

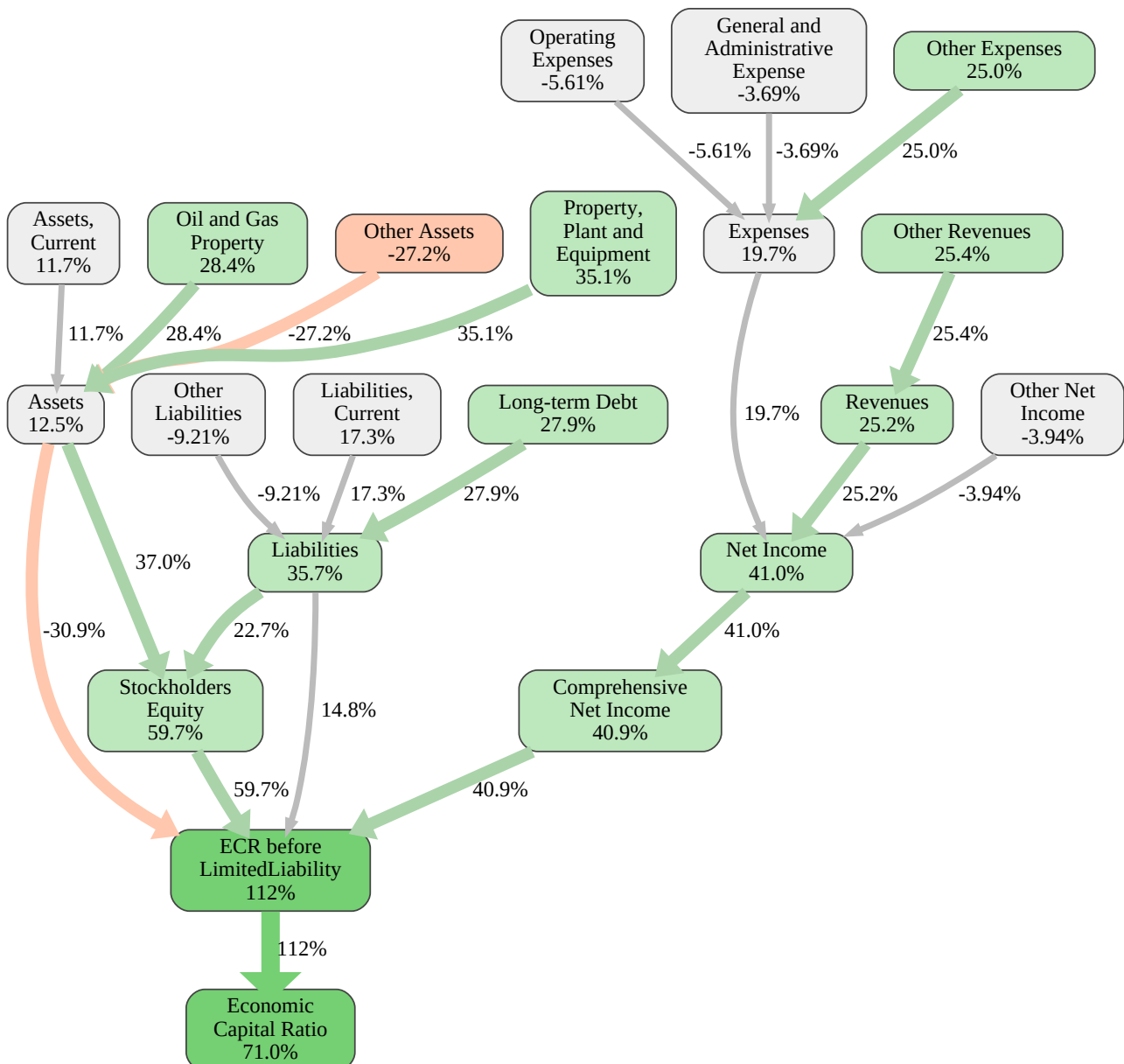


RealRate

PETROLEUM 2013

Evolution Petroleum CORP
Rank 59 of 191

EVOLUTION
Petroleum Corporation



The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Assets, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 179%, being 71% points above the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	16,770
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	1,137
Gains/Losses on Derivatives	0
General and Administrative Expense	6,143
Liabilities, Current	5,089
Long-term Debt	969
Oil and Gas Property	40,476
Operating Expenses	9,133
Other Assets	-38,859
Other Compr. Net Income	0
Other Expenses	-3,624
Other Liabilities	6,275
Other Net Income	26
Other Revenues	17,962
Property, Plant and Equipment	40,568
Revenue from Contract with Customer	0
Taxes	67

Output Variable	Value in 1000 USD
Liabilities	12,333
Assets	58,955
Revenues	17,962
Expenses	12,856
Stockholders Equity	46,623
Net Income	5,132
Comprehensive Net Income	5,132
ECR before Limited Liability	179%
Economic Capital Ratio	179%