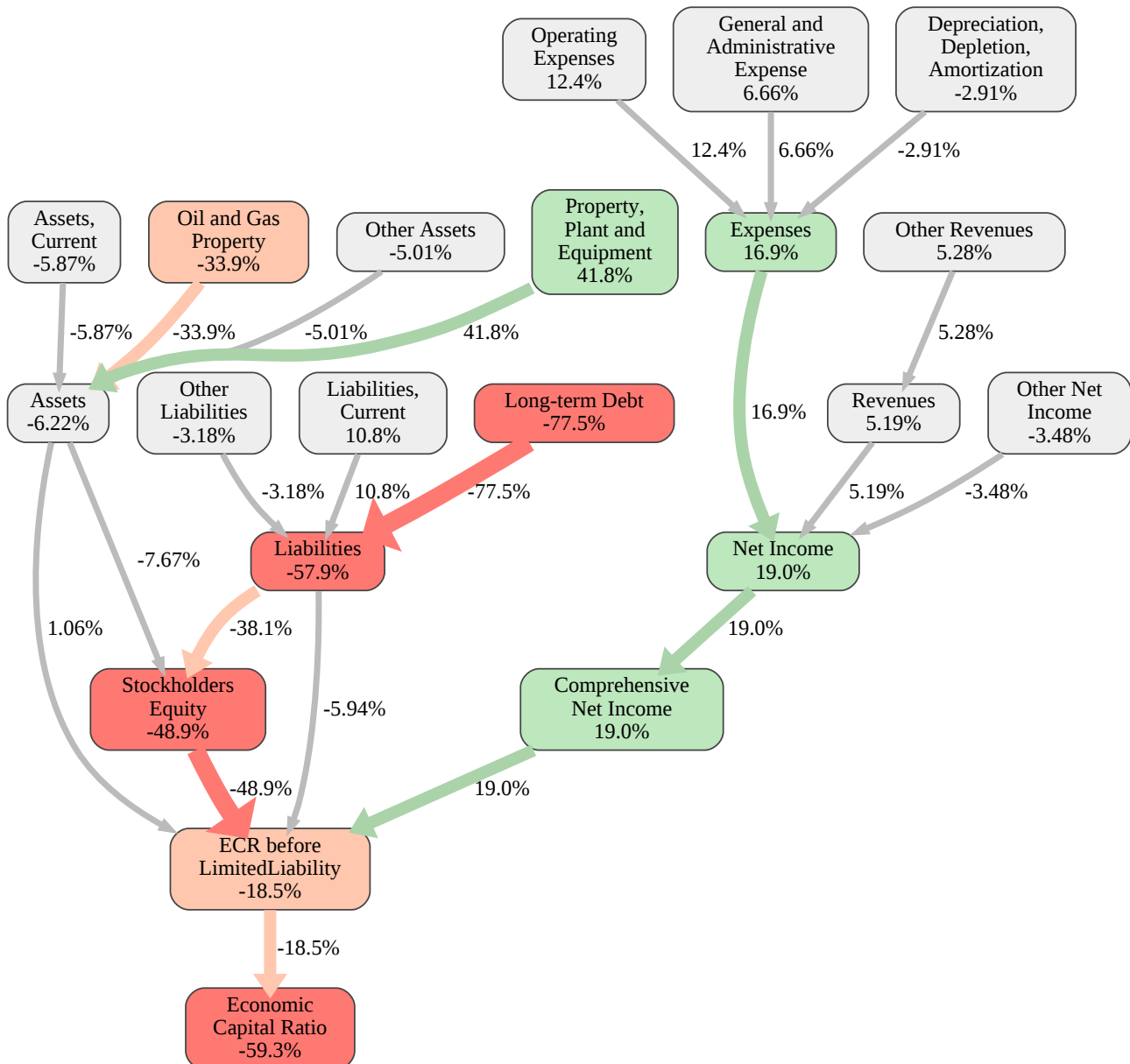




The relative strengths and weaknesses of Clayton Williams Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Clayton Williams Energy INC DE compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Clayton Williams Energy INC DE is the variable Long-term Debt, reducing the Economic Capital Ratio by 77% points.

The company's Economic Capital Ratio, given in the ranking table, is 49%, being 59% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	124,470
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	142,687
Gains/Losses on Derivatives	0
General and Administrative Expense	30,485
Liabilities, Current	120,914
Long-term Debt	861,982
Oil and Gas Property	0
Operating Expenses	0
Other Assets	29,756
Other Compr. Net Income	0
Other Expenses	192,095
Other Liabilities	213,072
Other Net Income	-22,682
Other Revenues	423,052
Property, Plant and Equipment	1,420,358
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,195,968
Assets	1,574,584
Revenues	423,052
Expenses	365,267
Stockholders Equity	378,616
Net Income	35,103
Comprehensive Net Income	35,103
ECR before Limited Liability	37%
Economic Capital Ratio	49%