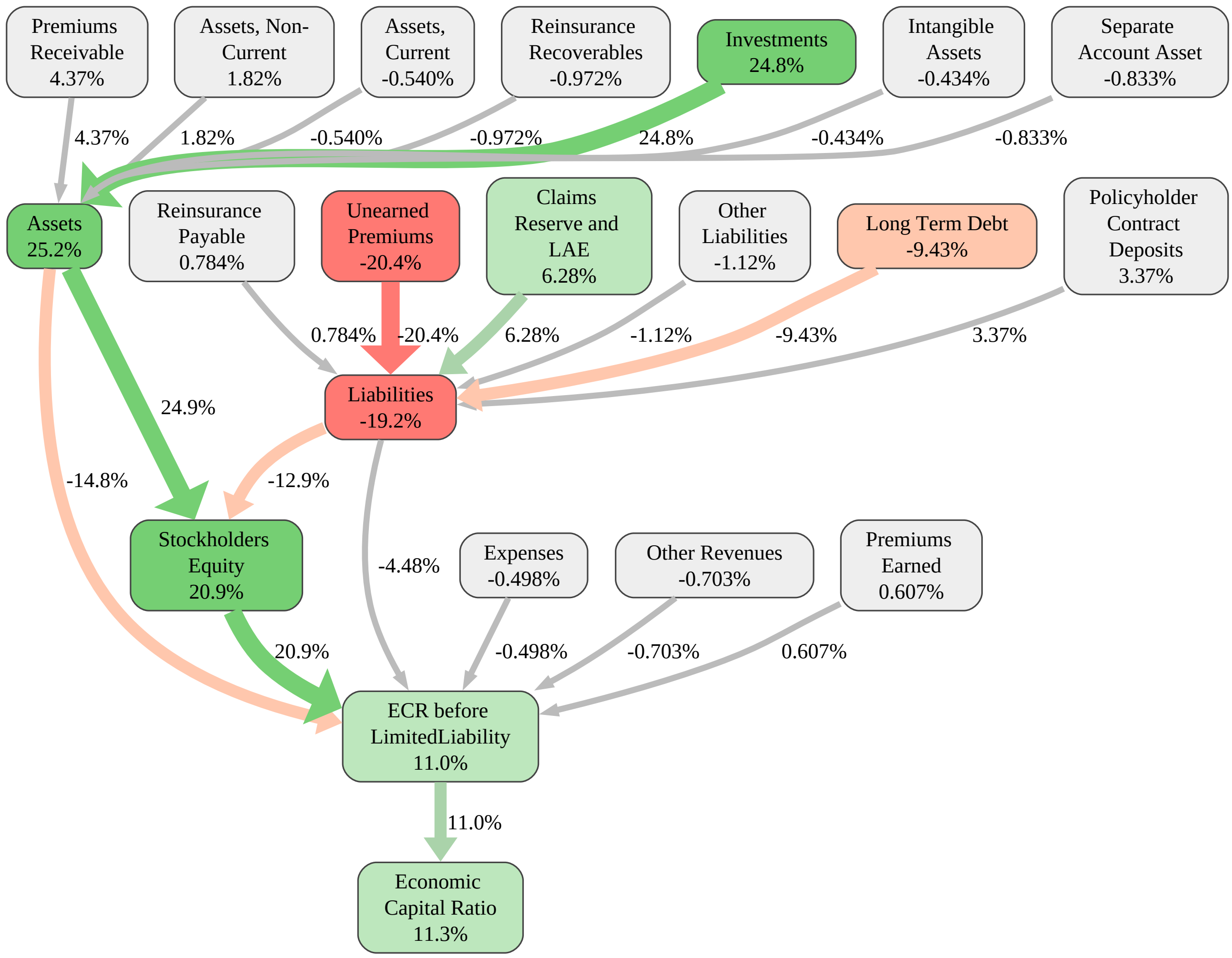
NON-LIFE INSURANCE 2024

Assured Guaranty LTD
Rank 8 of 55



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The relative strengths and weaknesses of Assured Guaranty LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Assured Guaranty LTD compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 25% points.The greatest weakness of Assured Guaranty LTD is the variable Unearned Premiums, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 11% points above the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-Current	700,000
Claims Reserve and LAE	376,000
Deferred Acquisition Costs Amortization	13,000
Deferred Policy Acquisition Costs	161,000
General and Administrative Expense	217,000
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	351,000
Investments	9,115,000
