

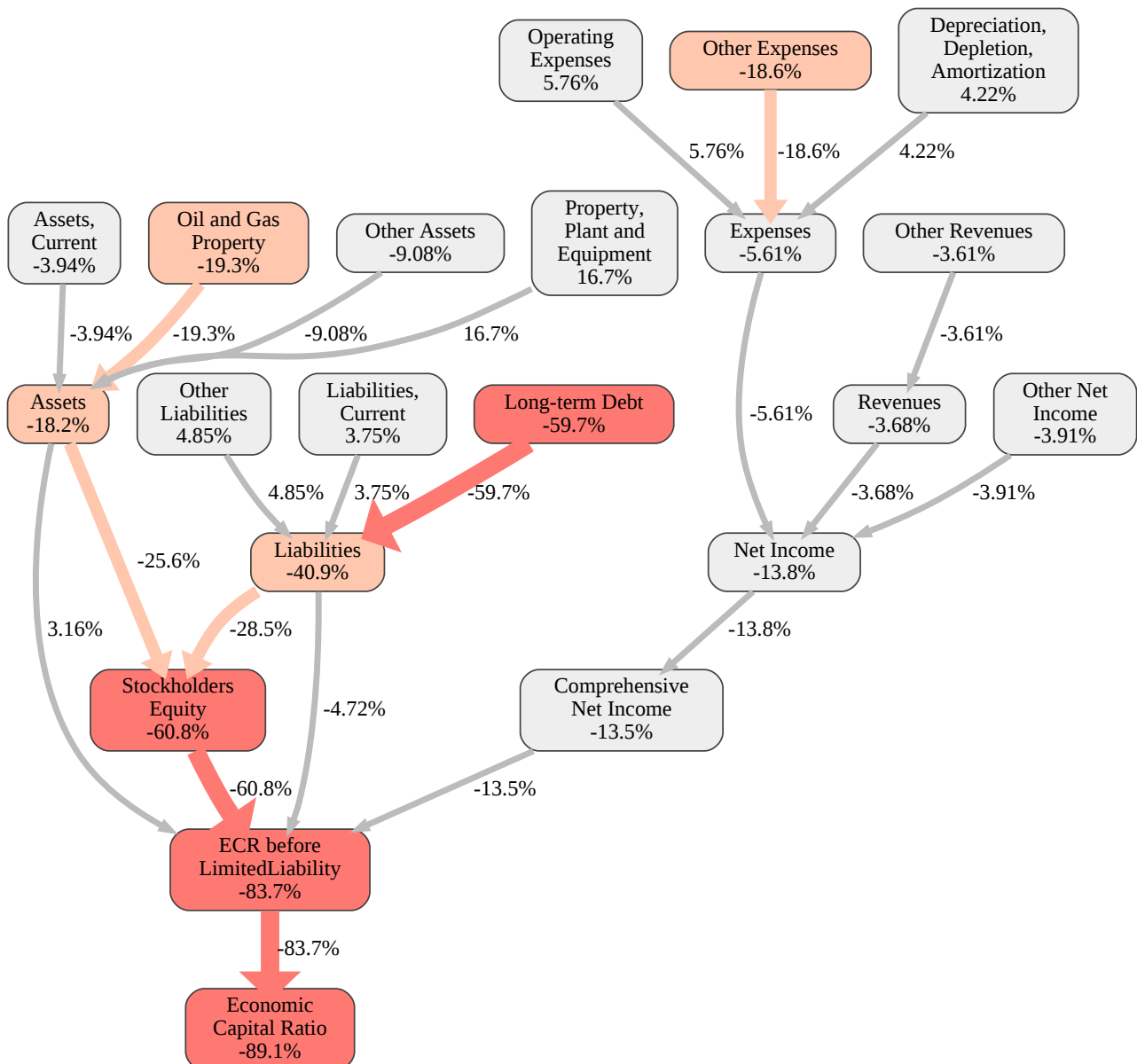


RealRate

PETROLEUM 2010

Expand Energy Corp
Rank 22 of 24

CHESAPEAKE
ENERGY



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The relative strengths and weaknesses of Expand Energy Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Expand Energy Corp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Expand Energy Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 61% points.

The company's Economic Capital Ratio, given in the ranking table, is 51%, being 89% points below the market average of 140%.

Input Variable	Value in 1000 USD
Assets, Current	2,446,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	349,000
Liabilities, Current	2,688,000
Long-term Debt	13,753,000
Oil and Gas Property	0
Operating Expenses	0
Other Assets	758,000
Other Compr. Net Income	-190,000
Other Expenses	12,815,000
Other Liabilities	1,132,000
Other Net Income	-343,000
Other Revenues	7,702,000
Property, Plant and Equipment	26,710,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	17,573,000
Assets	29,914,000
Revenues	7,702,000
Expenses	13,164,000
Stockholders Equity	12,341,000
Net Income	-5,805,000
Comprehensive Net Income	-5,995,000
ECR before Limited Liability	40%
Economic Capital Ratio	51%