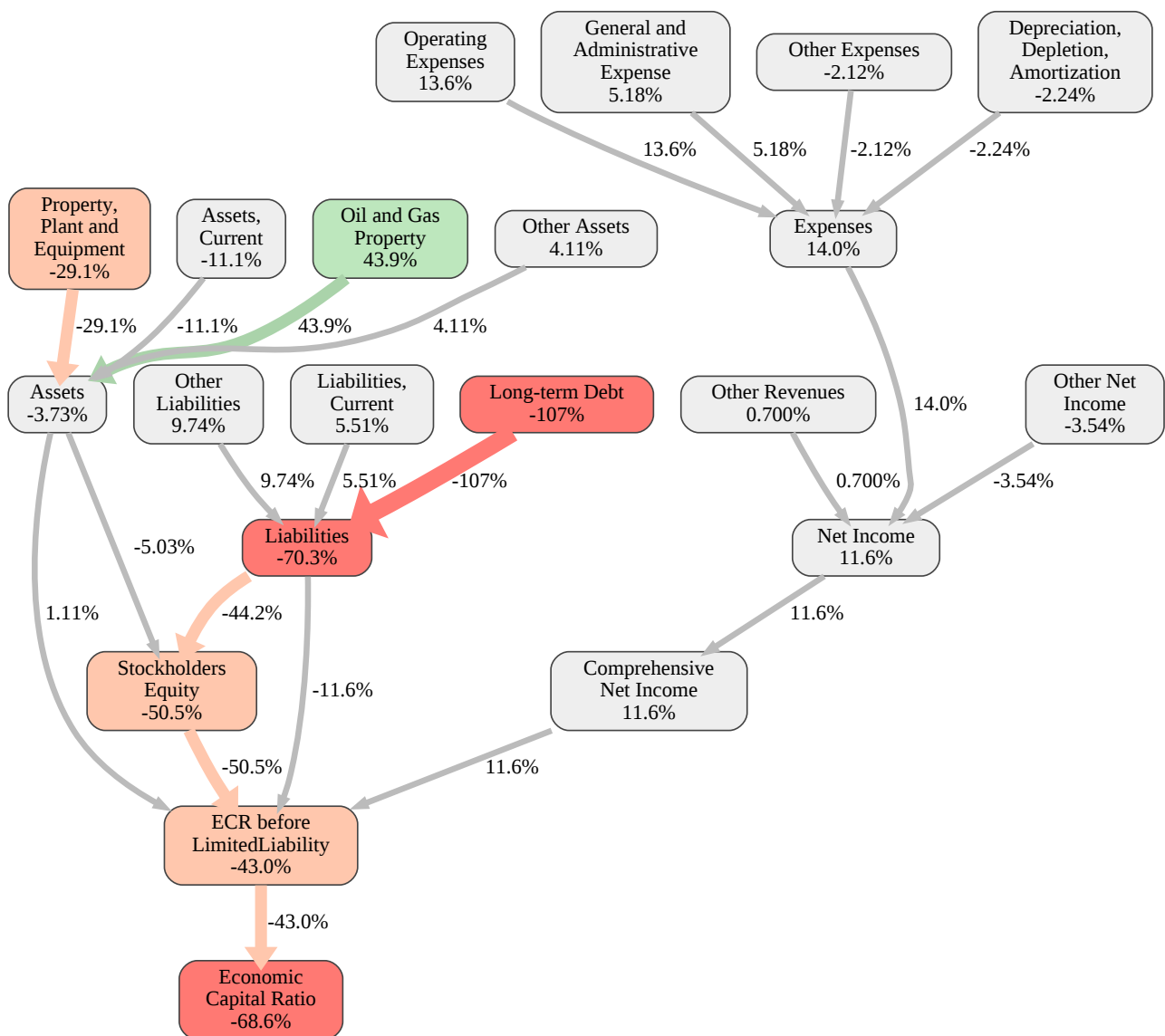




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 44% points. The greatest weakness of Sabine OIL GAS CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 107% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 69% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	210,672
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	219,684
Gains/Losses on Derivatives	0
General and Administrative Expense	65,105
Liabilities, Current	340,837
Long-term Debt	1,847,201
Oil and Gas Property	2,599,140
Operating Expenses	0
Other Assets	519,363
Other Compr. Net Income	0
Other Expenses	280,876
Other Liabilities	0
Other Net Income	39,582
Other Revenues	704,557
Property, Plant and Equipment	51,976
Revenue from Contract with Customer	0
Taxes	40,632

Output Variable	Value in 1000 USD
Liabilities	2,188,038
Assets	3,381,151
Revenues	704,557
Expenses	606,297
Stockholders Equity	1,193,113
Net Income	137,842
Comprehensive Net Income	137,842
ECR before Limited Liability	59%
Economic Capital Ratio	64%