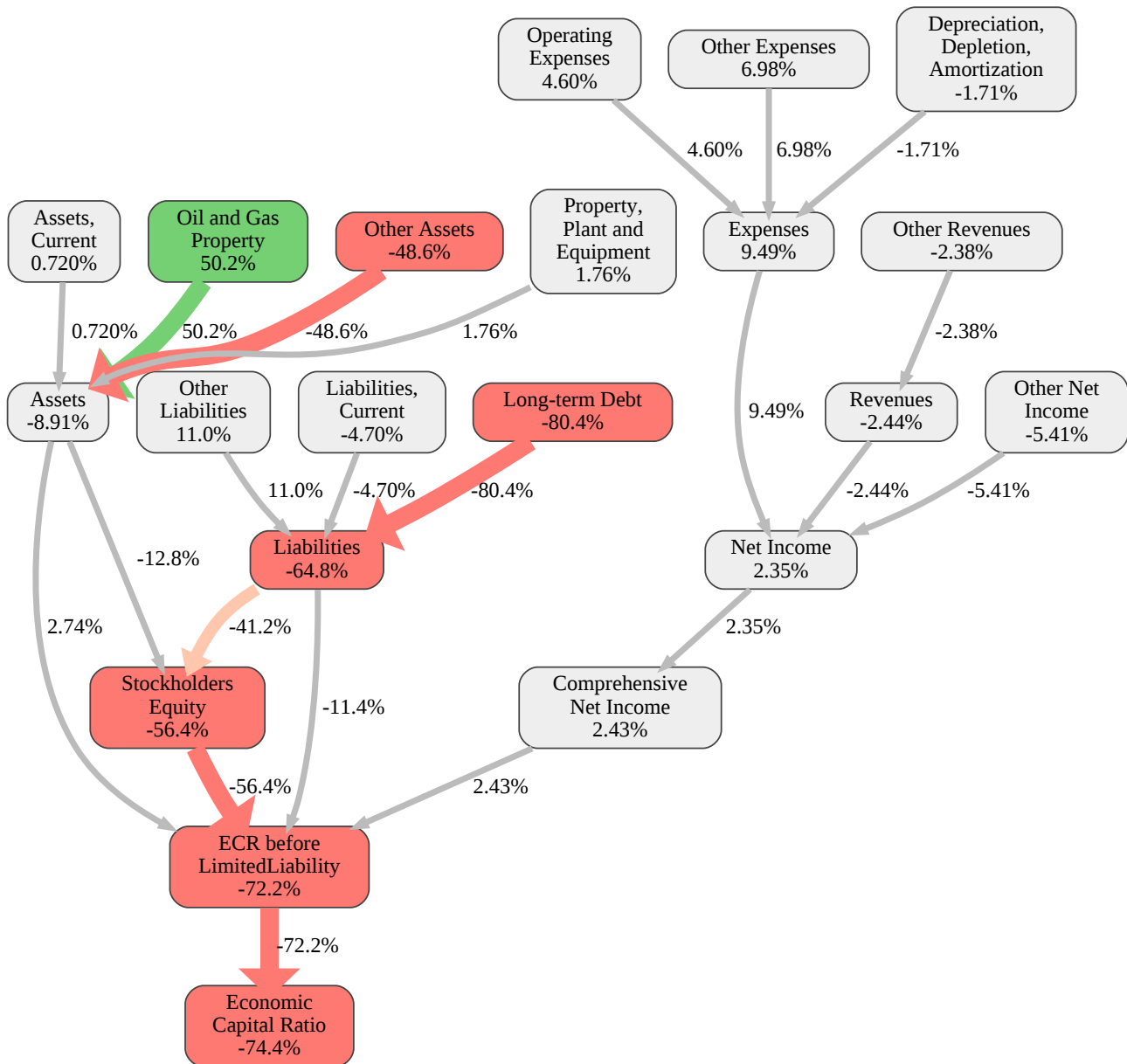




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Sabine OIL GAS CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 80% points.

The company's Economic Capital Ratio, given in the ranking table, is 67%, being 74% points below the market average of 141%.

Input Variable	Value in 1000 USD
Assets, Current	481,683
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	251,618
Gains/Losses on Derivatives	0
General and Administrative Expense	73,204
Liabilities, Current	629,374
Long-term Debt	1,745,667
Oil and Gas Property	2,602,243
Operating Expenses	0
Other Assets	-2,014,216
Other Compr. Net Income	0
Other Expenses	256,329
Other Liabilities	57,560
Other Net Income	0
Other Revenues	854,751
Property, Plant and Equipment	2,715,678
Revenue from Contract with Customer	0
Taxes	46,079

Output Variable	Value in 1000 USD
Liabilities	2,432,601
Assets	3,785,388
Revenues	854,751
Expenses	627,230
Stockholders Equity	1,352,787
Net Income	227,521
Comprehensive Net Income	227,521
ECR before Limited Liability	62%
Economic Capital Ratio	67%