

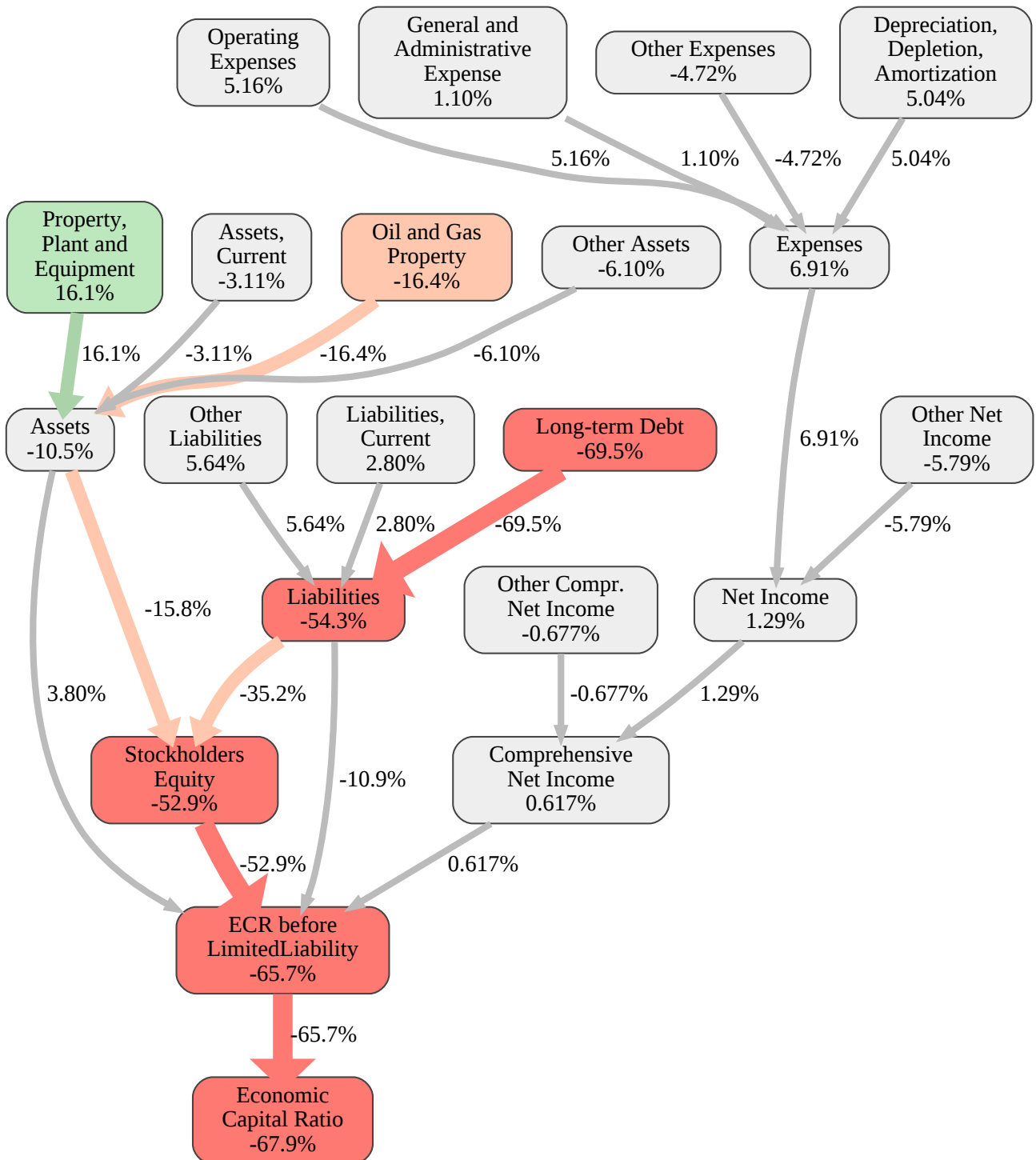


RealRate

PETROLEUM 2011

Expand Energy Corp
Rank 32 of 40

CHESAPEAKE
ENERGY



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The relative strengths and weaknesses of Expand Energy Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Expand Energy Corp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Expand Energy Corp is the variable Long-term Debt, reducing the Economic Capital Ratio by 69% points.

The company's Economic Capital Ratio, given in the ranking table, is 73%, being 68% points below the market average of 141%.

Input Variable	Value in 1000 USD
Assets, Current	3,266,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	453,000
Liabilities, Current	4,490,000
Long-term Debt	15,041,000
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,535,000
Other Compr. Net Income	-270,000
Other Expenses	7,061,000
Other Liabilities	2,384,000
Other Net Income	79,000
Other Revenues	9,366,000
Property, Plant and Equipment	32,378,000
Revenue from Contract with Customer	0
Taxes	157,000

Output Variable	Value in 1000 USD
Liabilities	21,915,000
Assets	37,179,000
Revenues	9,366,000
Expenses	7,671,000
Stockholders Equity	15,264,000
Net Income	1,774,000
Comprehensive Net Income	1,504,000
ECR before Limited Liability	70%
Economic Capital Ratio	73%