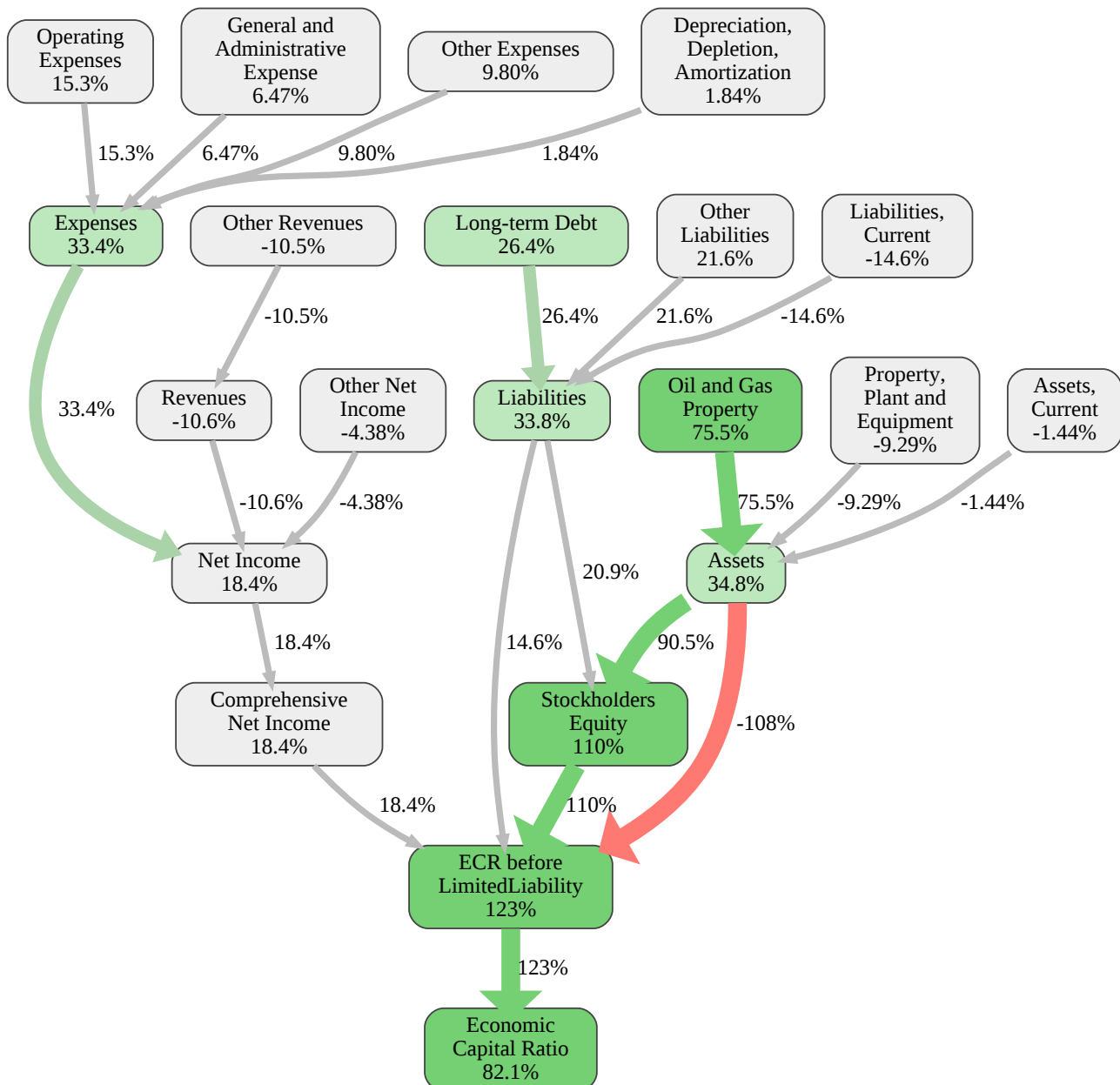




RealRate

PETROLEUM 2013

Battalion OIL CORP
Rank 55 of 191



The relative strengths and weaknesses of Battalion OIL CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Battalion OIL CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 110% points. The greatest weakness of Battalion OIL CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 190%, being 82% points above the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	287,857
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	90,284
Gains/Losses on Derivatives	0
General and Administrative Expense	111,349
Liabilities, Current	677,968
Long-term Debt	0
Oil and Gas Property	4,407,636
Operating Expenses	0
Other Assets	293,903
Other Compr. Net Income	0
Other Expenses	43,595
Other Liabilities	0
Other Net Income	-37,349
Other Revenues	247,945
Property, Plant and Equipment	51,629
Revenue from Contract with Customer	0
Taxes	19,253

Output Variable	Value in 1000 USD
Liabilities	677,968
Assets	5,041,025
Revenues	247,945
Expenses	264,481
Stockholders Equity	4,363,057
Net Income	-53,885
Comprehensive Net Income	-53,885
ECR before Limited Liability	190%
Economic Capital Ratio	190%