





# PETROLEUM 2012

## TRI Valley CORP Rank 172 of 191

The relative strengths and weaknesses of TRI Valley CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of TRI Valley CORP compared to the market average is the variable Operating Expenses, increasing the Economic Capital Ratio by 8.4% points. The greatest weakness of TRI Valley CORP is the variable Net Income, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 40%, being 51% points below the market average of 92%.

Input Variable	Value in 1000 USD
Assets, Current	3,497
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	684
Gains/Losses on Derivatives	0
General and Administrative Expense	6,842
Liabilities, Current	10,207
Long-term Debt	4,049
Oil and Gas Property	0
Operating Expenses	362
Other Assets	6,758
Other Compr. Net Income	0
Other Expenses	6,408
Other Liabilities	0
Other Net Income	0
Other Revenues	2,615
Property, Plant and Equipment	8,393
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	14,256
Assets	18,649
Revenues	2,615
Expenses	14,295
Stockholders Equity	4,393
Net Income	-11,680
Comprehensive Net Income	-11,680
BaseVar	26,937
ECR before LimitedLiability	-75%
Economic Capital Ratio	40%