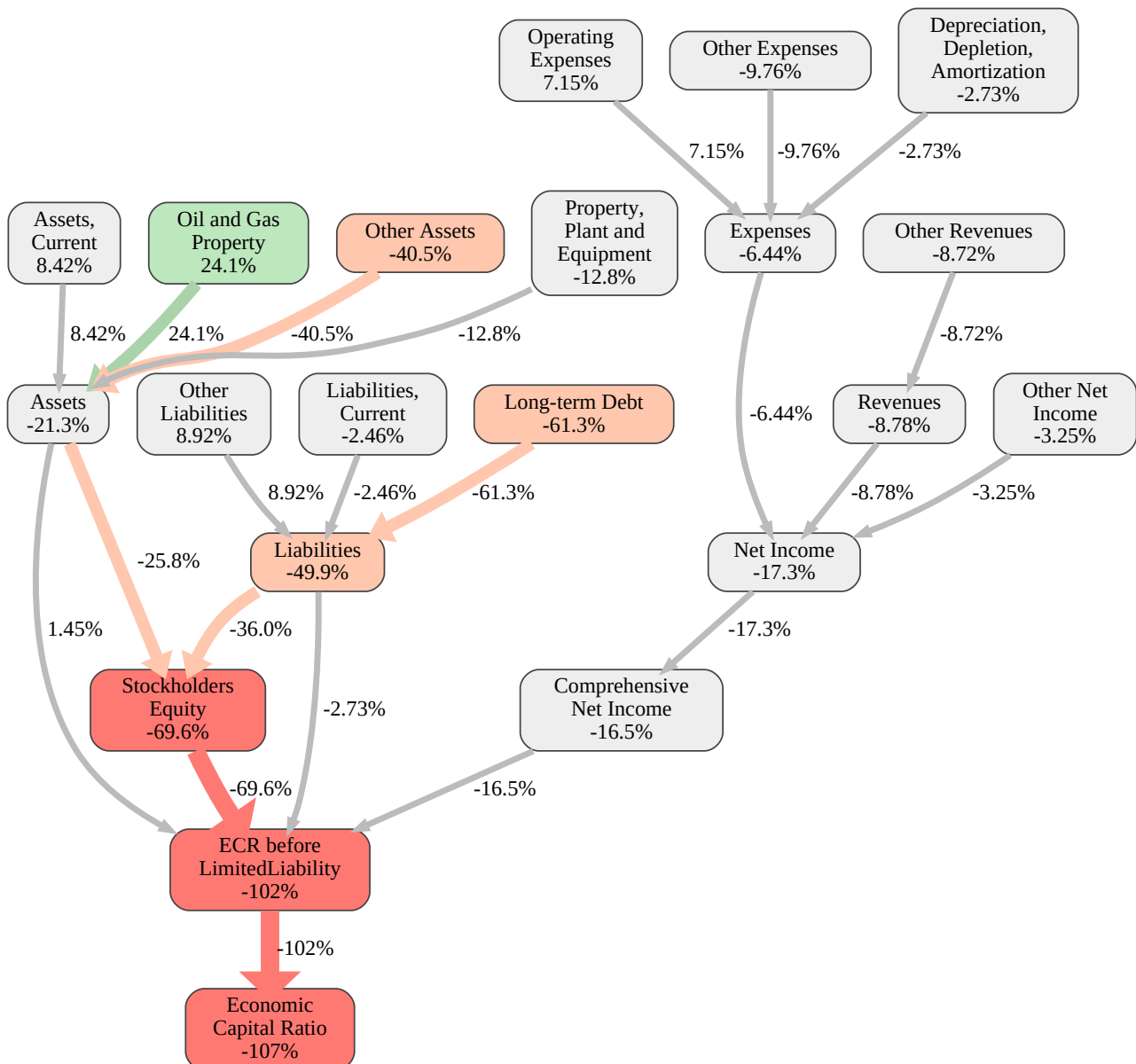




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 24% points. The greatest weakness of Sabine OIL GAS CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 33%, being 107% points below the market average of 140%.

Input Variable	Value in 1000 USD
Assets, Current	729,992
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	303,622
Gains/Losses on Derivatives	0
General and Administrative Expense	71,076
Liabilities, Current	535,020
Long-term Debt	2,023,632
Oil and Gas Property	2,145,357
Operating Expenses	0
Other Assets	-1,449,866
Other Compr. Net Income	0
Other Expenses	1,273,987
Other Liabilities	46,884
Other Net Income	0
Other Revenues	768,455
Property, Plant and Equipment	2,259,207
Revenue from Contract with Customer	0
Taxes	42,903

Output Variable	Value in 1000 USD
Liabilities	2,605,536
Assets	3,684,690
Revenues	768,455
Expenses	1,691,588
Stockholders Equity	1,079,154
Net Income	-923,133
Comprehensive Net Income	-923,133
ECR before Limited Liability	14%
Economic Capital Ratio	33%