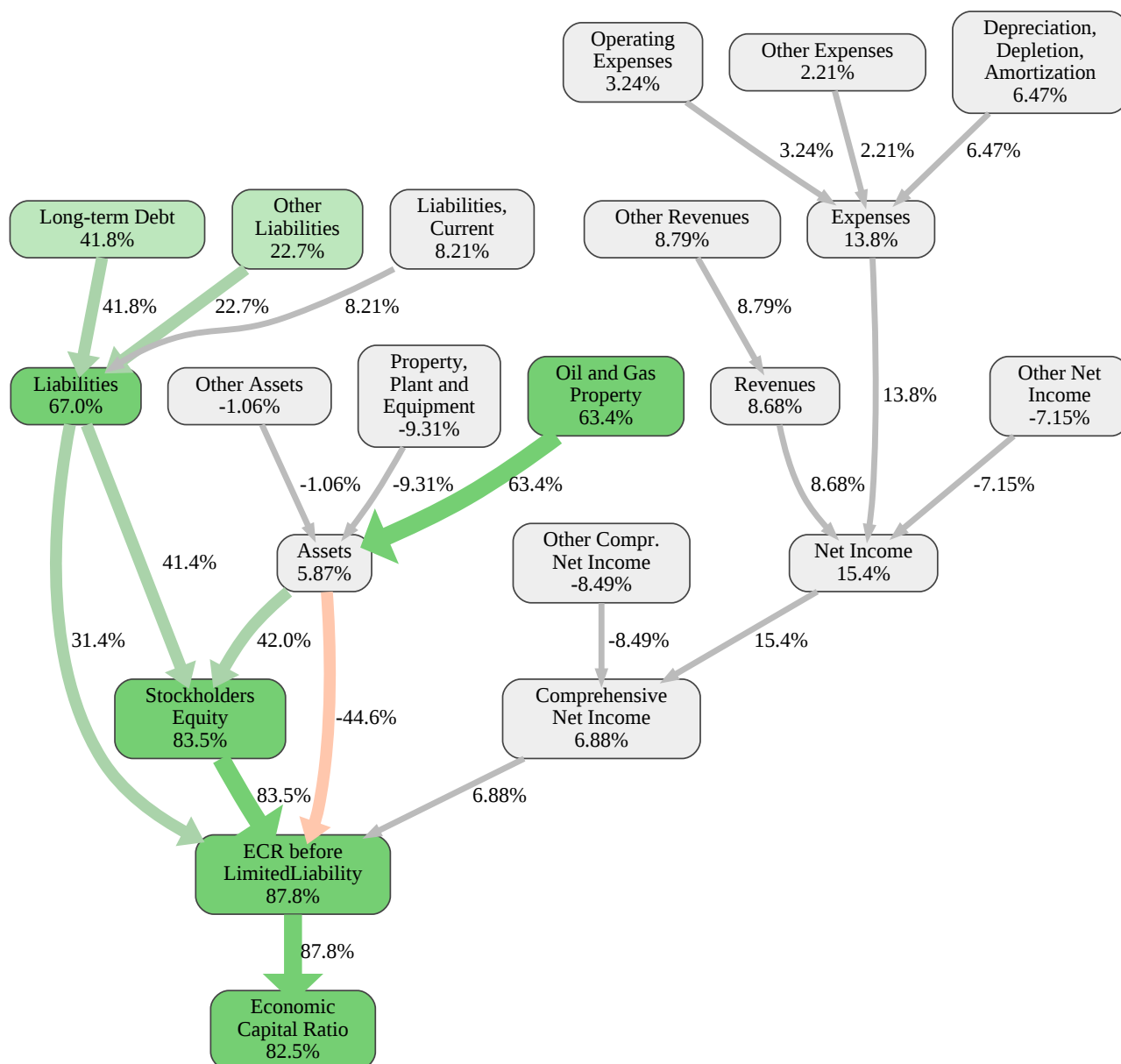




The relative strengths and weaknesses of XTO Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of XTO Energy INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 83% points. The greatest weakness of XTO Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 9.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 223%, being 82% points above the market average of 140%.

Input Variable	Value in 1000 USD
Assets, Current	2,548,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	356,000
Liabilities, Current	2,301,000
Long-term Debt	0
Oil and Gas Property	31,934,000
Operating Expenses	1,076,000
Other Assets	1,773,000
Other Compr. Net Income	-1,876,000
Other Expenses	5,089,000
Other Liabilities	0
Other Net Income	-524,000
Other Revenues	9,064,000
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,301,000
Assets	36,255,000
Revenues	9,064,000
Expenses	6,521,000
Stockholders Equity	33,954,000
Net Income	2,019,000
Comprehensive Net Income	143,000
ECR before Limited Liability	223%
Economic Capital Ratio	223%