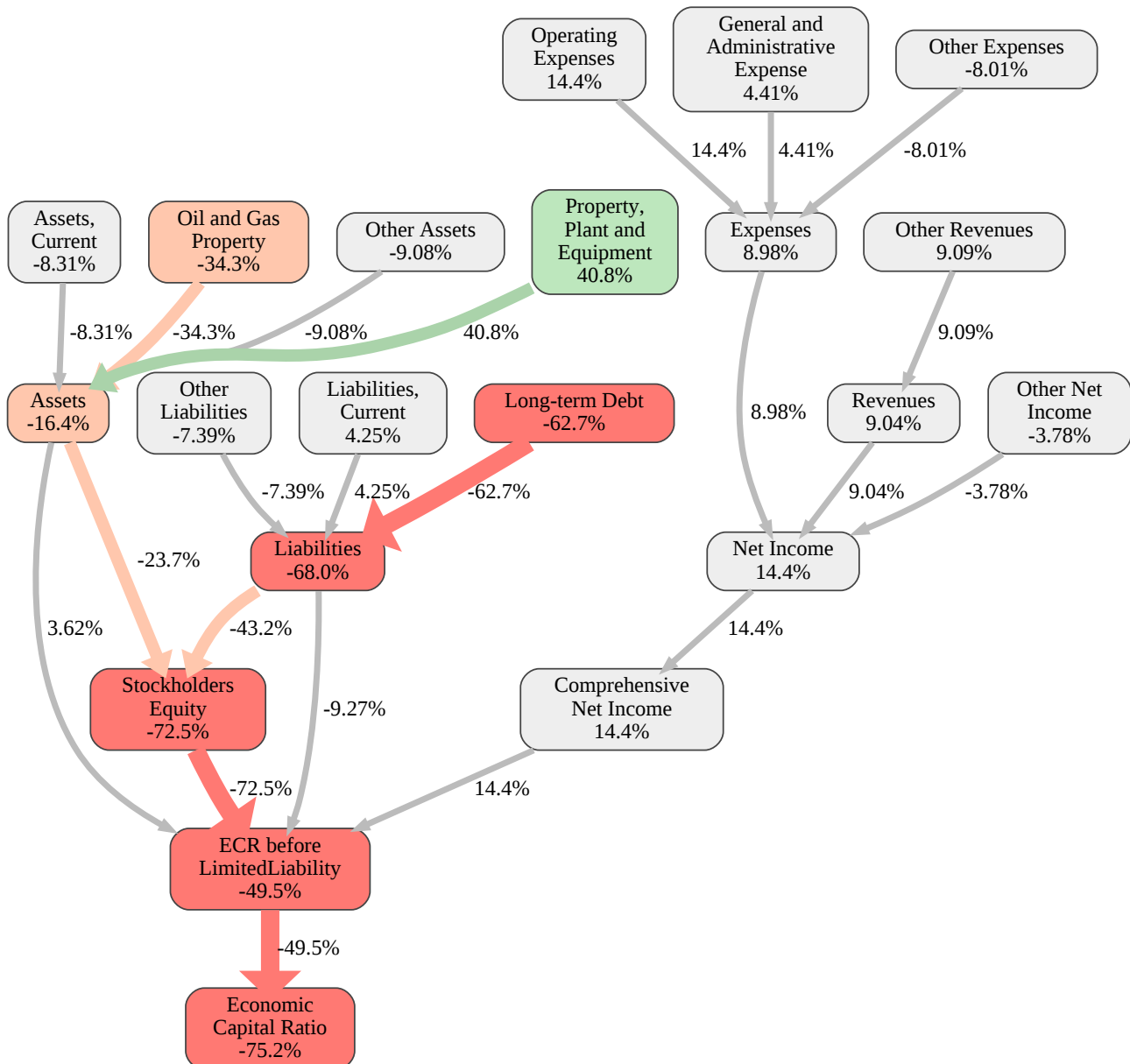




The relative strengths and weaknesses of Clayton Williams Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Clayton Williams Energy INC DE compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 41% points. The greatest weakness of Clayton Williams Energy INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 58%, being 75% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	142,943
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	104,880
Gains/Losses on Derivatives	0
General and Administrative Expense	41,560
Liabilities, Current	156,230
Long-term Debt	551,537
Oil and Gas Property	0
Operating Expenses	0
Other Assets	15,777
Other Compr. Net Income	0
Other Expenses	200,325
Other Liabilities	175,003
Other Net Income	14,160
Other Revenues	426,428
Property, Plant and Equipment	1,067,551
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	882,770
Assets	1,226,271
Revenues	426,428
Expenses	346,765
Stockholders Equity	343,501
Net Income	93,823
Comprehensive Net Income	93,823
ECR before Limited Liability	50%
Economic Capital Ratio	58%