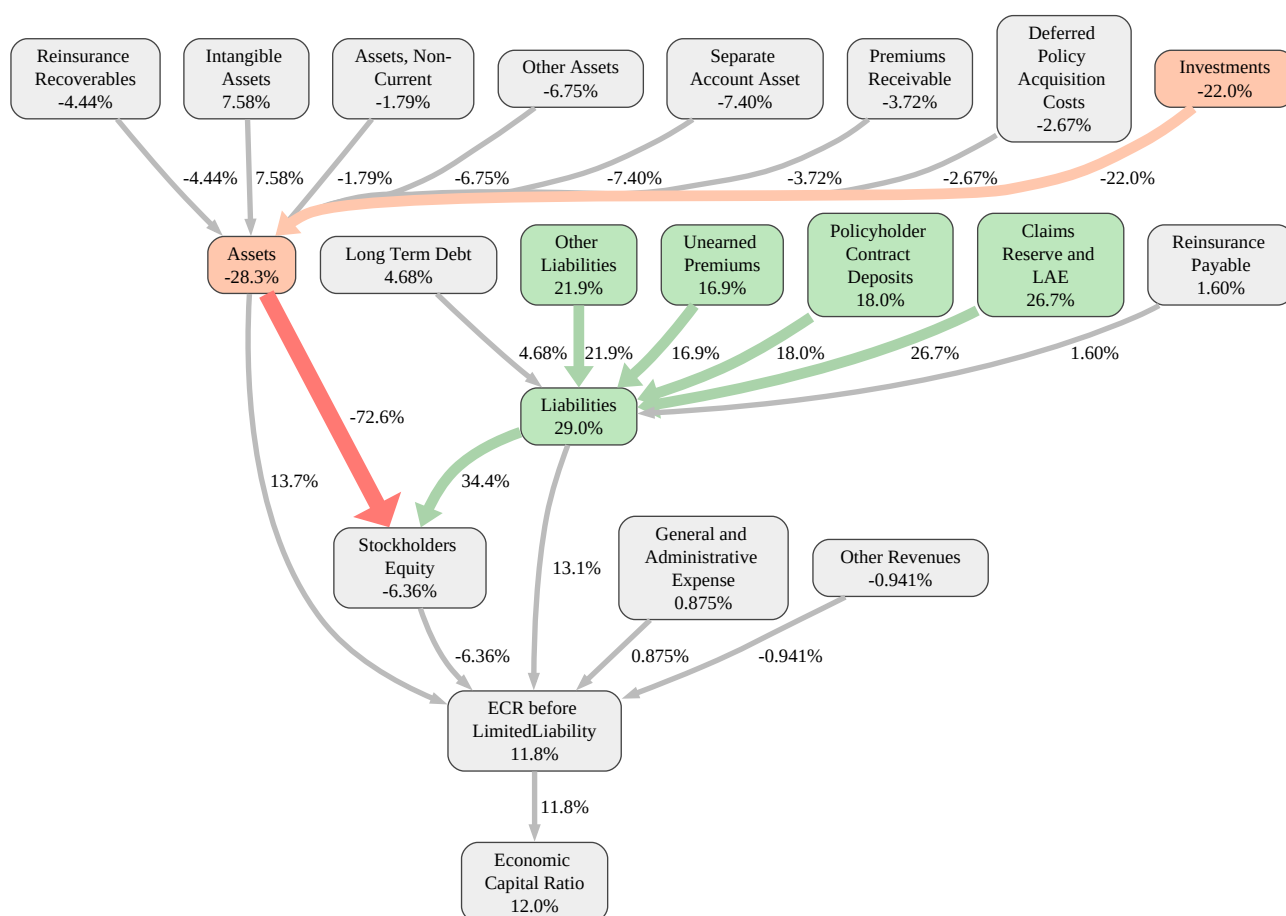


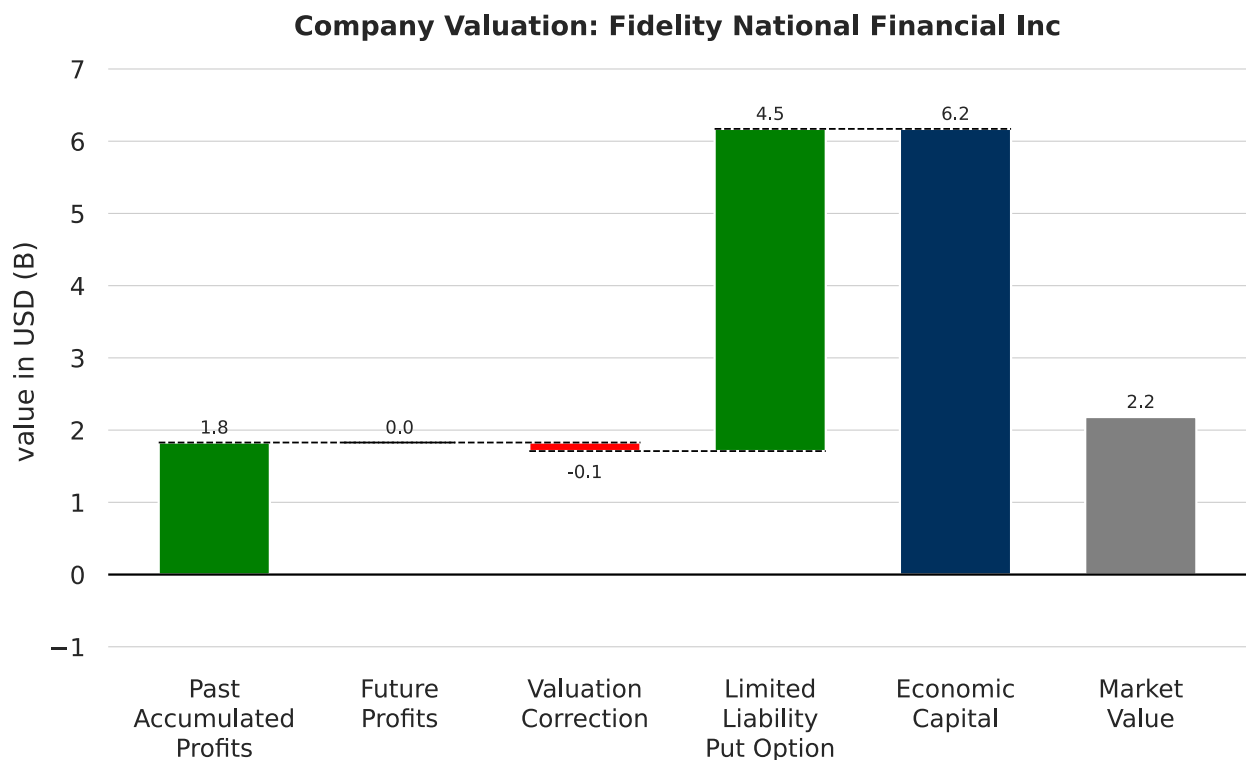


The relative strengths and weaknesses of Fidelity National Financial Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fidelity National Financial Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Fidelity National Financial Inc is the variable Assets, reducing the Economic Capital Ratio by 28% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 12% points above the market average of 90%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	665,700	Assets	7,862,100
Assets, Non-Current	166,100	Liabilities	4,206,200
Claims Reserve and LAE	0	Expenses	4,559,200
Deferred Acquisition Costs Amortization	0	Revenues	4,839,600
Deferred Policy Acquisition Costs	0	Stockholders Equity	3,655,900
General and Administrative Expense	4,071,800	Net Income	379,100
Insurance Commissions and Fees	0	Comprehensive Net Income	364,450
Intangible Assets	1,582,900	BaseVar	246,609,908
Investment Income	149,400	ECR before Limited Liability	28%
Investments	4,051,700	Economic Capital Ratio	102%
Liabilities Current	0		
Long Term Debt	0		
Other Assets	1,395,700		
Other Compr. Net Income	-29,300		
Other Expenses	265,100		
Other Liabilities	4,206,200		
Other Net Income	98,700		
Other Revenues	4,690,200		
Policyholder Benefits and Claims	222,300		
Policyholder Contract Deposits	0		
Premiums Earned	0		
Premiums Receivable	0		
Reinsurance Payable	0		
Reinsurance Recoverables	0		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Separate Account Asset	0		
Unearned Premiums	0		



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.