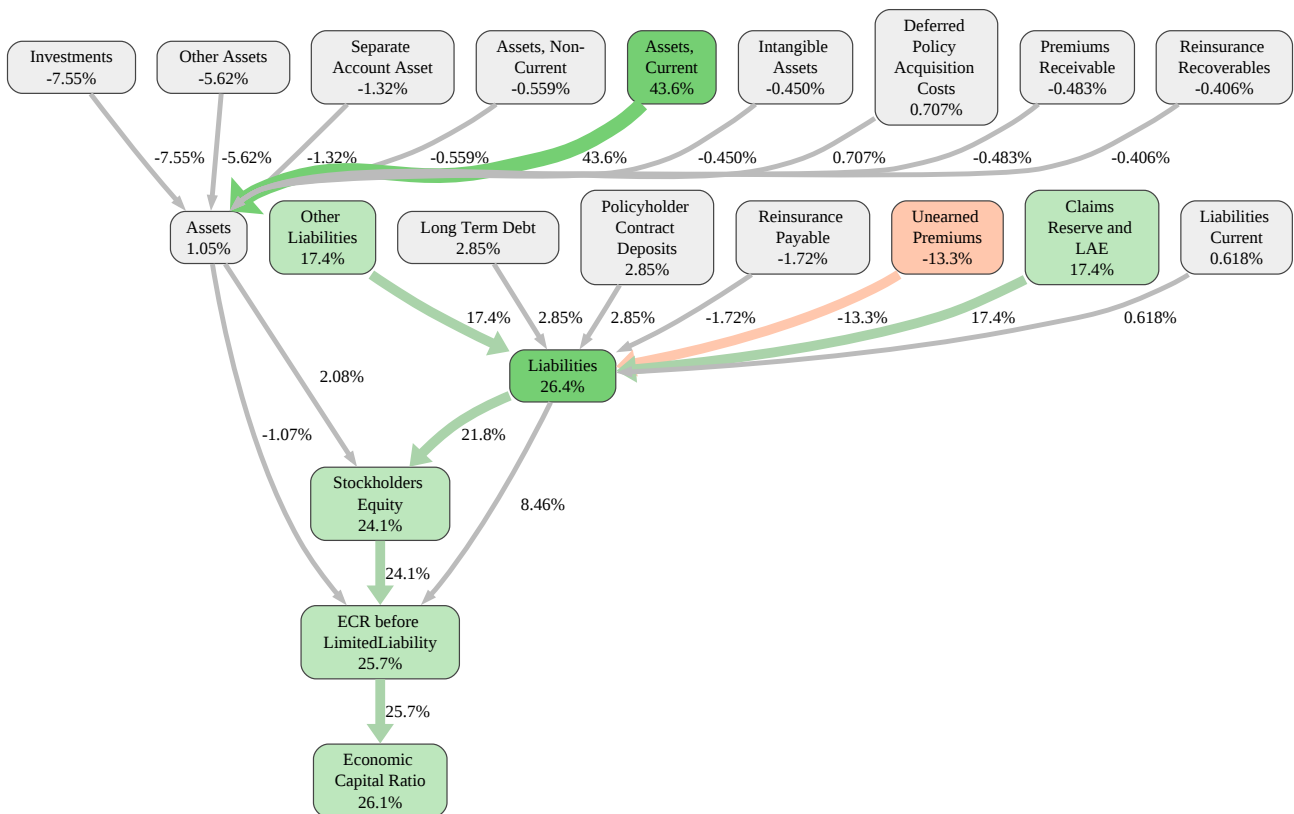




The relative strengths and weaknesses of FG Nexus Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

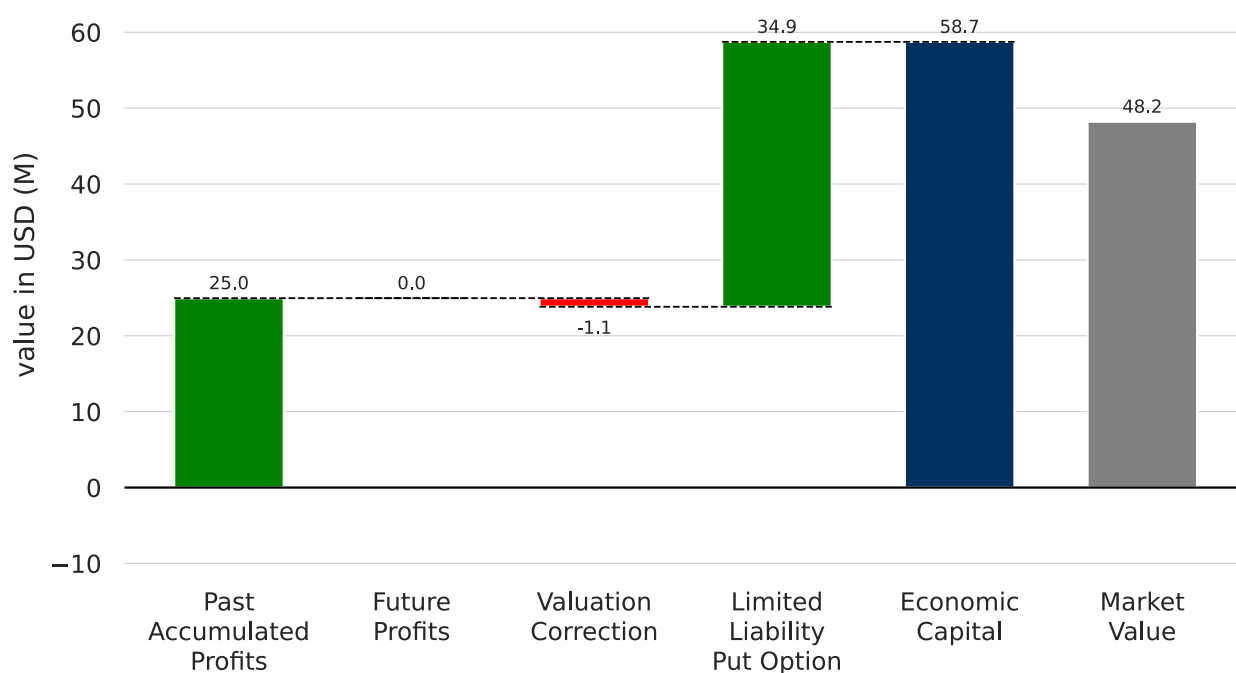
The greatest strength of FG Nexus Inc compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 44% points. The greatest weakness of FG Nexus Inc is the variable Unearned Premiums, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 26% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	53,639
Assets, Non-Current	519
Claims Reserve and LAE	1,211
Deferred Acquisition Costs Amortization	4,529
Deferred Policy Acquisition Costs	3,091
General and Administrative Expense	5,095
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	130
Investments	12,712
Liabilities Current	0
Long Term Debt	0
Other Assets	263
Other Compr. Net Income	-1.0
Other Expenses	2,083
Other Liabilities	2,847
Other Net Income	0
Other Revenues	372
Policyholder Benefits and Claims	3,612
Policyholder Contract Deposits	0
Premiums Earned	18,463
Premiums Receivable	2,086
Reinsurance Payable	2,559
Reinsurance Recoverables	1,924
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	17,703

Output Variable	Value in 1000 USD
Assets	74,234
Liabilities	24,320
Expenses	15,319
Revenues	18,965
Stockholders Equity	49,914
Net Income	3,646
Comprehensive Net Income	3,646
BaseVar	824,956
ECR before Limited Liability	48%
Economic Capital Ratio	119%

Company Valuation: FG Nexus Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.