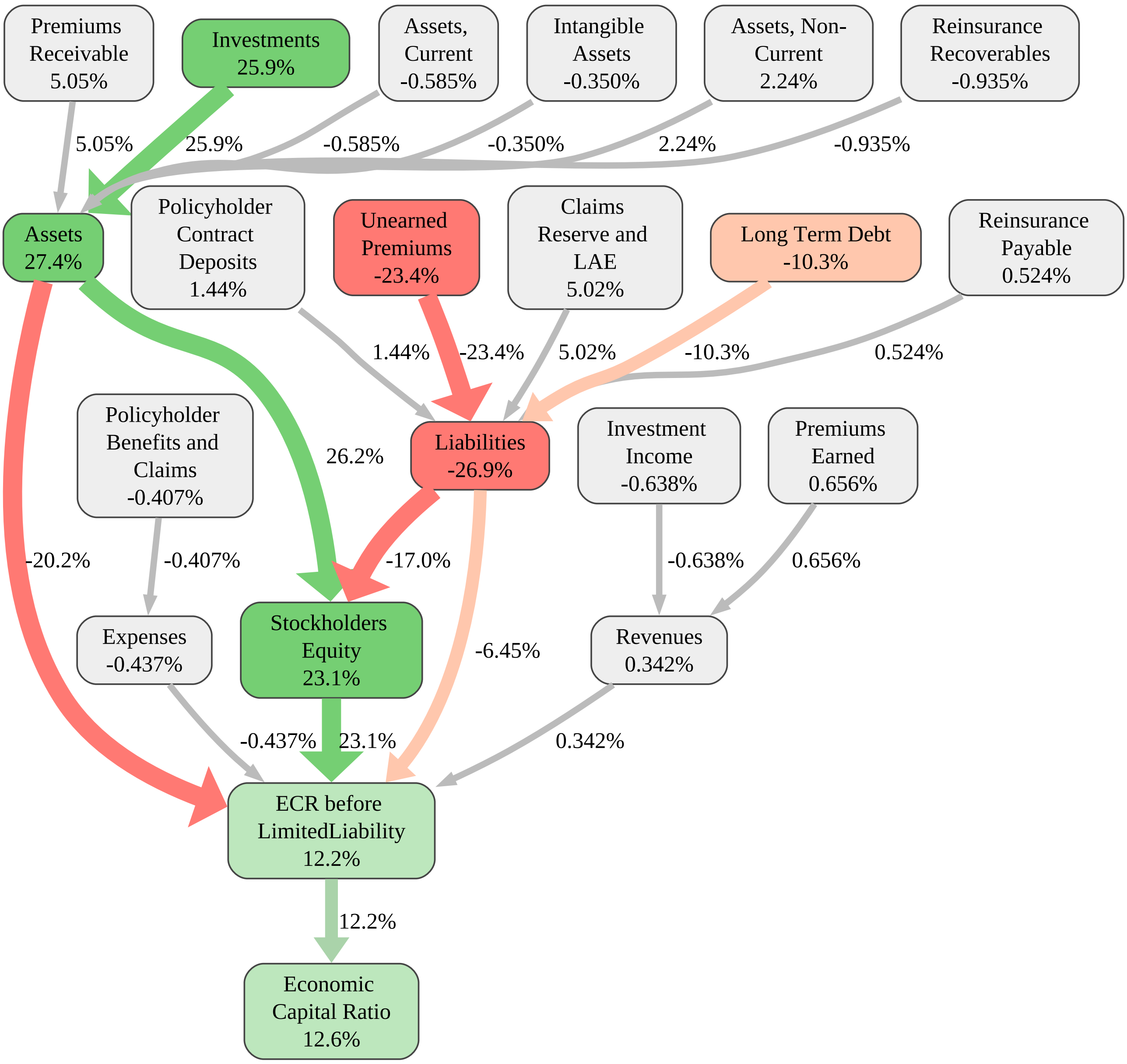
NON-LIFE INSURANCE 2025

Assured Guaranty LTD
Rank 8 of 57



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The relative strengths and weaknesses of Assured Guaranty LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Assured Guaranty LTD compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 27% points.The greatest weakness of Assured Guaranty LTD is the variable Liabilities, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 101%, being 13% points above the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-Current	746,000
Claims Reserve and LAE	268,000
Deferred Acquisition Costs Amortization	20,000
Deferred Policy Acquisition Costs	176,000
General and Administrative Expense	159,000
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	349,000
