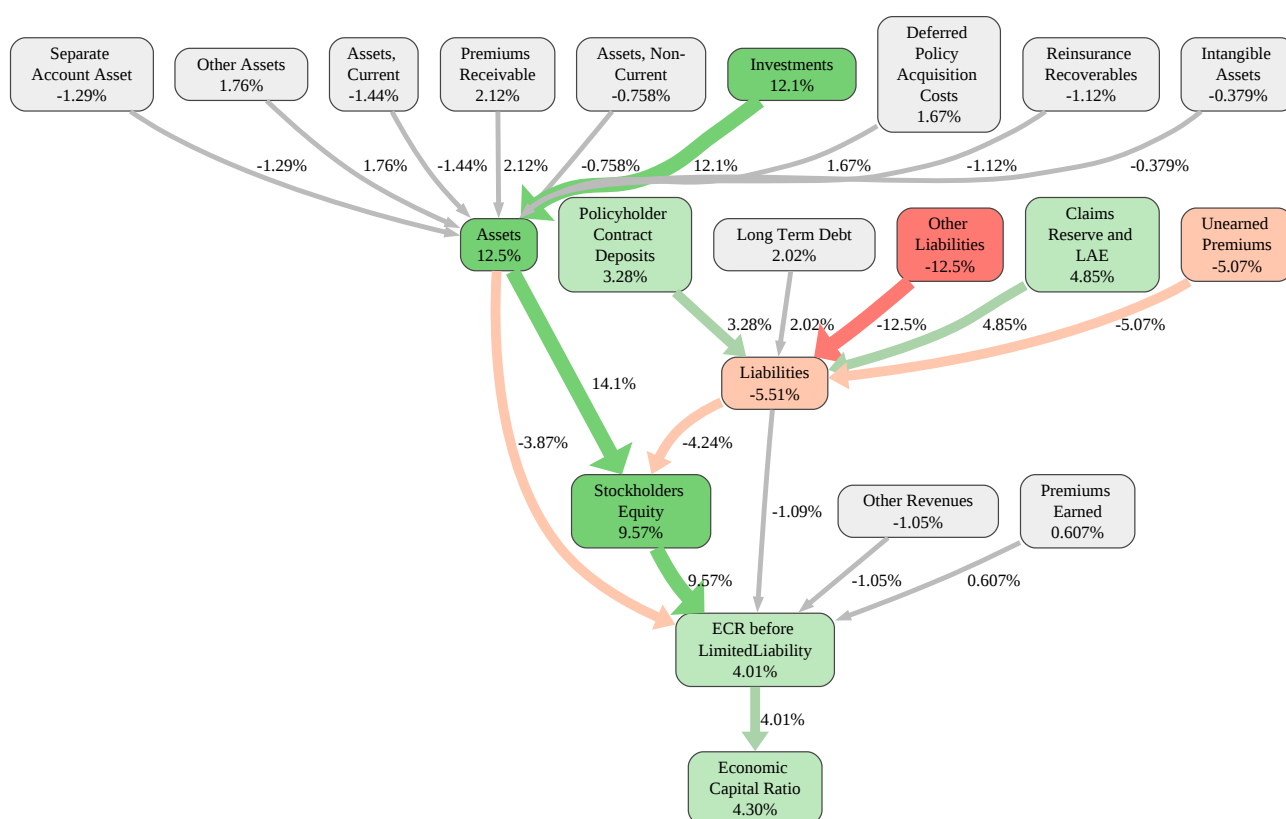




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

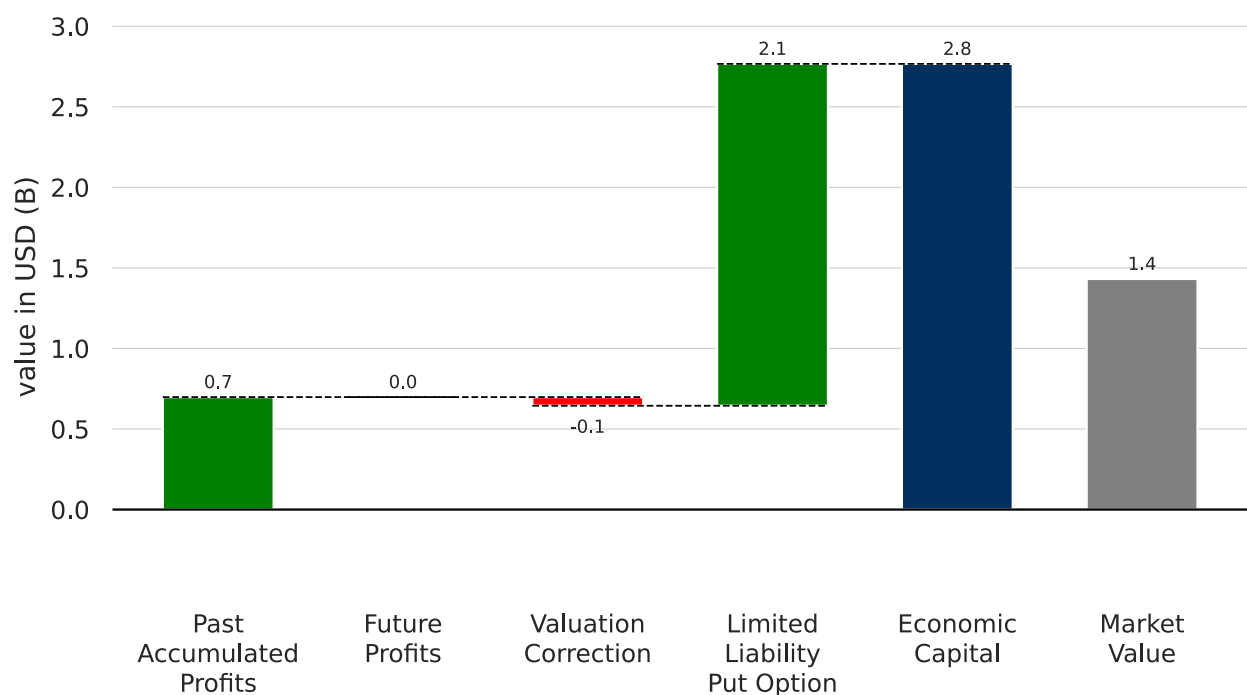
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Siriuspoint Ltd is the variable Other Liabilities, reducing the Economic Capital Ratio by 12% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 4.3% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	20,407
Assets, Non-Current	11,829
Claims Reserve and LAE	466,047
Deferred Acquisition Costs Amortization	191,216
Deferred Policy Acquisition Costs	197,093
General and Administrative Expense	46,033
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	0
Investments	2,317,244
Liabilities Current	0
Long Term Debt	0
Other Assets	703,910
Other Compr. Net Income	0
Other Expenses	9,749
Other Liabilities	1,127,349
Other Net Income	0
Other Revenues	574,750
Policyholder Benefits and Claims	415,191
Policyholder Contract Deposits	0
Premiums Earned	0
Premiums Receivable	294,313
Reinsurance Payable	24,119
Reinsurance Recoverables	312
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	531,710

Output Variable	Value in 1000 USD
Assets	3,545,108
Liabilities	2,149,225
Expenses	662,189
Revenues	574,750
Stockholders Equity	1,395,883
Net Income	-87,439
Comprehensive Net Income	-87,439
BaseVar	30,457,412
ECR before Limited Liability	23%
Economic Capital Ratio	97%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.