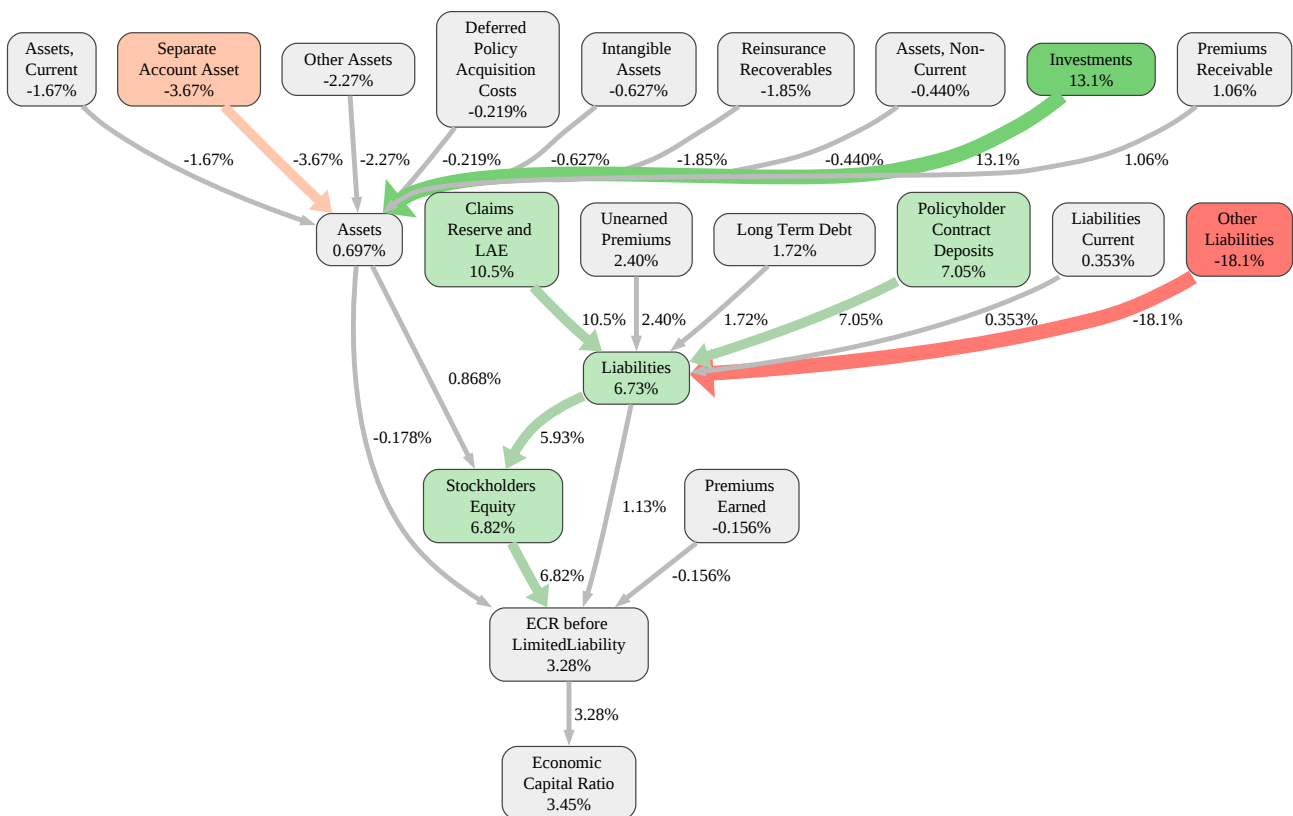




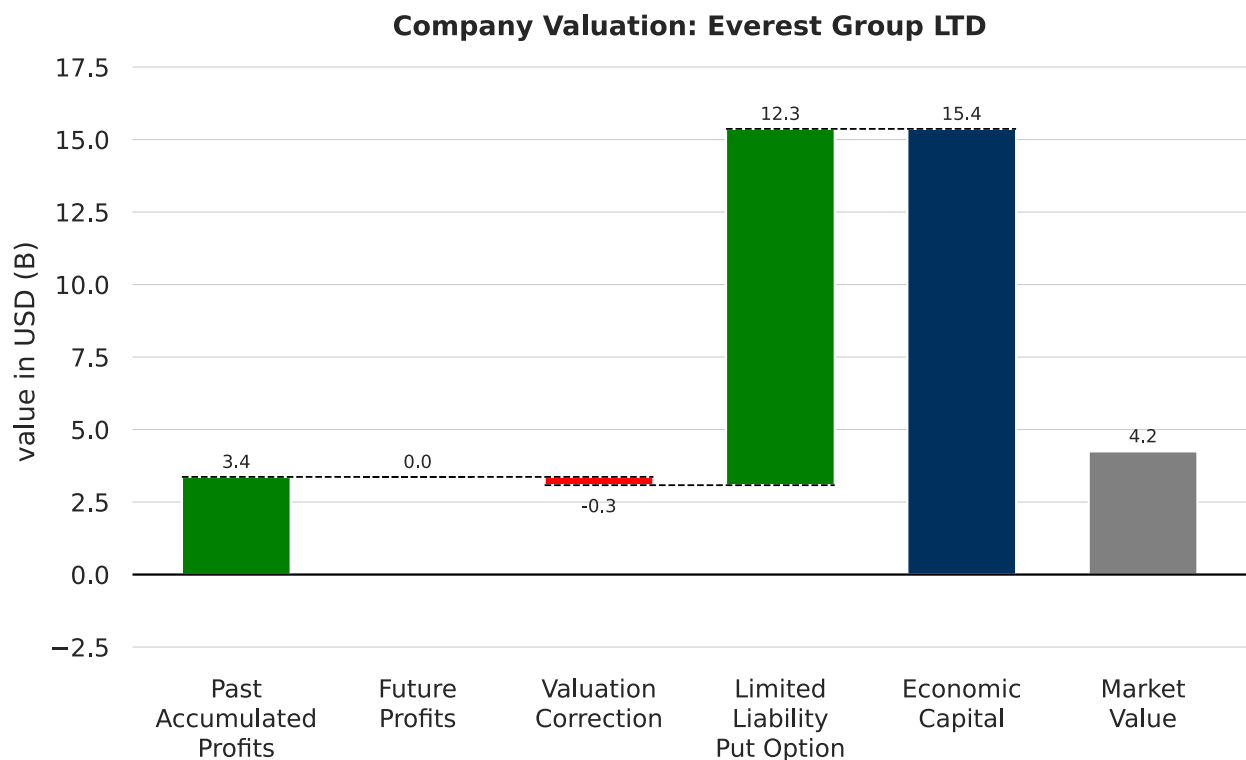
The relative strengths and weaknesses of Everest Group LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Everest Group LTD compared to the market average is the variable Investments, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Everest Group LTD is the variable Other Liabilities, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 3.5% points above the market average of 90%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-Current	241,346
Claims Reserve and LAE	66,107
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	303,268
General and Administrative Expense	231,635
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	764,602
Investments	16,576,196
Liabilities Current	0
Long Term Debt	0
Other Assets	1,348,131
Other Compr. Net Income	170,071
Other Expenses	1,116,956
Other Liabilities	11,490,275
Other Net Income	0
Other Revenues	-6,420
Policyholder Benefits and Claims	2,745,265
Policyholder Contract Deposits	0
Premiums Earned	4,164,628
Premiums Receivable	1,237,859
Reinsurance Payable	165,533
Reinsurance Recoverables	71,107
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,322,525

Output Variable	Value in 1000 USD
Assets	19,777,907
Liabilities	13,044,440
Expenses	4,093,856
Revenues	4,922,810
Stockholders Equity	6,733,467
Net Income	828,954
Comprehensive Net Income	913,990
BaseVar	283,467,482
ECR before Limited Liability	19%
Economic Capital Ratio	94%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.