

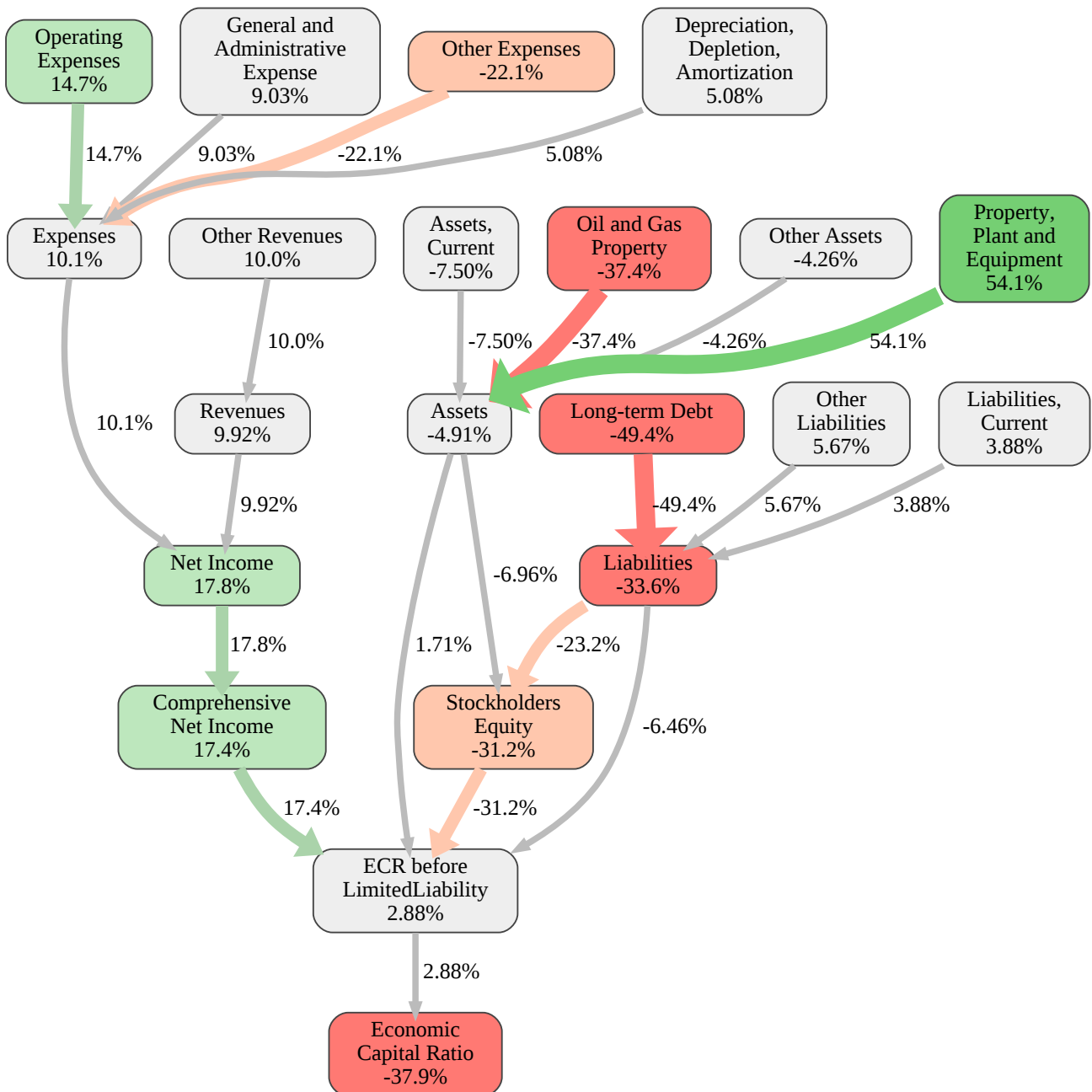


RealRate

PETROLEUM 2013

Expand Energy Corp
Rank 104 of 191

CHESAPEAKE
ENERGY



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The relative strengths and weaknesses of Expand Energy Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Expand Energy Corp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Expand Energy Corp is the variable Long-term Debt, reducing the Economic Capital Ratio by 49% points.

The company's Economic Capital Ratio, given in the ranking table, is 70%, being 38% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	2,948,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	535,000
Liabilities, Current	6,266,000
Long-term Debt	14,642,000
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,496,000
Other Compr. Net Income	-191,000
Other Expenses	12,907,000
Other Liabilities	2,807,000
Other Net Income	720,000
Other Revenues	12,316,000
Property, Plant and Equipment	37,167,000
Revenue from Contract with Customer	0
Taxes	188,000

Output Variable	Value in 1000 USD
Liabilities	23,715,000
Assets	41,611,000
Revenues	12,316,000
Expenses	13,630,000
Stockholders Equity	17,896,000
Net Income	-594,000
Comprehensive Net Income	-785,000
ECR before Limited Liability	67%
Economic Capital Ratio	70%