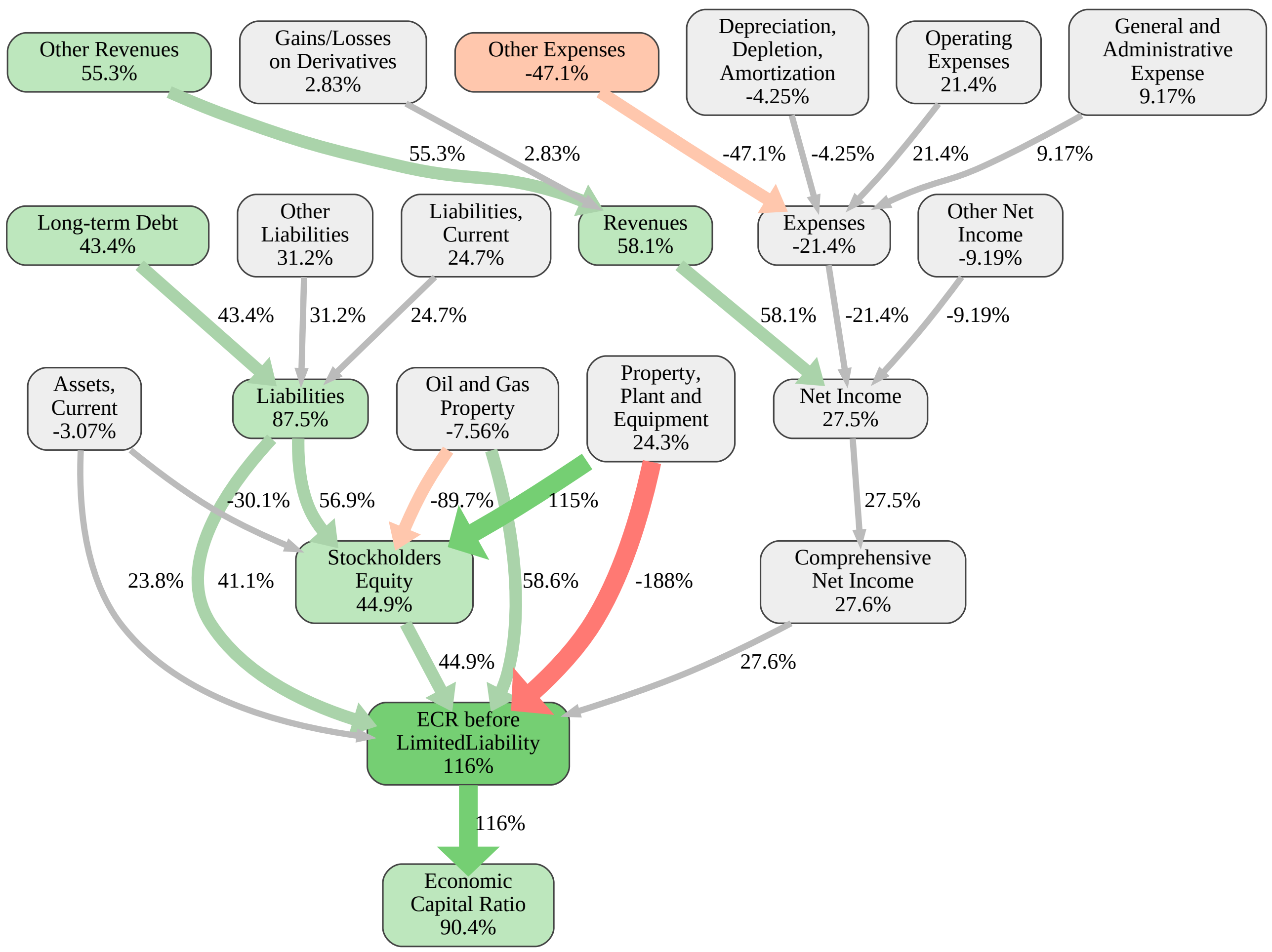
PETROLEUM 2012

Eagle ROCK Energy Partners L P
Rank 32 of 178



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The relative strengths and weaknesses of Eagle ROCK Energy Partners L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Eagle ROCK Energy Partners L P compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 87% points.The greatest weakness of Eagle ROCK Energy Partners L P is the variable Other Expenses, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 223%, being 90% points above the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	125,528
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	131,611
Gains/Losses on Derivatives	32,510
General and Administrative Expense	57,891
Liabilities, Current	170,855
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	93,048
Other Assets	156,486
Other Compr. Net Income	0
Other Expenses	646,579
Other Liabilities	0
Other Net Income	0
Other Revenues	1,027,398
Property, Plant and Equipment	1,763,674
Revenue from Contract with Customer	0
Taxes	19,148

Output Variable	Value in 1000 USD
Liabilities	170,855
Assets	2,045,688
Revenues	1,059,908
Expenses	948,277
Stockholders Equity	1,874,833
Net Income	111,631
Comprehensive Net Income	111,631
ECR before LimitedLiability	223%
Economic Capital Ratio	223%