

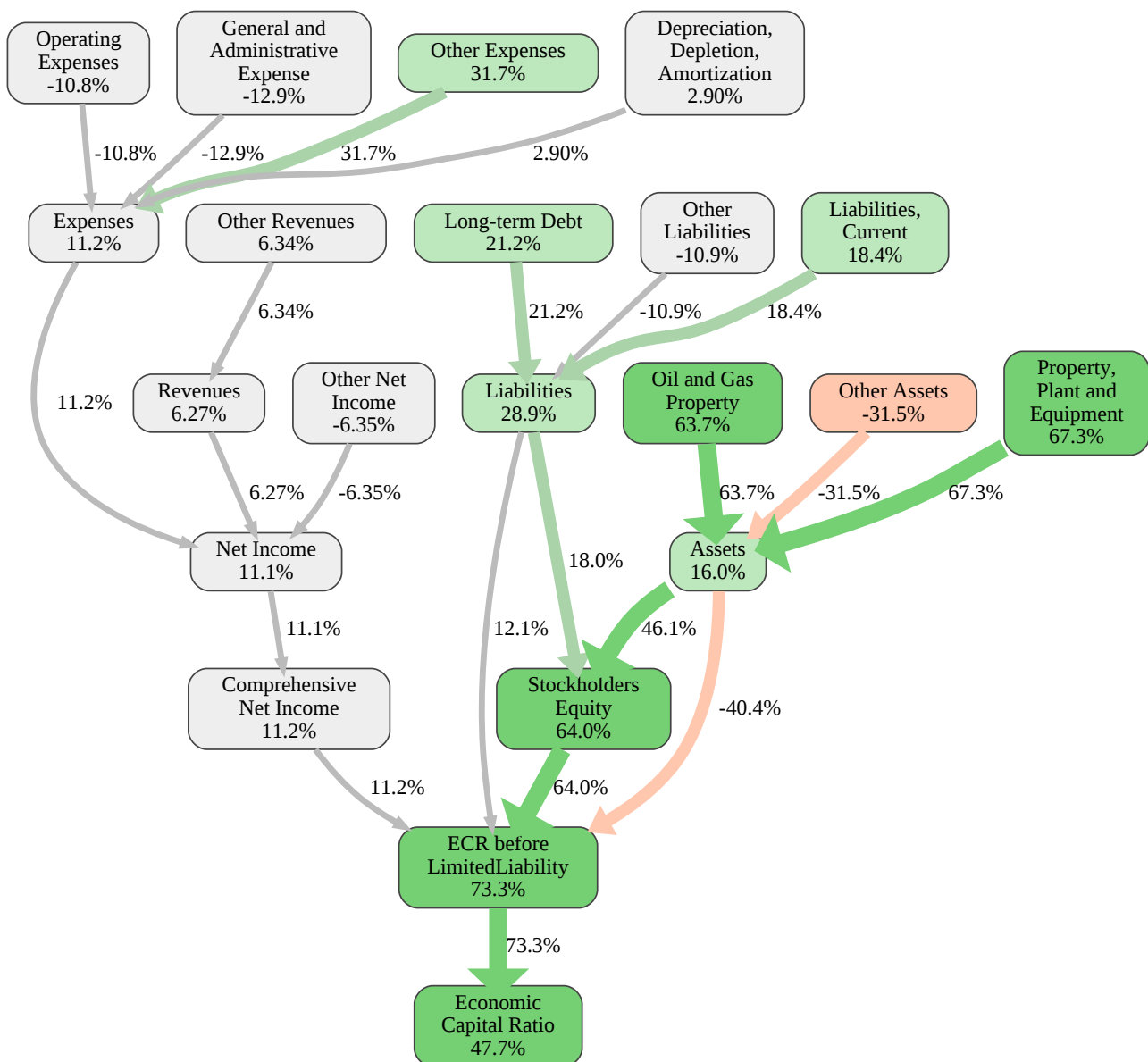


RealRate

PETROLEUM 2012

Evolution Petroleum CORP
Rank 64 of 178

EVOLUTION
Petroleum Corporation



The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 67% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Assets, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 181%, being 48% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	6,358
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	563
Gains/Losses on Derivatives	0
General and Administrative Expense	5,335
Liabilities, Current	2,212
Long-term Debt	860
Oil and Gas Property	33,448
Operating Expenses	7,338
Other Assets	-33,370
Other Compr. Net Income	0
Other Expenses	-5,530
Other Liabilities	3,416
Other Net Income	14
Other Revenues	7,531
Property, Plant and Equipment	33,517
Revenue from Contract with Customer	0
Taxes	81

Output Variable	Value in 1000 USD
Liabilities	6,487
Assets	39,952
Revenues	7,531
Expenses	7,787
Stockholders Equity	33,465
Net Income	-242
Comprehensive Net Income	-242
ECR before Limited Liability	181%
Economic Capital Ratio	181%