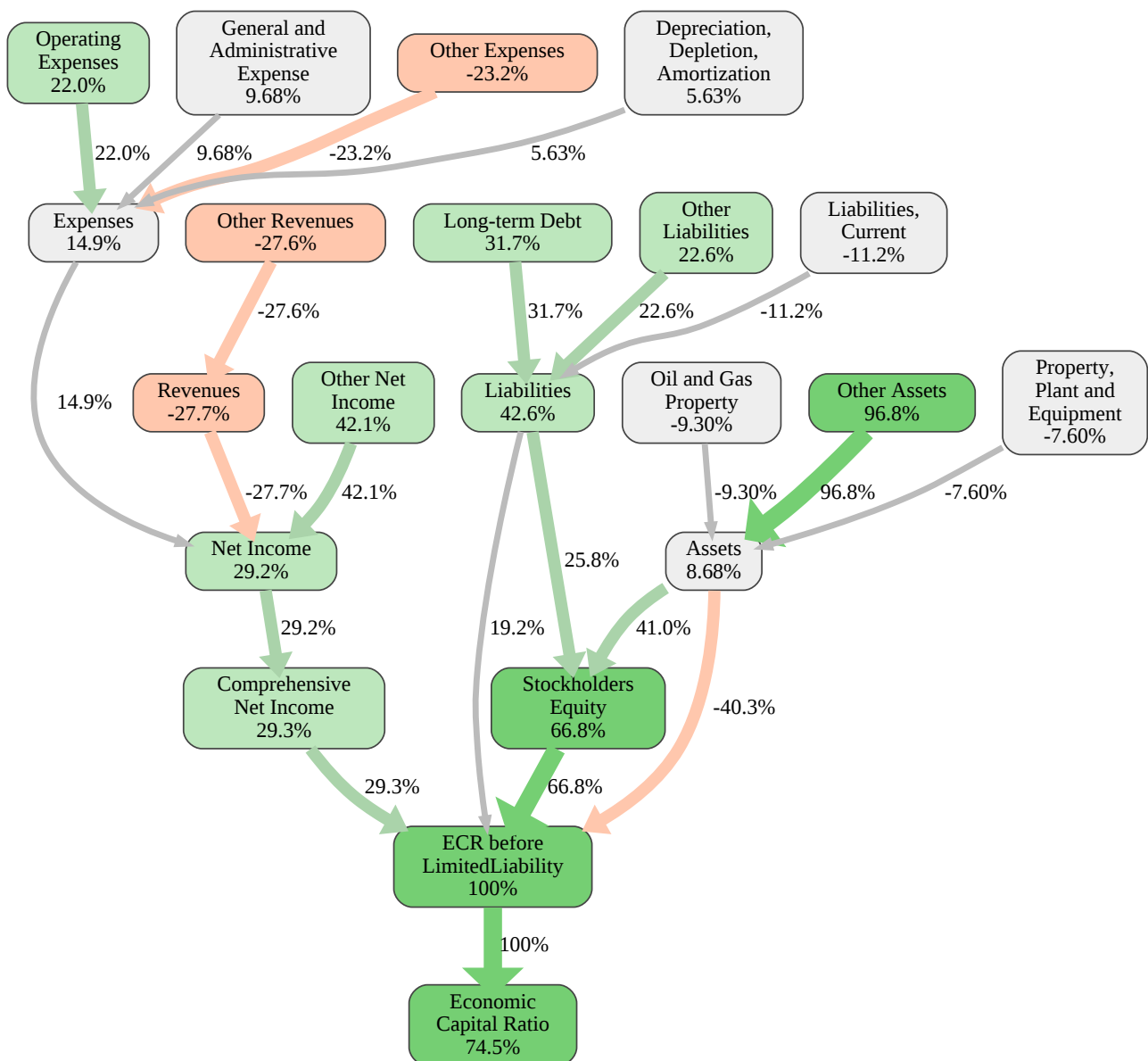




RealRate

PETROLEUM 2012

Ultra Petroleum CORP
Rank 48 of 178



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The relative strengths and weaknesses of Ultra Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ultra Petroleum CORP compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 97% points. The greatest weakness of Ultra Petroleum CORP is the variable Revenues, reducing the Economic Capital Ratio by 28% points.

The company's Economic Capital Ratio, given in the ranking table, is 207%, being 74% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	419,920
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	26,032
Liabilities, Current	670,979
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	0
Other Assets	4,203,199
Other Compr. Net Income	0
Other Expenses	873,670
Other Liabilities	0
Other Net Income	1,352,904
Other Revenues	0
Property, Plant and Equipment	246,586
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	670,979
Assets	4,869,705
Revenues	0
Expenses	899,702
Stockholders Equity	4,198,726
Net Income	453,202
Comprehensive Net Income	453,202
ECR before Limited Liability	207%
Economic Capital Ratio	207%