Investments	8,663,000
Liabilities Current	0
Long Term Debt	1,699,000
Other Assets	765,000
Other Compr. Net Income	-42,000
Other Expenses	389,000
Other Liabilities	662,000
Other Net Income	62,000
Other Revenues	120,000
Policyholder Benefits and Claims	-26,000
Policyholder Contract Deposits	0
Premiums Earned	403,000
Premiums Receivable	1,551,000
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	3,719,000

Output Variable	Value in 1000 USD
Assets	11,901,000
Liabilities	6,348,000
Expenses	542,000
Revenues	872,000
Stockholders Equity	5,553,000
Net Income	392,000
Comprehensive Net Income	371,000
BaseVar	26,413,794
ECR before LimitedLiability	27%
Economic Capital Ratio	101%

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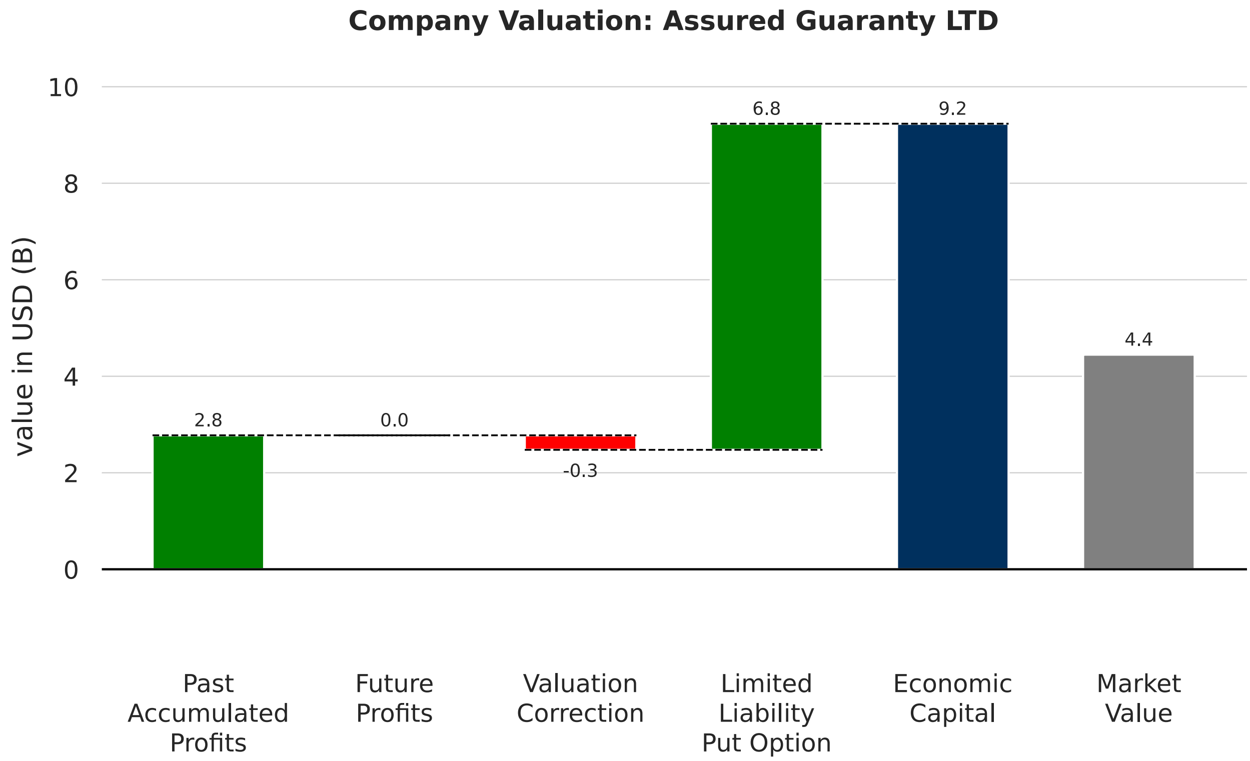

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.