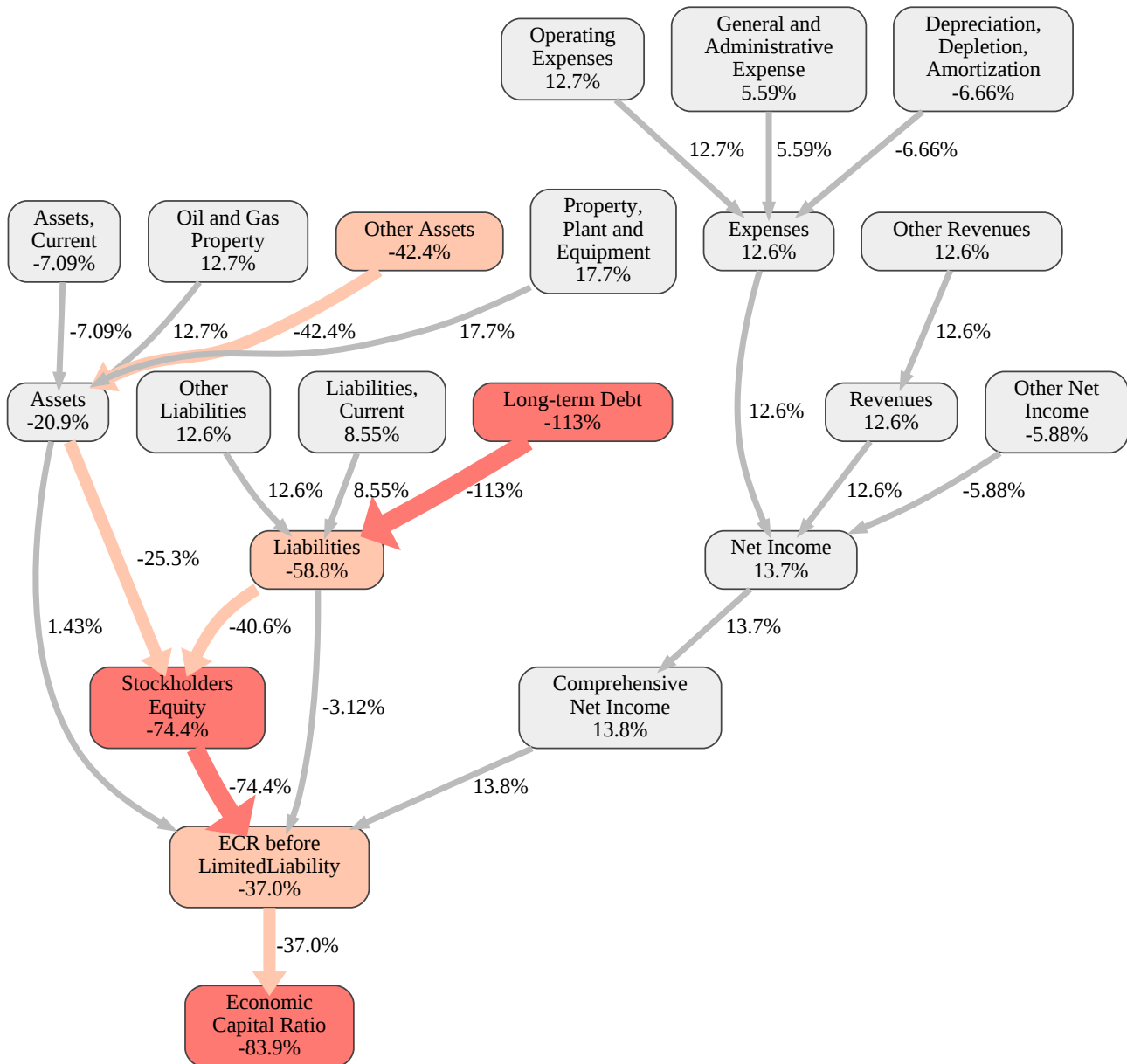




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Sabine OIL GAS CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 113% points.

The company's Economic Capital Ratio, given in the ranking table, is 33%, being 84% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	113,794
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	171,557
Gains/Losses on Derivatives	0
General and Administrative Expense	54,826
Liabilities, Current	166,734
Long-term Debt	896,749
Oil and Gas Property	806,724
Operating Expenses	0
Other Assets	-621,135
Other Compr. Net Income	10,116
Other Expenses	126,508
Other Liabilities	0
Other Net Income	0
Other Revenues	441,672
Property, Plant and Equipment	818,569
Revenue from Contract with Customer	0
Taxes	14,857

Output Variable	Value in 1000 USD
Liabilities	1,063,483
Assets	1,117,952
Revenues	441,672
Expenses	367,748
Stockholders Equity	54,469
Net Income	73,924
Comprehensive Net Income	84,040
ECR before Limited Liability	14%
Economic Capital Ratio	33%