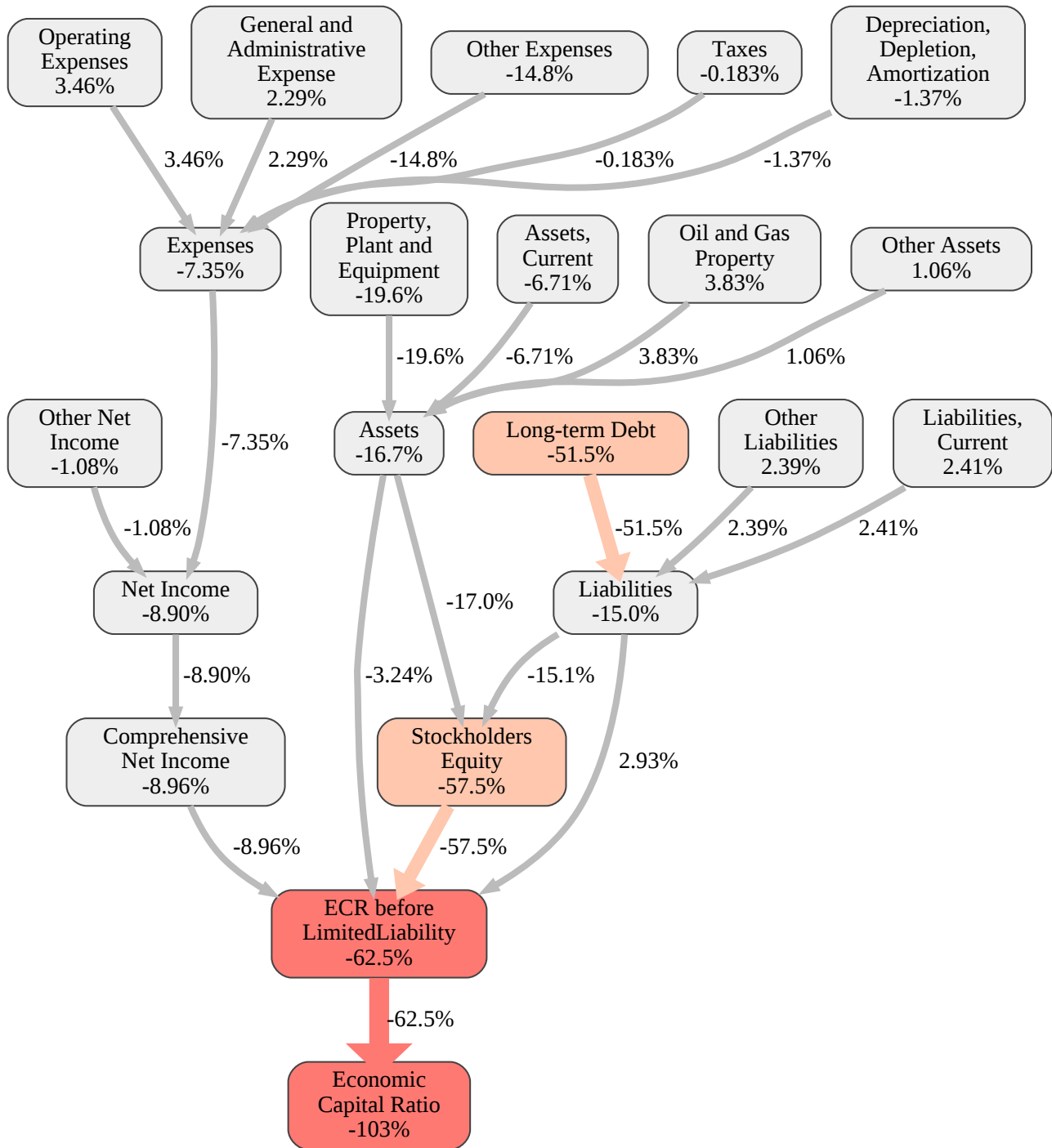




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 3.8% points. The greatest weakness of Sabine OIL GAS CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 4.9%, being 103% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	125,080
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	280,458
Gains/Losses on Derivatives	0
General and Administrative Expense	59,262
Liabilities, Current	226,325
Long-term Debt	2,011,157
Oil and Gas Property	1,737,110
Operating Expenses	0
Other Assets	322,544
Other Compr. Net Income	-2,242
Other Expenses	1,520,621
Other Liabilities	7,204
Other Net Income	0
Other Revenues	605,659
Property, Plant and Equipment	17,128
Revenue from Contract with Customer	0
Taxes	34,249

Output Variable	Value in 1000 USD
Liabilities	2,244,686
Assets	2,201,862
Revenues	605,659
Expenses	1,894,590
Stockholders Equity	-42,824
Net Income	-1,288,931
Comprehensive Net Income	-1,291,173
ECR before Limited Liability	-61%
Economic Capital Ratio	4.9%