Liabilities Current	0
Long Term Debt	1,694,000
Other Assets	1,095,000
Other Compr. Net Income	134,000
Other Expenses	248,000
Other Liabilities	1,046,000
Other Net Income	28,000
Other Revenues	625,000
Policyholder Benefits and Claims	162,000
Policyholder Contract Deposits	0
Premiums Earned	397,000
Premiums Receivable	1,468,000
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	3,658,000

Output Variable	Value in 1000 USD
Assets	12,539,000
Liabilities	6,774,000
Expenses	640,000
Revenues	1,373,000
Stockholders Equity	5,765,000
Net Income	761,000
Comprehensive Net Income	828,000
BaseVar	36,708,739
ECR before LimitedLiability	26%
Economic Capital Ratio	100%

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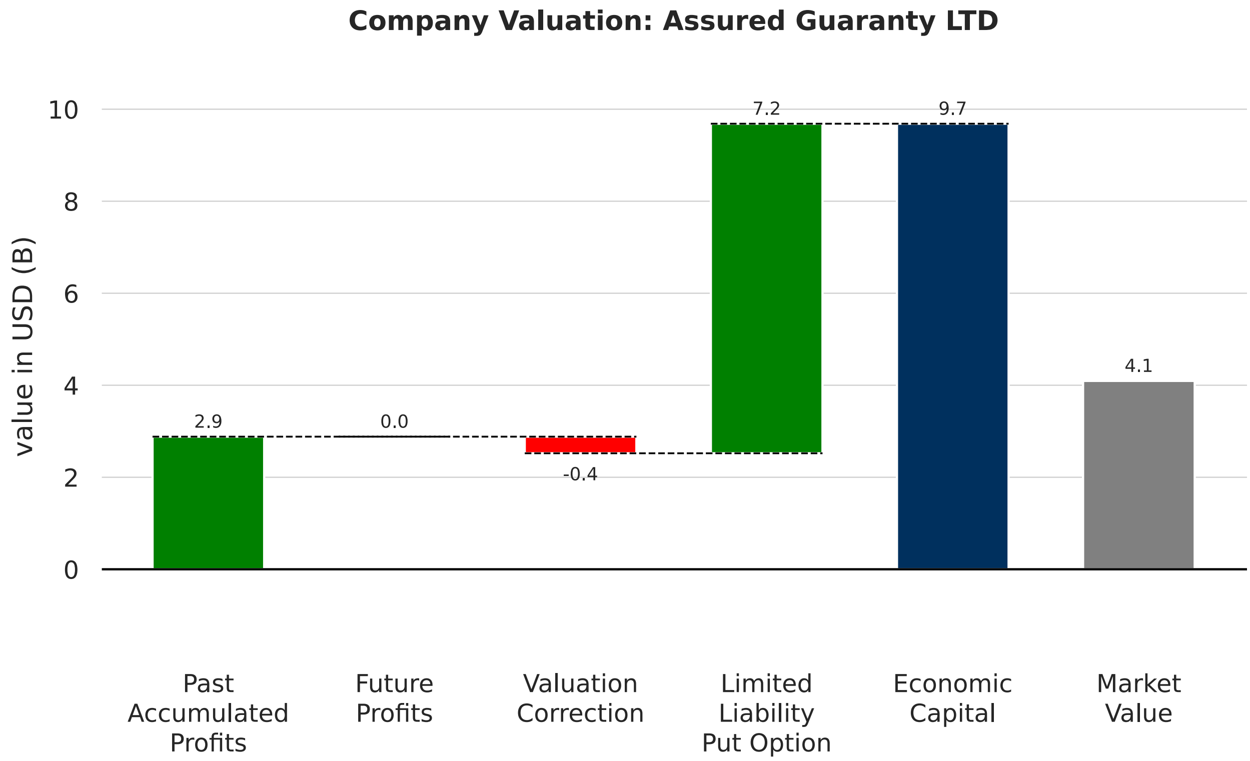
ASSURED GUARANTY



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.